

Estate or Trust Name	Tanner Coleman	FEIN	50-0123456
Trustee/Executor Name			
FIRST LINE OF ADDRESS	987 State Street	SECOND LINE OF ADDRESS	
CITY	Charleston	STATE	WV ZIP CODE 25301
FILING PERIOD ENDED MM/DD/YYYY	02 01 2018	EXTENDED DUE DATE MM/DD/YYYY	
		FISCAL YEAR FILER	CHECK IF APPLICABLE: <input type="checkbox"/> Final <input type="checkbox"/> Amended
			CHECK ONE: <input checked="" type="checkbox"/> Resident <input type="checkbox"/> Non-Resident
TYPE OF ENTITY:	<input type="checkbox"/> Simple Trust <input type="checkbox"/> Decedent's Estate <input type="checkbox"/> Qualified Funeral Trust <input type="checkbox"/> Complex Trust <input type="checkbox"/> Bankruptcy Estate <input type="checkbox"/> Grantor Type Trust <input checked="" type="checkbox"/> Qualified Funeral Trust Composite		<input type="checkbox"/> IRC § 671-678 <input checked="" type="checkbox"/> Grantor Trust Election
DECEDENT INFO:	Date of Death: MM/DD/YYYY	SSN:	<input type="checkbox"/> Final Individual Return Filed for Decedent

1. Federal taxable income (enter line 22, Federal Form 1041 or line 12, 1041-QFT).....	1	23540	.00
2. West Virginia fiduciary additions (Schedule B, line 6).....	2	213	.00
3. West Virginia fiduciary subtractions (Schedule B, line 11).....	3	600	.00
4. West Virginia taxable income (sum of lines 1 and 2 minus line 3).....	4	23153	.00

IF THIS IS A SIMPLE TRUST HAVING NO TAXABLE INCOME, OMIT LINES 5-7

5. West Virginia tax (check one) <input checked="" type="checkbox"/> Rate Schedule <input type="checkbox"/> Schedule NR	5	826	.00
6. Credits from Tax Credit Recap Schedule (see schedule page 4).....	6		.00
7. Adjusted tax due (line 5 minus line 6).....	7	826	.00
8. Non-resident income subject to tax (total of Schedule A, column F).....	8		.00
9. West Virginia income tax paid for non-resident beneficiaries (total of Schedule A, Column H).....	9		.00
10. Combined tax due (sum of lines 7 and 9).....	10	826	.00
11. West Virginia fiduciary income tax withheld (See Instructions) <input type="checkbox"/> CHECK HERE IF WITHHOLDING IS FROM NRSR (NON RESIDENT SALE OF REAL ESTATE).....	11	2000	.00
12. Estimated payments/payments with extension of time.....	12		.00
13. Paid with original return (amended return only).....	13		.00
14. Overpayment previously refunded or credited (amended return only).....	14		.00
15. Total payments (sum of lines 11, 12, and 13 minus line 14).....	15	2000	.00
16. Balance of tax due (line 10 minus line 15).....	16		.00
17. Overpayment (if line 15 is larger than line 10, enter amount).....	17	1174	.00
18. Amount of line 17 to be credited to next year's tax.....	18		.00
19. Amount to be refunded (line 17 minus line 18)	19	1174	.00



Fiduciary Test #1

SCHEDULE A – BENEFICIARY INFORMATION AND NON-RESIDENT TAX PAID FOR WITHHOLDING
ATTACH ADDITIONAL COPIES OF SCHEDULE AS NEEDED

NAME AND ADDRESS OF EACH BENEFICIARY						
NAME	STREET OR OTHER MAILING ADDRESS			CITY	STATE	ZIP CODE
1.						
2.						
3.						
4.						
5.						

(A) SOCIAL SECURITY #	✓ WEST VIRGINIA FILING METHOD			(E) IF NRW-4 PREVIOUSLY FILED	(F) BENEFICIARY SHARE OF WV INCOME	(G) RATE	(H) TAX PAID FOR BENEFICIARIES WITHHOLDING
	(B) RESIDENT	(C) COMPOSITE	(D) NONRES				
1.						6.5%	
2.						6.5%	
3.						6.5%	
4.						6.5%	
5.						6.5%	
6. TOTALS						6.5%	

SCHEDULE B – WEST VIRGINIA FIDUCIARY MODIFICATIONS
ADDITIONS:

- Interest income on state and municipal bonds, other than West Virginia.....
 - Lump sum distribution (Federal Form 4972).....
 - Federal exemption (Form 1041, line 20).....
 - Other additions – state nature and source
 - Electing small business trust additions.....
 - Total additions (add lines 1 through 5, col. II and enter here and on page 1, line 2).....
- SUBTRACTIONS:**
- Interest income on US obligations specifically exempt from state tax.....
 - West Virginia exemption.....
 - Other subtractions – state nature and source
 - Electing small business trusts subtractions.....
 - Total subtractions (add lines 7 through 10, col. II and enter here and on page 1, line 3).....
 - Net fiduciary modifications (line 6 minus line 11).....

COLUMN I TOTAL	➔	COLUMN II AMOUNT ALLOCATED
213.00	If this is a Simple Trust having NO Taxable Income, OMIT Col. II	213.00
213.00		213.00
600.00		600.00
600.00		600.00
-387.00		-387.00

Direct
Deposit
of Refund

CHECKING

SAVINGS

051900366

ROUTING NUMBER

2323516

ACCOUNT NUMBER

PLEASE REVIEW YOUR ACCOUNT INFORMATION FOR ACCURACY. INCORRECT ACCOUNT INFORMATION MAY RESULT IN A \$15.00 RETURNED PAYMENT CHARGE.

I authorize the State Tax Department to discuss my return with my preparer YES NO

Under penalty of perjury, I declare that I have examined this return, accompanying schedules, and statements, and to the best of my knowledge and belief, it is true, correct and complete.

(Signature of Fiduciary or Officer Representing Fiduciary)

(Date)

(Email)

**Paid
Preparer's
Use Only**

(Signature of Preparer)

(Date)

(Preparer's EIN)

(Printed Name)

(Telephone Number)



P 3 5 2 0 1 8 0 2 W

Fiduciary Test #1

NRW-2 FROM SP
REV 9-18

**Statement of West Virginia Income Tax
Withheld for Nonresident Individual or Organization**

2018

Read Instructions

ORGANIZATION NAME AND MAILING ADDRESS			NONRESIDENT'S NAME AND MAILING ADDRESS		
Name (please type or print) Fiduciary Organization			Name (please type or print) Tanner Coleman		
Street or Post Office Box 123 Main Street			Street or Post Office Box 987 State Street		
City Charleston	State WV	Zip 25301	City Charleston	State WV	Zip 25301
West Virginia Identification Number	Federal Identification Number		Social Security Number	West Virginia Identification Number	
Check one: <input checked="" type="checkbox"/> Trust <input type="checkbox"/> Estate			1. Income subject to withholding for nonresident as reported on organization's S Corporation, Partnership or Fiduciary Return		\$ 20000.00
			2. Amount of West Virginia income tax withheld and refunded (see instructions)		\$ 2000.00

Taxable Year of Organization

Beginning			Ending		
01	01	2018	12	31	2018
MM	DD	YYYY	MM	DD	YYYY

TO BE FILED IN THE ABSENCE OF FORM WV/NRW-4, WEST VIRGINIA NONRESIDENT INCOME TAX AGREEMENT



P 3 5 2 0 1 8 0 6 W