

Oregon TY2018 ATS Testing

Statewide Transit Tax Individual

STI Scenario #1

First Name and initial: Steven L.

Last Name: Watowski

SSN: 400-00-6450

Address: 350 Western Ave, Salem, OR 97301

County: Marion

Phone #: (503) 433-8788

Checkbox: ACH authorization box checked

Form STI: Line 1 through Line 9 completed (tax due return) (payments entered into payment line)

License number of preparer: 123ABC

Signature checkbox

Financial Transaction: Complete with payment and requested payment date

STI Scenario #2

First Name and initial: Wordle K.

Last Name: Cuds

Address: 123 W Salem ST, Salem, OR 97301

County: Marion

SSN: 400-00-6452

Form STI: Line 1 through Line 9 (0 return)

STI Scenario #3

First Name and initial: Mike P.

Last Name: Jacobson

Address: 1811 NE 42nd Ave, Portland, OR 97213

County: Multnomah

SSN: 400-00-6453

Checkbox: Amended

Form STI: Line 1 through Line 9 (Tax due return)

STI Scenario #4

First Name and initial: Bart S.

Last Name: Stevenson

Address: 3523 SE Belmont St, Portland, OR 97214

County: Multnomah

SSN: 400-00-6454

Checkbox: Extension

Form STI: Line 1 through Line 9 (Refund return)

STI Scenario #5

First Name and initial: Bart S.

Last Name: Stevenson

Address: 1125 NE Hogan Dr, Gresham, OR 97030

County: Multnomah

SSN: 400-00-6455

Form STI: Line 1 through Line 9 (Refund return)

License number of preparer: 123ABC

Financial Transaction: Checking check box checked with routing transit number and bank account number filled out

STI Scenario #6

First Name and initial: Zack D.

Last Name: Usman

Address: 4811 NE Fremont St, Portland, OR 97213

County: Multnomah

SSN: 400-00-6456

Form STI: Line 1 through Line 9 (Refund return)

License number of preparer: 123ABC

Financial Transaction: Saving check box checked with routing transit number and bank account number filled out

STI Scenario #7

First Name and initial: Toman A.

Last Name: Baratheon

DOB: 10/20/87

Address: 1100 NW Glisan St STE B2, Portland, OR 97209

County: Multnomah

SSN: 400-00-6457

Form STI: Line 1 through Line 9 (TaxDue)

License number of preparer: 123ABC