IT-141 REV 07/2023

WEST VIRGINIA FIDUCIARY INCOME TAX RETURN (for resident and non-resident estates and trusts)

Page	Estate or Trust Name					FEIN			
ADDRESS STATE ZP									
FILING PERIOD MINIO YYYYY SET PROJECT P									
Processor Proc	CITY			STATE		ZIP			
TRUST	ENDED MM DD YYYY	DUE DATE		FISCAL YE	AR FILER			Resident	
Filed for Decedent Federal taxable income (enter line 23, Federal Form 1041 or line 11, 1041-QFT)		☐TRUST ☐ESTATE ☐CH7	☐CH11 ☐D		RUST				īT
200 3. West Virginia fiduciary subtractions (Schedule B, line 11)			SSN						
3 .00 4. West Virginia fiduciary subtractions (Schedule B, line 11)	Federal ta:	xable income (enter line 23, Federal Form 10	041 or line 11, 1	041-QFT)			1	.00
4 .000 IF THIS IS A SIMPLE TRUST HAVING NO TAXABLE INCOME, OMIT LINES 5-7 5. West Virginia tax (check one) Rate Schedule Schedule Schedule NR .5 .000 6. Credits from Tax Credit Recap Schedule (see schedule page 6)7 .000 8. Non-resident income subject to tax (total of income for Beneficiaries, column F)8 .000 9. West Virginia income tax paid for non-resident beneficiaries (total of Withholding for Beneficiaries, Column H)00 10. Combined tax due (sum of lines 7 and 9)10	2. West Virgi	nia fiduciary additions (Schedule B, line 6)						2	.00
5. West Virginia tax (check one) Rate Schedule Schedule NR	3. West Virgi	nia fiduciary subtractions (Schedule B, line 1	11)					3	.00
5. West Virginia tax (check one) Rate Schedule Schedule NR	4. West Virgi								.00
6. Credits from Tax Credit Recap Schedule (see schedule page 6) 6 .000 7. Adjusted tax due (line 5 minus line 6) 7 .000 8. Non-resident income subject to tax (total of income for Beneficiaries, column F) 8 .000 9. West Virginia income tax paid for non-resident beneficiaries (total of Withholding for Beneficiaries, Column H) 9 .00 10. Combined tax due (sum of lines 7 and 9) 10 .00 11. West Virginia fiduciary income tax withheld (See Instructions) 11 .000 12. Refundable Credit (Build WV) 12 .12 13. Estimated payments/payments with extension of time 13 .000 14. Paid with original return (amended return only) 14 .000 15. Overpayment previously refunded or credited (amended return only) 15 .000 16. Total payments (sum of lines 11, 12, 13, and 14 minus line 15) 16 .000 17. Balance of tax due (line 10 minus line 16) .000 18. Non-resident income subject to tax (total of withholding for Beneficiaries, Column H) 9 .000 18. Overpayment previously refunded or credited (amended return only) 15 .000 19. Amount of line 18 to be credited to next year's tax 19 .000		IF THIS IS A SIMPLE TR	UST HAVING	NO TAXA	ABLE IN	COME,	OMIT LINES	5-7	
700 8. Non-resident income subject to tax (total of income for Beneficiaries, column F)	5. West Virgi	nia tax (check one) Rate Schedule	Schedule I	NR				5	.00
8. Non-resident income subject to tax (total of income for Beneficiaries, column F) 8 .00 9. West Virginia income tax paid for non-resident beneficiaries (total of Withholding for Beneficiaries, Column H) 9 .00 10. Combined tax due (sum of lines 7 and 9)	6. Credits fro	m Tax Credit Recap Schedule (see schedule	e page 6)					6	.00
9. West Virginia income tax paid for non-resident beneficiaries (total of Withholding for Beneficiaries, Column H) 10. Combined tax due (sum of lines 7 and 9)	7. Adjusted to	ax due (line 5 minus line 6)						7	.00
10. Combined tax due (sum of lines 7 and 9)	8. Non-resident income subject to tax (total of income for Beneficiaries, column F)						8	.00	
11. West Virginia fiduciary income tax withheld (See Instructions) CHECK HERE IF WITHHOLDING IS FROM NRSR (NON RESIDENT SALE OF REAL ESTATE) 12. Refundable Credit (Build WV) 13. Estimated payments/payments with extension of time 14. Paid with original return (amended return only) 15. Overpayment previously refunded or credited (amended return only) 16. Total payments (sum of lines 11, 12, 13, and 14 minus line 15) 17. Balance of tax due (line 10 minus line 16) 18. Overpayment (if line 16 is larger than line 10, enter amount) 19. Amount of line 18 to be credited to next year's tax 19. O00	9. West Virgi	nia income tax paid for non-resident benefici	iaries (total of V	Vithholding	g for Ben	eficiarie	s, Column H)	9	.00
12. Refundable Credit (Build WV)	10. Combined	tax due (sum of lines 7 and 9)						10	.00
12. Refundable Credit (Build WV)	` '						11	00	
13 .00 14. Paid with original return (amended return only)	CHECK HERE IF WITHHOLDING IS FROM NRSR (NON RESIDENT SALE OF REAL ESTATE)						11	.00	
14. Paid with original return (amended return only)	12. Refundable Credit (Build WV)						12		
15. Overpayment previously refunded or credited (amended return only)	13. Estimated payments/payments with extension of time						13	.00	
16. Total payments (sum of lines 11, 12, 13, and 14 minus line 15)	14. Paid with original return (amended return only)						14	.00	
17. Balance of tax due (line 10 minus line 16)	15. Overpayment previously refunded or credited (amended return only)						15	.00	
18. Overpayment (if line 16 is larger than line 10, enter amount)	16. Total payments (sum of lines 11, 12, 13, and 14 minus line 15)						16	.00	
enter amount)	17. Balance of tax due (line 10 minus line 16)							17	.00
								18	.00
20. Amount to be refunded (line 18 minus line 19) 20	19. Amount of line 18 to be credited to next year's tax						19	.00	
	20. Amount to be refunded (line 18 minus line 19)						20	.00	

