



# OKLAHOMA NONRESIDENT/ PART-YEAR INCOME TAX RETURN

**Your Social Security Number**  Place an 'X' in this box if this taxpayer is deceased

**Spouse's Social Security Number** (joint return only)  Place an 'X' in this box if this taxpayer is deceased

**AMENDED RETURN!**  
Place an 'X' in this box if this is an amended 511NR. See Schedule 511NR-G.

**NAME AND ADDRESS PLEASE PRINT OR TYPE**

Your first name, middle initial and last name

If a joint return, spouse's first name, middle initial and last name

Mailing address (number and street, including apartment number, rural route or PO Box)

City, State and ZIP

**FILING STATUS**

1  Single

2  Married filing joint return (even if only one had income)

3  Married filing separate  
• If spouse is also filing, list name and SSN in the boxes: Name:  SSN:

4  Head of household with qualifying person

5  Qualifying widow(er) with dependent child  
• Please list the year spouse died in box at right:

**RESIDENCY STATUS**

Nonresident(s) State of Residence:

Part-Year Resident(s) From  to

Resident/Part-Year Resident/Nonresident  
State of Residence: Yourself  Spouse

**NOT REQUIRED TO FILE**

Place an 'X' in this box if you are a nonresident whose gross income from Oklahoma sources is less than \$1,000. (see instructions)

**EXEMPTIONS**

\* NOTE: If claiming Special Exemption, see instructions on page 8 of 511NR Packet.

	REGULAR	* SPECIAL	BLIND	
YOURSELF	<input type="text"/>	<input type="text"/>	<input type="text"/>	=
SPOUSE	<input type="text"/>	<input type="text"/>	<input type="text"/>	=
NUMBER OF DEPENDENT CHILDREN	<input type="text"/>	<input type="text"/>	<input type="text"/>	=
NUMBER OF OTHER DEPENDENTS	<input type="text"/>	<input type="text"/>	<input type="text"/>	=
				←
				TOTAL

ADD THE TOTALS FROM THE 4 BOXES. WRITE THE TOTAL IN THE BOX BELOW.

NOTE: IF YOU MAY BE CLAIMED AS A DEPENDENT ON ANOTHER RETURN, ENTER "0" FOR YOUR REGULAR EXEMPTION.

AGE 65 OR OVER? (Please see instructions)  Yourself  Spouse

Please Round to Nearest Whole Dollar

**COMPLETE SCHEDULE 511NR-1 "INCOME ALLOCATION FOR NONRESIDENTS AND PART-YEAR RESIDENTS" to arrive at Oklahoma Source Income (line 1) and Federal adjusted gross income (line 2).**

		FEDERAL AMOUNT	OKLAHOMA AMOUNT
1	Oklahoma source income (Schedule 511NR-1, line 18).....		00
2	Federal adjusted gross income (Schedule 511NR-1, line 19).....	00	
3	Oklahoma additions: Schedule 511NR-A, line 7.....	00	00
4	Add lines (Federal 2 and 3) and then (Oklahoma 1 and 3).....	00	00
5	Oklahoma subtractions: Schedule 511NR-B, line 16.....	00	00
6	Adjusted gross income: Okla. Source (line 4 minus line 5).....		00
7	Adjusted gross income: All Sources (line 4 minus line 5) Also enter on line 8...	00	
8	Adjusted gross income: All Sources (from line 7).....		00
9	Oklahoma Adjustments (Schedule 511NR-C, line 7).....		00
10	Income after adjustments (line 8 minus line 9).....		00
11A	Federal itemized deductions from Federal Schedule A, line 29..... (Provide copy of the Federal Schedule A.) (If you did not itemize, skip lines 11A and 11B; enter the Oklahoma standard deduction on line 11C)	11A <input type="text"/> 00	
11B	State and local sales or income taxes included in line 11A.....	11B <input type="text"/> 00	
11C	Oklahoma itemized deductions (line 11A minus line 11B) or Oklahoma standard deduction (Single or Married Filing Separate: \$6,350 • Married Filing Joint or Qualifying Widow(er): \$12,700 • Head of Household: \$9,350).....		11c 00
12	Exemptions (\$1,000 x number of exemptions claimed above).....		00
13	Total deductions and exemptions (add lines 11C and 12).....		00
14	Oklahoma Taxable Income: (line 10 minus line 13).....		00
15	Oklahoma Income Tax from Tax Table..... If using Farm Income Averaging, enter tax from Form 573, line 22 and enter a "1" in box. If paying the Health Savings Account additional 10% tax, add additional tax here and enter a "2" in box.....	<input type="text"/>	00

2017 Form 511NR - Nonresident/Part-Year Income Tax Return - Page 2

Name(s) shown on Form 511NR: Your Social Security Number:

Table with 3 columns: Line number, Description, Amount. Includes lines 16-39 with various tax credits, payments, and deductions.

