

OKLAHOMA RESIDENT FIDUCIARY RETURN OF INCOME

This form must be filed on or before the 15th day
of the fourth month after the close of the taxable year.

**AMENDED
RETURN!**
If this is an
Amended Return
place an
'X' here
See Schedule 513-X
on page 4.

For the year January 1 - December 31, 2018, or other taxable year
beginning: , 2018 ending: ,

Name of estate or trust:
Address of fiduciary: (number and street)
City, State or Province, Country and ZIP or Foreign Postal Code:
Federal Employer Identification Number: Date Entity Created:
Name and title of fiduciary:

**This form is for residents only.
Nonresidents use Form 513NR.**
This is a(n): Initial Return
 Final Return

Important!
Was a Fiduciary Income Tax
Return filed for the
previous year?
 Yes No

Place an 'X' → in all applicable boxes:

Decedent's Estate Grantor Type Trust Pooled Income Fund
 Simple Trust Complex Trust Bankruptcy Estate
 ESBT Charitable Trust
 Other (describe): _____

Number of Beneficiaries: _____

PART 1 Important: Provide a copy of your Federal return. Also provide a schedule for Oklahoma amounts when different from Federal.

Income (provide necessary schedule(s) for lines 2-10)		Column A As reported on Federal return	Column B Total applicable to Oklahoma
1	Interest income (except government obligations).....	00	00
2	Interest on obligations of the United States	00	
3	State and municipal interest		00
4	Dividends.....	00	00
5	Business income or (loss)	00	00
6	Capital gain or (loss).....	00	00
7	Rents, royalties, partnerships, other estates and trusts, etc.....	00	00
8	Farm income or (loss).....	00	00
9	Ordinary gain or (loss)	00	00
10	Other income (state nature of income).....	00	00
11	Total income (add lines 1 through 10).....	00	00

Deductions		Column A	Column B
12	Interest (provide schedule)	00	00
13	Taxes (provide schedule).....	00	00
14	Fiduciary fees (provide waiver for estates).....	00	00
15	Charitable deduction.....	00	00
16	Attorney, accountant, and return preparer fees.....	00	00
17	Oklahoma capital Gain deduction (provide Form 561F).....		00
18	Other deductions (provide schedule).....	00	00
19	Income distribution deduction (use Oklahoma Schedule K-1; see instructions) ..	00	00
20	Federal estate tax deduction (provide schedule).....	00	00
21	Exemption.....	00	00
22	Total Deductions (add lines 12 through 21).....	00	00
23	Taxable Income of Fiduciary (subtract line 22 from line 11).....	00	00

Form 513 - page 3 Oklahoma Schedule K-1	PART 2: BENEFICIARY'S SHARE OF INCOME AND DEDUCTIONS	2018
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For calendar year 2018 or fiscal year beginning _____, 2018 and ending _____, _____.	<input type="checkbox"/> Amended K-1 <input type="checkbox"/> Final K-1 <input type="checkbox"/> Nonresident
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Name of estate or trust	
Beneficiary's FEIN/SSN	Estate's or trust's Federal Employer Identification Number
Beneficiary's name, address and ZIP	Fiduciary's name, address and ZIP

Income		FEDERAL	OKLAHOMA
1	Interest	1	
2	Dividends.....	2	
3	Short-term capital gain (or loss)	3	
4	Long-term capital gain (or loss).....	4	
5	Other taxable income:		
	a. Annuities, royalties and other nonbusiness income	5a	
	b. Trade or business, rental real estate and other business income	5b	
6	State and municipal interest	6	
7	U.S. interest.....	7	

Deductions			
8	a. Depreciation, depletion, amortization attributable to line 5a	8a	
	b. Depreciation, depletion, amortization attributable to line 5b	8b	
9	Expenses allocable to Federally-exempt income	9	
10	Expenses allocable to Oklahoma-exempt income.....	10	
11	Deductions in the final year of trust or decedent's estate:		
	a. Excess deductions on termination.....	11a	
	b. Net operating loss carryover	11b	
12	Withholding.....	12	
13	Other:		
	a. _____	13a	
	b. _____	13b	
	c. _____	13c	
	d. _____	13d	
	e. _____	13e	
	f. _____	13f	
	g. _____	13g	

