

2021 Form HS-122

Vermont Homestead Declaration AND Property Tax Credit Claim



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DUE DATE: April 15, 2021. You may file up to Oct. 15, 2021, but the town may assess a penalty. For details on late filing, see the instructions.

How to file a Homestead Declaration: Please complete Section A of this form, sign in the signature section at the bottom of page 2, and send the form to the Vermont Department of Taxes

How to file a Property Tax Credit Claim: To be considered for a Property Tax Credit, you must file a 1) Homestead Declaration (Section A of this form), 2) Property Tax Credit Claim (Section B of this form), and 3) Schedule HI-144, Household Income. Sign this form in the signature section at the bottom of page 2 and send the forms to the Department.

Tired of paper forms? It's fast and convenient to file your claim online at myVTax.vermont.gov.

Annual Vermont Homestead Declaration

This form must be filed each year by every Vermont resident whose property meets the definition of a homestead. A Vermont homestead is the principal dwelling and parcel of land surrounding the dwelling, owned and occupied by a resident individual as the individual's domicile on April 1, 2021. If your homestead is leased to a tenant on April 1, 2021, you may still claim it as a homestead if it is not leased for more than 182 days in the 2021 calendar year.

SECTION A.

Please PRINT in BLUE or BLACK INK

Form with fields for Claimant's Last Name, First Name, MI, Social Security Number, Spouses/CU Partner's Last Name, First Name, MI, Spouse's or CJ Partner's Social Security Number, Mailing Address, City, State, ZIP Code, Location of Homestead, and Federal Filing Status.

Form with fields for Business Use of Dwelling (A1), Rental Use of Dwelling (A2), and Business or Rental Use of Improvements or Other Buildings (A3).

Form with fields for Special Situations (A4-A7) including Grantor and sole beneficiary of a revocable trust, Homestead property crosses town boundaries, Life estate holder, and Residing in a dwelling on the homestead parcel.

Please continue to Page 2, Part B, for property tax credit. Sign on Page 2.

Mail to: Vermont Department of Taxes, PO Box 1881, Montpelier, VT 05601-1881

Claimant's Last Name: 12345678901234567
Social Security Number: 123456789



DUE DATE: April 15, 2021. Claims accepted up to Oct. 15, 2021.

PROPERTY TAX CREDIT CLAIM

SECTION B. For Household Income up to \$138,500. Complete and attach Schedule HI-144.

To qualify, you must meet the requirements for filing a homestead declaration in addition to the following requirements. ALL eligibility questions must be answered.

- B1. Were you domiciled in Vermont all of calendar year 2020? [X] Yes, Go to Line B2. [X] No, STOP.
B2. Were you claimed as a dependent in 2020 by another taxpayer? [X] Yes, STOP [X] No, Go to Line B3.
B3. Do you anticipate selling this Vermont housesite on or before April 1, 2021? [X] Yes, STOP [X] No, Continue

Amounts for Lines B4-B6 are found on the 2020/2021 property tax bill. Round amounts to the nearest dollar.

Table with 3 columns: Line number, Description, Amount. Rows include B4 (Housesite Value: 1234567890123.00), B5 (Housesite Education Tax: 123456789012.00), B6 (Housesite Municipal Tax: 123456789012.00), B7 (Ownership Interest: 123.12 %), B8 (Household Income: 123456.00).

Complete the following ONLY if applicable. See instructions for details.

Table with 3 columns: Line number, Description, Amount. Rows include B9 (E-file Certificate Number: 1234567890 - 123), B10 (Lot Rent: 1234567489012.00).

Attach documentation for Allocated Property Tax from Land Trust, Cooperative, or Nonprofit Mobile Home Park

Table with 3 columns: Line number, Description, Amount. Rows include B11 (Allocated Education Tax: 1234567489012.00), B12 (Allocated Municipal Tax: 1234567489012.00).

OR Property Tax from contiguous property if housesite has less than 2 acres (see instructions.)

Table with 3 columns: Line number, Description, Amount. Rows include B13 (Contiguous property Education Tax: 1234567489012.00), B14 (Contiguous property Municipal Tax: 1234567489012.00).

MAXIMUM CREDIT AMOUNT IS \$3,000.

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Preparers cannot use return information for purposes other than preparing returns.

Table with 3 columns: Signature, Date (MMDDYYYY), Daytime Telephone Number. Rows for taxpayer, preparer, and firm information.

[X] Check if the Department of Taxes may discuss this return with the preparer shown.