

**2021 Form HS-122**

**Vermont Homestead Declaration AND  
Property Tax Credit Claim**



**DUE DATE:** April 15, 2021. You may file up to Oct. 15, 2021, but the town may assess a penalty. For details on late filing, see the instructions.

**How to file a Homestead Declaration:** Please complete Section A of this form, sign in the signature section at the bottom of page 2, and send the form to the Vermont Department of Taxes

**How to file a Property Tax Credit Claim:** To be considered for a Property Tax Credit, you must file a **1)** Homestead Declaration (Section A of this form), **2)** Property Tax Credit Claim (Section B of this form), and **3)** Schedule HI-144, Household Income. Sign this form in the signature section at the bottom of page 2 and send the forms to the Department.

**Tired of paper forms? It's fast and convenient to file your claim online at [myVTax.vermont.gov](http://myVTax.vermont.gov).**

**Annual Vermont Homestead Declaration**

This form must be filed each year by every Vermont resident whose property meets the definition of a homestead.

**SECTION A.**

A Vermont homestead is the principal dwelling and parcel of land surrounding the dwelling, owned and occupied by a resident individual as the individual's domicile on April 1, 2021. If your homestead is leased to a tenant on April 1, 2021, you may still claim it as a homestead if it is not leased for more than 182 days in the 2021 calendar year.

Please PRINT in BLUE or BLACK INK

Claimant's Last Name 12345678901234567	First Name 12345678901234567	MI 1	Claimant's Social Security Number 123456789
Spouse's/CU Partner's Last Name 12345678901234567	First Name 12345678901234567	MI 1	Spouse's or CU Partner's Social Security Number 123456789
Mailing Address (Number and Street/Road or PO Box) 123456789012345678901234567890123456			Claimant's Date of Birth (MMDDYYYY) MM / DD / YYYY
City 123456789012345678901	State 12	ZIP Code 1234567890	<b>SPAN - REQUIRED</b> (from the 2020/2021 property tax bill) 123-123-12345
Location of Homestead (Use a number, street/road name. Do not use a PO Box or "same.") 123456789012345678901234567890123456			City/Town of Legal Residence on April 1, 2021 & State 12345678901234567890   12
Federal Filing Status			
<input checked="" type="checkbox"/> Single	<input checked="" type="checkbox"/> Married/CU Filing Jointly	<input checked="" type="checkbox"/> Married/CU Filing Separately	<input checked="" type="checkbox"/> Head of Household

A1. Business Use of Dwelling ..... A1. 123.12 %

A2. Rental Use of Dwelling ..... A2. 123.12 %

A3. Business or Rental Use of **Improvements or Other Buildings**  
Not including the dwelling, are improvements or other buildings located on your parcel used for business or rented? ... A3.  Yes  No

**A4-A7 Special Situations** (see instructions for more information). Check the following if it applies:

A4. Grantor and sole beneficiary of a revocable trust owning the property

A6. Homestead property crosses town boundaries (File a declaration for each town.)

A5. Life estate holder of the property

A7. Residing in a dwelling on the homestead parcel owned by a related farmer.

Please continue to Page 2, Part B, for property tax credit. Sign on Page 2.

**Mail to:** Vermont Department of Taxes  
PO Box 1881  
Montpelier, VT 05601-1881

Claimant's Last Name 12345678901234567	Social Security Number 123456789
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**DUE DATE:** April 15, 2021. Claims accepted up to Oct. 15, 2021.

**SECTION B. PROPERTY TAX CREDIT CLAIM**

For Household Income up to \$138,500. Complete and attach Schedule HI-144.

To qualify, you must meet the requirements for filing a homestead declaration in addition to the following requirements. ALL eligibility questions must be answered.

- B1. Were you domiciled in Vermont all of calendar year 2020?  Yes, Go to Line B2.  No, STOP.
- B2. Were you claimed as a dependent in 2020 by another taxpayer?  Yes, STOP.  No, Go to Line B3.
- B3. Do you anticipate selling this Vermont housesite on or before April 1, 2021?  Yes, STOP.  No, Continue

Amounts for Lines B4-B6 are found on the 2020/2021 property tax bill. Round amounts to the nearest dollar.

- B4. Housesite Value ..... B4. 1234567890123.00
- B5. Housesite Education Tax..... B5. 123456789012.00
- B6. Housesite Municipal Tax ..... B6. 123456789012.00
- B7. Ownership Interest ..... B7. 123.12 %
- B8. Household Income (Schedule HI-144, Line z).  
You MUST attach Schedule HI-144. .... B8. 123456.00  Check here if amended Schedule HI-144, Household Income, is included.

Complete the following **ONLY if applicable**. See instructions for details.

- B9. E-file Certificate Number (from Form LC-142)..... B9. 1234567890 - 123
- B10. Lot Rent (Allocable Rent from Form LC-142 - include Form LC-142 with claim.) ..... B10. 1234567489012.00

**Attach documentation for Allocated Property Tax from Land Trust, Cooperative, or Nonprofit Mobile Home Park**

- B11. Allocated Education Tax..... B11. 1234567489012.00
- B12. Allocated Municipal Tax..... B12. 1234567489012.00
- OR Property Tax from contiguous property if housesite has less than 2 acres (see instructions.)**
- B13. Contiguous property Education Tax ..... B13. 1234567489012.00
- B14. Contiguous property Municipal Tax ..... B14. 1234567489012.00

**MAXIMUM CREDIT AMOUNT IS \$8,000.**

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Preparers cannot use return information for purposes other than preparing returns.

Signature	Date (MMDDYYYY) MMDDYYYY	Daytime Telephone Number 123-213-1234
Signature (If a joint return, BOTH must sign.)	Date (MMDDYYYY) MMDDYYYY	Daytime Telephone Number 123-213-1234
Paid Preparer's Signature	Date (MMDDYYYY) MMDDYYYY	Preparer's Telephone Number 123-213-1234
Firm's Name (or yours if self-employed) and address 12345678901234567890123456789012345678	Preparer's SSN or PTIN 123456789	FEIN 123456789

Check if the Department of Taxes may discuss this return with the preparer shown.