

Oregon TY2017 ATS Testing
Oregon Composite Return

****After the submission has passed the initial testing, a PDF of the printed return must be submitted. The printed version will be compared to the e-filed version. You do not need to submit a PDF with each version.**

OC Test Scenario #1

- Tax Period Begins 6/1/17
- Tax Period Ends 5/31/18
- Name of PTE – Number 1 PTE
- FEIN – 110000011
- Address – 955 Center St NE, Salem, Oregon 97301
- PTE contact name
- Contact phone and email
- Type of PTE – S Corporation
- Extension was filed. Enter the extension due date.
- Number of owners included in this composite return –
 - Individuals – 3
 - Estates – 4
 - Trusts – 5
- Enter the fiscal year end of owners – must match the Tax Period Begin and End dates
- Lines
 - 1a
 - 2a (Oregon surplus credit)
 - 3a
 - 4a
 - 6a
 - 8a
 - 9a
 - 10a
 - 12
 - 14
- License number of preparer – 123XYZ
- Signature Checkbox
- Oregon Schedule OC1 lines
 - Line 1 (entire row)
 - Line 2 (entire row)
 - Line 5b
 - All other applicable lines
- Direct debit authorization box checked
- Financial Transaction: Complete with payment and requested payment date

OC Test Scenario #2

- FEIN – 110000012
- Type of PTE – Partnership
 - Lines1a
 - 3a
 - 4a
 - 5a
 - 7a
 - 8a
 - 9a
 - 11a
 - 13
 - 15
 - 16
 - 17
- Oregon Schedule OC1 lines
 - All applicable lines

OC Test Scenario #3

- FEIN – 110000013
- Type of PTE – Trust (if not supported, populate this field with a different type of PTE)
- Number of owners included in this composite return –
 - C Corporations – 3
- Lines
 - 1b
 - 3b
 - 4b
 - 6b
 - 7b
 - 8b
 - 9b
 - 10b
 - 12
 - 14
- Oregon Schedule OC2 lines
 - Total number of owner type included on this return - populate
 - Line 1 (entire row)
 - Line 2 (entire row)
 - All other applicable lines

OC Test Scenario #4

- FEIN – 110000014
- Type of PTE – LLC
- Lines
 - 1b
 - 3b
 - 4b
 - 5b
 - 11b
 - 13
 - 15
- Oregon Schedule OC2 lines
 - All applicable lines

OC Test Scenario #5

- FEIN – 110000015
- Type of PTE – LLP
- Form OR-OC-TR is submitted (checkbox)

OC Test Scenario #6

- FEIN – 110000016
- Type of PTE – LP
- Amended
- Oregon Schedule OC1