

Vermont Department of Taxes

2020 Schedule HI-144

Household Income

For the year Jan 1 - Dec 31, 2020



Please PRINT in BLUE or BLACK INK

This schedule must be included with the 2020 Renter Rebate Claim (Form PR-141) OR the 2021 Property Tax Credit Claim (Form HS-122). Please read instructions before completing schedule.

Claimant's Last Name 12345678901234567	First Name 12345678901234567	MI 1	Claimant's Social Security Number 123456789
Spouse's/CU Partner's Last Name 12345678901234567	First Name 12345678901234567	MI 1	Claimant's Date of Birth (MMDDYYYY) MMDDYYYY

List the names and Social Security Numbers of all other persons (in addition to a Spouse or CU Partner) who had income and lived with you during 2020. Include both their taxable and non-taxable income in Column 3. If you have more than two "Other Persons" living in your household, record the names and Social Security Numbers on a separate sheet of paper and include with the filing.

	Other Person #1 Last Name 12345678901234567	First Name 12345678901234567	MI 1	Other Person #1 Social Security Number 123456789
ſ	Other Person #2 Last Name	First Name	MI	Other Person #2 Social Security Number
-	12345678901234567	12345678901234567	1	123456789

Yearly totals of ALL members of the household	Claimant /Claimant and jointly filed Spouse	2. Filing separately Spouse or CU Partner	3. Other Persons
a. Cash public assistance and relief (See instructions for exclusions	s) a. 123456 .00	123456 .00	123456 .00
b. Social Security, SSI, disability, railroad retirement, veteran's benefits, taxable and nontaxable	b. 123456 .00	<u>123456</u> .00	123456 .00
c. Unemployment compensation/worker's compensation	c. 123456 .00	123456 .00	<u> 123456</u> .00
d. Wages, salaries, tips, etc. (See instructions for dependent's exempt income.)	d. 123456.00	<u>123456</u> .00	123456 .00
e. Interest and dividends	e. 123456 .00	123456 .00	123456 .00
f. Interest on U.S., state, and municipal obligations, taxable and nontaxable	f. 123456 .00	<u>123456</u> .00	123456 .00
g. Alimony and support money	g. 123456 .00	<u>123456</u> .00	123456 .00
	100456 00	102456 00	100456 00
Please specify	h. 123456 .00	<u>123456</u> .00	<u>123456</u> .00
i. Business income. If the amount is a loss, enter -0 See instructions for offsetting a loss	i. 123456 .00	<u>123456</u> .00	<u>123456</u> .00
j. Capital gains, taxable and nontaxable. If the amount is a loss, enter -0 See instructions for offsetting a loss	j. 123456 .00	_123456 00	123456 .00
k. Taxable pensions, annuities, IRA and other retirement fund and distributions. See instructions	k 12345600	123456 .00	_123456_ .00
l. Rental and royalty income. If the amount is a loss, enter -0 See instructions for offsetting a loss	ı. 123456 .00	<u>123456</u> .00	123456 .00
m. Farm/partnerships/S corporations/LLC/Estate or Trust income. If the amount is a loss, enter -0 See Line m instructions for onl exception to offset a loss	y m. _123456_ .00	<u> 123456</u> .00	<u>123456</u> .00
n. Other income (see instructions for examples of other income)			
Please specify ABCDEFGHIJKLMNOP	n. 123456 .00	12345600	<u>123456</u> .00
o. Total Income: Add Lines a through n	0. 123456 .00	_12345600	123456 .00

5454

Claimant's Last Name	Social Security Number
12345678901234567	123456789



Carried forward from Line 0 123456 .00 123456 .00 123456 .00

p. See instructions. Enter Social Security and Medicare tax withheld on wages claimed on Line d. Self-Employed: Enter self-employme tax from Federal Schedule SE. This entry may differ from W-2/1099 or Federal Schedule SE amount if these taxes are paid on income not required to be reported on Schedule HI-144. Include W-2 and/or Federal Schedule SE if not included with income tax filing p	y 3	2. Filing separa Spouse or CU Pa	artner	3. Other Persons	
q. Child support paid. You must include proof of payment. See instructions	<u>. 123456</u> .00	123456	00	<u>123456</u> .00	
Support paid to: Last Name 12345678901234567	First Name 12345678901	234567	MI 1	Social Security Number 123456789	
		234307		123430709	
r. Allowable adjustments from Federal Form		1 100456	0.0	1 100456 00	I
r1. Business expenses for Reservists r1	1. <u>123456</u> . 00	123456	00	<u>123456</u> .00	
r2. Alimony paidr2	2. 123456 .00	123456.	00	123456 .00	
r3. Self-employed health		100456	00	100456 00	
insurance deduction	3. 123436 .00	123456	UU	<u>123456</u> .00	
r4. Health Savings Account deduction r4	<u>. 123456</u> .00	_123456	00	<u>123456</u> .00	
r5. Tuition and Fees as reported on federal Form 8917r5		123456	00	<u> 123456</u> .00	
s. Add Lines p, q, and total of Lines r1 to r5 for each column	s. <u>123456</u> .00	123456	00	<u> 123456</u> . 00	
t. Subtract Line s from Line o of each column. If a negative amount, enter -0	t. 123456 .00	123456	00	<u>123456</u> .00	
u. Add all three amounts from Line t. If a negati	ve amount, enter -0				u. 123456 .00
v. Complete if born Jan. 1, 1956 and after.	,				
Enter interest and dividend income from Lines e and f	. 123456 .00	123456	00	<u>123456</u> .00	
w. Add all three amounts from Line v					
x. Asset Adjustment of Interest and Dividend Income (Lines e and f). Per 32 V.S.A. § 6061E					
y. Subtract Line x from Line w. If Line x is more than Line w, enter -0					
z. HOUSEHOLD INCOME. Add Line u and I	Line y				z. 123456 .00
	7,000 1			. C 1 . E . DD 14	

RENTERS

If Line z Household Income is \$47,000 or less, you may be eligible for a renter rebate. Complete Form PR-141 Renter Rebate Claim. This schedule must be filed with the Renter Rebate Claim. Claims are due April 15, 2021, but can be filed up to Oct. 15, 2021.

If Household Income is more than \$47,000, you do not qualify for a renter rebate.

HOMEOWNERS

Form HS-122, Homestead Declaration AND Property Tax Credit Claim, must be filed each year.

Homeowners with Household Income up to \$138,500 on Line z should complete Form HS-122, Section B. You may be eligible for a property tax credit. This schedule must be filed with Form HS-122.

Form HS-122 The due date to file is April 15, 2021. Homeowners filing a property tax credit, Form HS-122 and Schedule HI-144, between April 16 and Oct. 15, 2021, may still qualify for a Property Tax Credit. A \$15 late filing fee will be deducted from the credit.