Direct Deposit Note: Verify your account and routing numbers are correct. Is this refund going to or through an account that is located outside of the United States? Deposit my refund in my: Checking Account Savings Account

Table with 3 columns: Line number, Description, Amount. Includes lines 40-44 for tax due, donation, and interest.

Under penalty of perjury, I declare the information contained in this document, and all attachments and schedules, is true and correct to the best of my knowledge and belief. Place an 'X' in this box if the Oklahoma Tax Commission may discuss this return with your tax preparer.

Signatures and dates for Taxpayer, Spouse, and Paid Preparer. Includes fields for occupation, address, phone number, and PTIN.

A COPY OF FEDERAL RETURN MUST BE PROVIDED. Please remit to: Oklahoma Tax Commission, P.O. Box 26800, Oklahoma City, OK 73126-0800

2017 Form 511NR - Nonresident/Part-Year Income Tax Return - Page 3

NOTE: Provide this page with your return.

Name(s) shown on Form 511NR:

Your Social Security Number:

**SCHEDULE 511NR-1**

**Income Allocation for Nonresidents and Part-Year Residents**

Lines 1-19: In the Federal column, enter the amounts from your Federal tax return. See the instructions to figure the amounts to report in the Oklahoma column.

	FEDERAL AMOUNT	OKLAHOMA AMOUNT
1 Wages, salaries, tips, etc.....	00	00
2 Taxable interest income.....	00	00
3 Dividend income.....	00	00
4 Taxable refunds (state income tax).....	00	00
5 Alimony received.....	00	00
6 Business income or (loss) (Federal Schedule C).....	00	00
7 Capital gains or losses (Federal Schedule D).....	00	00
8 Other gains or losses (Federal Form 4797).....	00	00
9 Taxable IRA distribution.....	00	00
10 Taxable pensions and annuities.....	00	00
11 Rental real estate, royalties, partnerships, etc.....	00	00
12 Farm income or (loss).....	00	00
13 Unemployment compensation.....	00	00
14 Taxable Social Security benefits (also enter on line 2 of Sch. 511NR-B)	00	00
15 Other income (identify: _____)	00	00
16 Add lines 1 through 15.....	00	00
17 Total Federal adjustments to income (identify: _____)	00	00
18 <b>Oklahoma source income</b> (line 16 minus line 17) Enter here and on page 1, line 1.....		00
19 <b>Federal adjusted gross income</b> (line 16 minus line 17) Enter here and on page 1, line 2.....	00	

**SCHEDULE 511NR-A**

**Oklahoma Additions**

See instructions for details on qualifications and required documents.

	FEDERAL AMOUNT	OKLAHOMA AMOUNT
1 State and municipal bond interest.....	00	00
2 Lump sum distributions (not included in your Federal AGI).....	00	00
3 Federal net operating loss.....	00	00
4 Recapture depletion claimed on a lease bonus or add back of excess Federal depletion.....	00	00
5 Recapture of contributions to Oklahoma 529 College Savings Plan and OklahomaDream 529 Account(s).....	00	00
6 Miscellaneous: Other additions (enter number in box for the type of addition <input type="text"/> )	00	00
7 <b>Total additions</b> (add lines 1-6, enter total here and on line 3 of Form 511NR)	00	00

2017 Form 511NR - Nonresident/Part-Year Income Tax Return - Page 4

NOTE: Provide this page ONLY if you have an amount shown on a schedule.

Name(s) shown on Form 511NR:

Your Social Security Number:

SCHEDULE 511NR-B Oklahoma Subtractions See instructions for details on qualifications and required documents.

Table with columns: FEDERAL AMOUNT, OKLAHOMA AMOUNT. Rows include Interest on U.S. government obligations, Taxable Social Security, Federal civil service retirement, Military Retirement, Oklahoma government or Federal civil service retirement, Other retirement income, U.S. Railroad Retirement Board Benefits, Additional depletion, Oklahoma net operating loss, Exempt tribal income, Gains from the sale of exempt government obligations, Nonresident military wages, Oklahoma Capital Gain Deduction, Income Tax Refund, Miscellaneous: Other subtractions, and Total subtractions.

SCHEDULE 511NR-C Oklahoma Adjustments See instructions for details on qualifications and required documents.

Table with columns: FEDERAL AMOUNT, OKLAHOMA AMOUNT. Rows include Military pay exclusion - Active Duty, Reserve and National Guard (not retirement), Qualifying disability deduction, Qualified adoption expense, Contributions to Oklahoma 529 College Savings Plan and OklahomaDream 529 Account(s), Deductions for providing foster care, Miscellaneous: Other adjustments, and Total Adjustments.

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NOTE: Provide this page ONLY if you have an amount shown on a schedule.

