

Estate Trust Tax Business Rules for Tax Year 2018

Form Type	Rule Number	Rule Text
Form1ESEst	F1ES-002	'Tax year for estimated payments must be 2019.'
Form1ESEst	F1ES-003	'PaymentAmount does not equal the sum of all EstimatedPayments.'
Form1ESEst	F1ES-009	'Return not from certified vendor.'
Form 2	F2-001	'If Schedule NR is completed Schedule A must be blank. If Schedule A is completed Schedule NR is not allowed. Schedule A should be used by resident estates and trusts. Schedule NR should be used by part-year and non-resident estates and trusts.'
Form 2	F2-002	'If the Bankruptcy Estate box is checked, entries are not allowed on lines 1-5.'
Form 2	F2-003	'Taxable year begin date may not be before 1/01/2017 or after 12/31/2017.'
Form 2	F2-004	'Taxable year end date cannot be before taxable year begin date.'
Form 2	F2-005	'Taxable year end date cannot be more than 12 months after the taxable year begin date.'
Form 2	F2-006	'Taxable year end date cannot be after 11/30/2018'
Form 2	F2-009	'Return not from certified vendor.'
Form 2	F2-700	'Postsecondary education credit carryforward claimed without Schedule CF.'
Form 2	F2-701	'Water consumption credit carryforward claimed without Schedule CF'
Form 2	F2-702	'Biodiesel fuel production credit carryforward claimed without Schedule CF'
Form 2	F2-703	'Veteran employment credit carryforward claimed without Schedule CF'
Form 2	F2-704	'Film production company investment credit carryforward claimed without Schedule CF'
Form 2	F2-705	'Research facilities credit carryforward claimed without Schedule CF'
Form 2	F2-706	'Research facilities credit related to internal combustion engines carryforward claimed without Schedule CF'
Form 2	F2-707	'Research facilities credit related to energy efficient products carryforward claimed without Schedule CF'
Form 2	F2-708	'Film production services credit carryforward claimed without Schedule CF'
Form 2	F2-709	'Dairy and livestock farm investment credit carryforward claimed without Schedule CF'
Form 2	F2-710	'Ethanol and biodiesel fuel pump credit carryforward claimed without Schedule CF'
Form 2	F2-711	'Opportunity zone investment credit carryforward claimed without Schedule CF'
Form 2	F2-712	'Electronic medical records carryforward claimed without Schedule CF'
Form 2	F2-713	'Internet equipment credit carryforward claimed without Schedule CF'
Form 2	F2-714	Health insurance risk-sharing plan assessments credit carryforward claimed without Schedule CF
Form 2	F2-716	Manufacturing Credit claimed without Schedule MA-M
Form 2	F2-717	Agriculture Credit claimed without Schedule MA-A
Form 2	F2-720	Research Credit claimed without Schedule R
Form 2	F2-721	Research Credit related to internal combustion engines claimed without Schedule R
Form 2	F2-722	Research Credit related to energy efficient products claimed without Schedule R
Schedule CC	FCC-009	Return not from certified vendor
Form XNOLEst	FXNOL-009	'Return not from certified vendor.'