



Entity Profile

Information in this Profile can be applied to forms. Save and close the Profile before applying.

Legal Name _____

Address 1 _____

Address 2 _____

City _____ State ____ Zip Code _____

Phone Number _____

FEIN _____

Date Business Started/Incorporated . . _____

State of Organization/Incorporation . . . _____

NAICS Business Code Number _____

Principal Business Activity _____

Contact Name and Title _____

Phone _____

Fiduciary

Name of Estate or Trust _____

Decedent's SSN _____

Date Entity Created (Date of Decedent's Death or Date Trust Established) _____