Name(s) shown on Form 511NR:

Your Social Security Number:

**SCHEDULE 511NR-D Child Care/Child Tax Credit** See instructions for details on qualifications and required documents.

If your Federal Adjusted Gross Income is \$100,000 or less and you are allowed either a credit for child care expenses or the child tax credit on your Federal return, then as a resident, part-year resident or nonresident military, you are allowed a credit against your Oklahoma tax. Your Oklahoma credit is the **greater** of:

- 20% of the credit for child care expenses allowed by the IRS Code.  
Your allowed Federal credit cannot exceed the amount of your Federal tax reported on your Federal return.
- or**
- 5% of the child tax credit allowed by the IRS Code.  
This includes both the nonrefundable child tax credit and the refundable additional child tax credit.

The credit must be prorated based on the ratio of Adjusted Gross Income: All sources to Federal Adjusted Gross Income. If your Federal Adjusted Gross Income is greater than \$100,000, no credit is allowed. Provide a copy of your Federal return and, if applicable, the Federal child care credit schedule.

1	Enter your Federal child <b>care</b> credit.....1		00	
2	Multiply line 1 by 20%.....2		00	
3	Enter your Federal child <b>tax</b> credit (total of child tax credit & additional child tax credit).....3		00	
4	Multiply line 3 by 5%.....4		00	
5	Enter the larger of line 2 or line 4.....5		00	
6	Divide the amount on line 7 of Form 511NR by the amount on line 2 of Form 511NR			
	<input type="text"/> ÷ <input type="text"/>			
	Enter the percentage from the above calculation here (do not enter more than 100%).....6		%	
7	Multiply line 5 by line 6. This is your Oklahoma child care/child tax credit. Enter total here and on line 17 of Form 511NR.....7		00	

**SCHEDULE 511NR-E Earned Income Credit** See instructions for details on qualifications and required documents.

Residents and part-year residents are allowed a credit equal to 5% of the Earned Income Credit allowed on the Federal return. The credit must be prorated on the ratio of Oklahoma source AGI to Federal AGI. Provide a copy of your Federal return.  
**Nonresidents do not qualify.**

1	Federal earned income credit.....1		00
2	Multiply line 1 by 5%.....2		00
3	Divide the amount on line 6 of Form 511NR by the amount on line 2 of Form 511NR		
	<input type="text"/> ÷ <input type="text"/>		
	Enter the percentage from the above calculation here (do not enter more than 100%).....3		%
4	Oklahoma earned income credit.....4 (multiply line 2 by line 3, enter total here and on line 21 of Form 511NR)		00

2017 Form 511NR - Nonresident/Part-Year Income Tax Return - Page 6

NOTE: Provide this page ONLY if you have an amount shown on a schedule or are filing an amended return.

Name(s) shown on Form 511NR:

Your Social Security Number:

SCHEDULE 511NR-F Donations from Refund (Original return only)

This schedule allows you to make a donation from your refund to a variety of Oklahoma organizations. Information regarding each program, its mission, how funds are utilized and mailing addresses are shown in Schedule 511NR-F Information on page 24 of the 511NR Packet. If you are not receiving a refund but would like to make a donation to one of these organizations, Schedule 511NR-F Information lists the mailing address to mail your donation to the organization. If you are not receiving a refund and wish to donate to Support the Oklahoma General Revenue Fund, see line 41 of Form 511NR.

Place an 'X' in the box associated with the dollar amount you wish to have deducted from your refund and donated to that organization. Then carry that figure over into the column at the right. When you carry your figure back to line 37 of Form 511NR, please list the line number of the organization to which you donated. If you donate to more than one organization, please write a "99" in the box at line 37 of Form 511NR.

Table with 9 rows and 7 columns. Rows include: 1 Support of Programs for Volunteers to Act as Court Appointed Special Advocates for Abused or Neglected Children, 2 Support of the Oklahoma National Guard, 3 Support of Programs for Regional Food Banks in Oklahoma, 4 Y.M.C.A. Youth and Government Program, 5 Indigent Veteran Burial Program, 6 Support the Oklahoma General Revenue Fund, 7 Oklahoma Emergency Responders Assistance Program, 8 Support of Folds of Honor Scholarship Program, 9 Total donations (add lines 1-8, enter total here and on line 37 of Form 511NR).

SCHEDULE 511NR-G Amended Return Information

Did you file an amended Federal return? Yes [ ] No [ ]

If Yes, provide a copy of the IRS Form 1040X or 1045 AND a copy of the IRS "Statement of Adjustment", IRS check or deposit slip. IRS documents submitted after filing this Oklahoma amended return may delay processing.

Explain the changes to income, deductions, and/or credits below. Enter the line reference number for which you are reporting a change and give the reason. If more space is needed, provide a separate schedule.

Blank lines for explaining changes to income, deductions, and/or credits.