

2020 Schedule HI-144



\* 2 0 1 4 4 2 1 0 0 \*

Household Income

For the year Jan 1 - Dec 31, 2020

Please PRINT in BLUE or BLACK INK

This schedule must be included with the 2020 Renter Rebate Claim (Form PR-141) OR the 2021 Property Tax Credit Claim (Form HS-122). Please read instructions before completing schedule.

Table with 4 columns: Claimant's Last Name, First Name, MI, Claimant's Social Security Number, Spouse's/CU Partner's Last Name, First Name, MI, Claimant's Date of Birth (MMDDYYYY)

List the names and Social Security Numbers of all other persons (in addition to a Spouse or CU Partner) who had income and lived with you during 2020. Include both their taxable and non-taxable income in Column 3. If you have more than two "Other Persons" living in your household, record the names and Social Security Numbers on a separate sheet of paper and include with the filing.

Table with 4 columns: Other Person #1 Last Name, First Name, MI, Other Person #1 Social Security Number, Other Person #2 Last Name, First Name, MI, Other Person #2 Social Security Number

Main income table with 4 columns: Yearly totals of ALL members of the household, 1. Claimant /Claimant and jointly filed Spouse, 2. Filing separately Spouse or CU Partner, 3. Other Persons. Rows include a through n and Total Income.

|   |                                     |
|---|-------------------------------------|
| Claimant's Last Name<br>12345678901234567 | Social Security Number<br>123456789 |
|---|-------------------------------------|



Carried forward from Line o . . . . . 123456 .00      123456 .00      123456 .00

|   | 1. Claimant /Claimant and jointly filed Spouse | 2. Filing separately Spouse or CU Partner | 3. Other Persons  |
|---|--|---|-------------------|
| p. See instructions. Enter Social Security and Medicare tax withheld on wages claimed on Line d. Self-Employed: Enter self-employment tax from Federal Schedule SE. This entry may differ from W-2/1099 or Federal Schedule SE amount if these taxes are paid on income not required to be reported on Schedule HI-144. Include W-2 and/or Federal Schedule SE if not included with income tax filing . . . . . | p. <u>123456 .00</u>                           | <u>123456 .00</u>                         | <u>123456 .00</u> |
| q. Child support paid. You must include proof of payment. See instructions . . . . .  | q. <u>123456 .00</u>                           | <u>123456 .00</u>                         | <u>123456 .00</u> |

|   |                                 |         |                                     |
|---|---------------------------------|---------|-------------------------------------|
| Support paid to: Last Name<br>12345678901234567 | First Name<br>12345678901234567 | MI<br>1 | Social Security Number<br>123456789 |
|---|---------------------------------|---------|-------------------------------------|

**r. Allowable adjustments from Federal Form 1040**

|  |                       |                   |                   |
|--|-----------------------|-------------------|-------------------|
| r1. Business expenses for Reservists . . . . .   | r1. <u>123456 .00</u> | <u>123456 .00</u> | <u>123456 .00</u> |
| r2. Alimony paid . . . . .   | r2. <u>123456 .00</u> | <u>123456 .00</u> | <u>123456 .00</u> |
| r3. Self-employed health insurance deduction . . . . .   | r3. <u>123456 .00</u> | <u>123456 .00</u> | <u>123456 .00</u> |
| r4. Health Savings Account deduction . . . . .   | r4. <u>123456 .00</u> | <u>123456 .00</u> | <u>123456 .00</u> |
| r5. Tuition and Fees as reported on federal Form 8917 . . . . .  | r5. <u>123456 .00</u> | <u>123456 .00</u> | <u>123456 .00</u> |
| s. Add Lines p, q, and total of Lines r1 to r5 for each column . . . . .                                   | s. <u>123456 .00</u>  | <u>123456 .00</u> | <u>123456 .00</u> |
| t. Subtract Line s from Line o of each column. If a negative amount, enter -0- . . . . .                   | t. <u>123456 .00</u>  | <u>123456 .00</u> | <u>123456 .00</u> |
| u. Add all three amounts from Line t. If a negative amount, enter -0- . . . . .                            | u. <u>123456 .00</u>  |                   |                   |
| v. Complete if born Jan. 1, 1956 and after. Enter interest and dividend income from Lines e and f. . . . . | v. <u>123456 .00</u>  | <u>123456 .00</u> | <u>123456 .00</u> |
| w. Add all three amounts from Line v . . . . .   | w. <u>123456 .00</u>  |                   |                   |
| x. Asset Adjustment of Interest and Dividend Income (Lines e and f). Per 32 V.S.A. § 6061E . . . . .       | x. <u>10,000.00</u>   |                   |                   |
| y. Subtract Line x from Line w. If Line x is more than Line w, enter -0- . . . . .                         | y. <u>123456 .00</u>  |                   |                   |
| z. <b>HOUSEHOLD INCOME.</b> Add Line u and Line y . . . . .  | z. <u>123456 .00</u>  |                   |                   |

**RENTERS** If Line z Household Income is \$47,000 or less, you may be eligible for a renter rebate. Complete Form PR-141 Renter Rebate Claim. This schedule must be filed with the Renter Rebate Claim. Claims are due April 15, 2021, but can be filed up to Oct. 15, 2021. If Household Income is more than \$47,000, you do not qualify for a renter rebate.

**HOMEOWNERS** Form HS-122, Homestead Declaration AND Property Tax Credit Claim, must be filed each year. Homeowners with Household Income up to \$138,500 on Line z should complete Form HS-122, Section B. You may be eligible for a property tax credit. This schedule must be filed with Form HS-122. Form HS-122 The due date to file is April 15, 2021. Homeowners filing a property tax credit, Form HS-122 and Schedule HI-144, between April 16 and Oct. 15, 2021, may still qualify for a Property Tax Credit. A \$15 late filing fee will be deducted from the credit.