

2020 Property Tax Bill / Closing Statement and Sale of Home Information

Claimant purchased home during 2020:

Enter the dates occupied during 2020 ▶ From: _____ To: _____
mo / day *mo / day*

Claimant sold home during 2020:

Enter the dates occupied during 2020 ▶ From: _____ To: _____
mo / day *mo / day*

SECTION 1 Tax Bill Information for Your Home (If more than one tax bill, see Section 2)

- 1 Year on property tax bill (must be 2020 property tax bill) _____
- 2 Name of owner(s) as shown on property tax bill _____
- 3 Type of owner(s) (*check only one box*) If box 3b is checked, answer 3b1, 3b2 (and 3b3 when applicable)
 - a Self and/or spouse, include life estate, lease, or use by self and/or spouse (e.g. ET UX, ET UM, HW, WF, LE, L EST, LF TEN, LU, LC, VNE)
 - b Self and/or spouse AND OTHERS (e.g., ET AL, multiple owners names)
 - 3b1 Enter your ownership percentage _____ %
 - 3b2 Enter amount of 2020 net property taxes you paid or will pay . . . \$ _____ .00
 - 3b3 If all of the other owner(s) occupied your home during 2020, check box
 - c Trust (e.g., TR, TRSE, TRS, TRST, UDT)
 - d Estate (e.g., EST)
 - e Partnership
 - f Corporation, Subchapter S Corporation, or Limited Liability Company
 - g Other If Other, fill in owner(s) type _____
- 4 Address of property _____
- 5 Assessed value of land \$ _____ .00
- 6 Assessed value of improvements \$ _____ .00
- 7 Number of acres of land (include decimals) _____
- 8 Property taxes (without special assessments/charges and before first dollar credit and lottery/gaming credit) . . \$ _____ .00
- 9 Sum of first dollar credit and lottery/gaming credit \$ _____ .00
- 10 Net property taxes after sum of first dollar credit and lottery/gaming credit \$ _____ .00

SECTION 2 Additional Tax Bill Information for Adjoining Property

	Tax Bill 2	Tax Bill 3	Tax Bill 4	Tax Bill 5	Tax Bill 6
1 Number of acres of land (include decimals) . . . . .	.	.	.	.	.
2 Assessed value of land . . . . .	.00	.00	.00	.00	.00
3 Assessed value of improvements . . . . .	.00	.00	.00	.00	.00
4 Net taxes (without special assessments/charges and after first dollar credit). . . . .	.00	.00	.00	.00	.00

SECTION 3 Closing Statement and Sale of Home Information

- 1 Date home was sold. _____
- 2 Name of seller(s) as shown on closing statement _____
- 3 Type of seller(s) (*check only one box*) If box 3b is checked, answer 3b1 (and 3b2 when applicable)
 - a Self and/or spouse
 - b Self and/or spouse AND OTHERS 3b1 Enter your ownership percentage _____ %
 3b2 If all of the other owner(s) occupied your home before it was sold, check box
 - c Other If Other, fill in seller(s) type _____
- 4 Address of home sold _____
- 5 Property taxes allocated to seller(s) on closing statement. \$ _____ .00
- 6 Selling price of home (do not include personal property items you sold with your home) \$ _____ .00
- 7 Expense of sale (commissions, advertising, attorney fees, etc.) \$ _____ .00
- 8 Adjusted basis of home sold (purchase price, improvements, etc.). \$ _____ .00