

# 2018 Property Tax Bill / Closing Statement and Sale of Home Information

**Claimant purchased** home during 2018:

Enter the dates occupied during 2018   ▶  From: \_\_\_\_\_ To: \_\_\_\_\_  
*mo / day* *mo / day*

**Claimant sold** home during 2018:

Enter the dates occupied during 2018   ▶  From: \_\_\_\_\_ To: \_\_\_\_\_  
*mo / day* *mo / day*

**SECTION 1 Tax Bill Information for Your Home (If more than one tax bill, see Section 2)**

- 1 Year on property tax bill (must be 2018 property tax bill) \_\_\_\_\_
- 2 Name of owner(s) as shown on property tax bill \_\_\_\_\_
- 3 Type of owner(s) (*check only one box*) If box 3b is checked, answer 3b1, 3b2 (and 3b3 when applicable)
  - a  Self and/or spouse, include life estate, lease, or use by self and/or spouse (e.g. ET UX, ET UM, HW, WF, LE, L EST, LF TEN, LU, LC, VNE)
  - b  Self and/or spouse AND OTHERS (e.g., ET AL, multiple owners names)
    - 3b1 Enter your ownership percentage \_\_\_\_\_ %
    - 3b2 Enter amount of 2018 net property taxes you paid or will pay . . . \$ \_\_\_\_\_ .00
    - 3b3 If all of the other owner(s) occupied your home during 2018, check box
  - c  Trust (e.g., TR, TRSE, TRS, TRST, UDT)
  - d  Estate (e.g., EST)
  - e  Partnership
  - f  Corporation, Subchapter S Corporation, or Limited Liability Company
  - g  Other If Other, fill in owner(s) type \_\_\_\_\_
- 4 Address of property \_\_\_\_\_
- 5 Assessed value of land . . . . . \$ \_\_\_\_\_ .00
- 6 Assessed value of improvements . . . . . \$ \_\_\_\_\_ .00
- 7 Number of acres of land (include decimals) . . . . . \_\_\_\_\_
- 8 Property taxes (without special assessments/charges and before first dollar credit and lottery/gaming credit) . . \$ \_\_\_\_\_ .00
- 9 Sum of first dollar credit and lottery/gaming credit . . . . . \$ \_\_\_\_\_ .00
- 10 Net property taxes after sum of first dollar credit and lottery/gaming credit . . . . . \$ \_\_\_\_\_ .00

**SECTION 2 Additional Tax Bill Information for Adjoining Property**

	Tax Bill 2	Tax Bill 3	Tax Bill 4	Tax Bill 5	Tax Bill 6
1 Number of acres of land (include decimals) . . . . .	.	.	.	.	.
2 Assessed value of land . . . . .	.00	.00	.00	.00	.00
3 Assessed value of improvements . . . . .	.00	.00	.00	.00	.00
4 Net taxes (without special assessments/charges and after first dollar credit). . . . .	.00	.00	.00	.00	.00

**SECTION 3 Closing Statement and Sale of Home Information**

- 1 Date home was sold. . . . . \_\_\_\_\_
- 2 Name of seller(s) as shown on closing statement \_\_\_\_\_
- 3 Type of seller(s) (*check only one box*) If box 3b is checked, answer 3b1 (and 3b2 when applicable)
  - a  Self and/or spouse
  - b  Self and/or spouse AND OTHERS   3b1 Enter your ownership percentage \_\_\_\_\_ %  
 3b2 If all of the other owner(s) occupied your home before it was sold, check box
  - c  Other If Other, fill in seller(s) type \_\_\_\_\_
- 4 Address of home sold \_\_\_\_\_
- 5 Property taxes allocated to seller(s) on closing statement. . . . . \$ \_\_\_\_\_ .00
- 6 Selling price of home (do not include personal property items you sold with your home) . . . . . \$ \_\_\_\_\_ .00
- 7 Expense of sale (commissions, advertising, attorney fees, etc.) . . . . . \$ \_\_\_\_\_ .00
- 8 Adjusted basis of home sold (purchase price, improvements, etc.). . . . . \$ \_\_\_\_\_ .00