Schedule SB Form IT-141

WITHHOLDING FOR BENEFICIARIES AND NON-RESIDENT TAX PAID FOR WITHHOLDING

2023

ATTACH ADDITIONAL COPIES OF WITHHOLDING FOR BENEFICIARIES AS NEEDED

NAME AND ADDRESS OF EACH BENEFICIARY										
NAME						ING ADDRESS	CITY	STATE	ZIP CODE	
1										
2										
3										
4										
5										
6										
7										
8										
9										
10										
SOCIAL SECURITY #		✓ WES (B) RESIDENT	WEST VIRGINIA FILING METHOD (B) RESIDENT (C) COMPOSITE (D) NONRES		(E) ✓ IF NRW-4 PREVIOUSLY	(F) BENEFICIARY SHARE OF WV INCOME	(G) RATE	(H) TAX PAID FOR BENEFICIARIES WITHHOLDING		
1		(B) RESIDENT	(C) COMPC	JOILE	(D) NONRES	FILED		5.12%		
2								5.12%		
3								5.12%		
4								5.12%		
5								5.12%		
6								5.12%		
7								5.12%		
8								5.12%		
9								5.12%		
10								5.12%		
то	ΓALS							5.12%		



WEST VIRGINIA FIDUCIARY MODIFICATIONS

ADDITIONS:			COLUMN	I:TOTAL	>	COLUMN II:AMOUNT ALLOCATED If this is a Simple Trust having NO Taxable Income, OMIT Col. II
7.5511101101						IVO TAXABLE INCOME, OWIT COI. II
Interest incor	me on state and municipal bonds, other than West Virginia	a				
2. Lump sum di	stribution (Federal Form 4972)					
3. Federal exen	nption (Form 1041, line 21)					
4. Other additio	ns – state nature and source					
5. Electing sma	Il business trust additions					
6. TOTAL ADD (Add Lines 1	ITIONS through 5, Col. II and enter here and on Page 1, Line 2)					
SUBTRACTION	IS:		COLUMN	I:TOTAL		COLUMN II:AMOUNT ALLOCATED
	me on US obligations specifically exempt from state tax	<u> </u>		600.00		600.00
9. Other subtract	ctions – state nature and source					
10. Electing sma	Il business trusts subtractions					
11. TOTAL SUB (Add Lines 7	TRACTIONS through 10, Col. II and enter here and on Page 1, Line 3))				
NET FIDUCIAR	Y MODIFICATIONS		COLUMN I:TOTAL			COLUMN II:AMOUNT ALLOCATED
12. NET FIDUC	IARY MODIFICATIONS (Line 6 minus Line 11)					
Direct Depos of Refund	CHECKING SAVINGS	ROUTING I	NUMBER		ACCOUN	IT NUMBER
PLEASE REVI	EW YOUR ACCOUNT INFORMATION FOR ACCURACY. INCORRECT	ACCOUNT I	INFORMATION M	AY RESULT IN A \$1	5.00 RE	TURNED PAYMENT CHARGE.
	ax Division to discuss my return with my preparer YES NO	etatemente a	and to the hest of m	v knowledge and hel	iof it is tri	ue correct and complete
Original periods	y, rucciale that i have examined this return, accompanying solicules, and t	statements, a	and to the best of m	y knowledge and bei	ici, it is ti	ac, correct and complete.
(Signature of Fidu	ciary or Officer Representing Fiduciary)		(Date)	(Email)		
Paid						
Preparer's Use Only	(Signature of Preparer)					(Date)
	(Preparer's FIN) (Printed		(Telephone Number)			

