

Tax Year 2018 Rejection Codes for Oklahoma Estate/Trust Income Tax Returns

Error Code	Rule Text	Error Category	2018
General			
X0000-001	The XML Return data has failed validation. The actual XML Error Message will be provided.	Schema Validation	Active
X0000-002	The XML Manifest data has failed validation. The actual XML Error Message will be provided.	Schema Validation	Active
X0000-003	Software ID in the Return Header must have passed testing, and be in good standing, for the form family and 'TaxYr'.	Schema Validation	Active
R0000-002	An electronic return has already been filed for the EIN for this tax year. If this is an amended return, the amended check-box (AmendedReturn) must be marked.	Duplicate Condition	Active
R0000-003	The electronic payment date (RequestedPaymentDate) is invalid. The payment date cannot be older than three weeks and it cannot be in the future more than six months.	Incorrect Data	Active
R0000-004	An XML copy of the federal return is required for all electronically filed returns.	Missing Data	Active
R0000-005	An XML Return was not found in the transmission.	Missing Data	Active
R0000-006	A manifest file was not found in the transmission.	Missing Data	Active
R0000-007	Direct Debit routing transit number is invalid	Incorrect Data	Active
R0000-008	The same bank account (BankAccountNumber) must be used for all Direct Debits.	Incorrect Data	Active
R0000-009	An amended return may not include Estimated Tax Payments (EstimatedPayments).	Incorrect Data	Active
R0000-010	For each binary attachment, the attachment location (AttachmentLocationTxt) must contain a valid extension (i.e. .pdf).	Incorrect Data	Active
R0000-011	For each binary attachment, the 'name' in the attachment location (AttachmentLocationTxt) must match the 'name' of the actual file attached.	Incorrect Data	Active
R0000-012	If the tax year beginning date (TaxPeriodBeginDt) is present, the year must equal the tax year (TaxYr) of the return.	Incorrect Data	Active
Form 513			
513-001	Form 513, line 11, Column A (TotalIncome, FederalAmount) should equal the sum of Column A (FederalAmount) for the following: line 1 (InterestIncome), line 2 (USGovernmentInterest), line 4 (DividendIncome), line 5 (BusinessIncome), line 6 (CapitalGain), line 7 (RentsRoyaltiesPartnerships), line 8 (FarmIncome), line 9 (OrdinaryGain), and line 10 (OtherIncome).	Math Error	Active
513-002	Form 513, line 11, Column B (TotalIncome, StateAmount) should equal the sum of Column B (StateAmount) for the following: line 1 (InterestIncome), line 3 (StateLocalInterest), line 4 (DividendIncome), line 5 (BusinessIncome), line 6 (CapitalGain), line 7 (RentsRoyaltiesPartnerships), line 8 (FarmIncome), line 9 (OrdinaryGain), and line 10 (OtherIncome).	Math Error	Active

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513-003	Form 513, line 22, Column A (TotalDeductions, FederalAmount) should equal the sum of Column A (FederalAmount) for the following: line 12 (InterestDeductions), line 13 (Taxes), line 14 (FiduciaryFees), line 15 (CharitableContributions), line 16 (AttorneyAccountant), line 17 (CapitalGainsDeduction), line 18 (OtherDeductions), line 19 (IncomeDistributionDeduction), line 20 (FederalEstateTax), and line 21 (Exemption).	Math Error	Active
513-004	Form 513, line 22, Column B (TotalDeductions, StateAmount) should equal the sum of Column B (StateAmount) for the following: line 12 (InterestDeductions), line 13 (Taxes), line 14 (FiduciaryFees), line 15 (CharitableContributions), line 16 (AttorneyAccountant), line 17 (CapitalGainsDeduction), line 18 (OtherDeductions), line 19 (IncomeDistributionDeduction), line 20 (FederalEstateTax), and line 21 (Exemption).	Math Error	Active
513-005	Form 513, line 23 Column A (TaxableIncome, FederalAmount) should equal line 11, Column A (TotalIncome, FederalAmount) minus line 22, Column A (TotalDeductions, FederalAmount).	Math Error	Active
513-006	Form 513, line 23 Column B (TaxableIncome, StateAmount) should equal line 11, Column B (TotalIncome, StateAmount) minus line 22, Column B (TotalDeductions, StateAmount).	Math Error	Active
513-007	If Form 513, line 24 (TaxableIncomeB) is greater than zero, line 25 (Tax) should have a value. If zero, enter zero.	Missing Data	Active
513-008	If Form 513, line 26 (OtherCredits) is not null or zero, Form 513, line 26 (LineNumberOf511CR) must have a value.	Missing Data	Active
513-009	Form 513, line 27 (TaxMinusCredits) should equal line 25 (Tax) minus line 26 (OtherCredits). If zero or less, enter zero.	Math Error	Active
513-010	Form 513, line 34 (TotalPayments) should equal the sum of line 28 (EstimatedTaxPaid), line 29 (ExtensionPayment), line 30 (StateWithholding), line 31 (CreditsFrom577And578), line 32 (AmountPaid) and line 33 (RefundsOrOverpaymentApplied).	Math Error	Active
513-011	If Form 513, line 34 (TotalPayments) is greater than line 27 (TaxMinusCredits), line 35 (Overpayment) should equal line 34 minus line 27.	Math Error	Active
513-012	If Form 513, line 27 (TaxMinusCredits) is greater than line 34 (TotalPayments), line 38 (TaxDue) should equal line 27 minus line 34.	Math Error	Active
	Form 513NR		
513NR-001	Form 513NR, line 9, Column A (TotalIncome, FederalAmount) should equal the sum of Column A (FederalAmount) for the following: line 1 (InterestIncome), line 2 (DividendIncome), line 3 (BusinessIncome), line 4 (CapitalGain), line 5 (RentsRoyaltiesPartnerships), line 6 (FarmIncome), line 7 (OrdinaryGain), and line 8 (OtherIncome).	Math Error	Active

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Error Code	Rule Text	Error Category	2018
513NR-002	Form 513NR, line 9, Column B (TotalIncome, StateAmount) should equal the sum of Column B (StateAmount) for the following: line 1 (InterestIncome), line 2 (DividendIncome), line 3 (BusinessIncome), line 4 (CapitalGain), line 5 (RentsRoyaltiesPartnerships), line 6 (FarmIncome), line 7 (OrdinaryGain), and line 8 (OtherIncome).	Math Error	Active
513NR-003	Form 513NR, line 12, Column A (IncomePlusAdditions, FederalAmount) should equal line 9, Column A (TotalIncome, FederalAmount) plus line 10, Column A (StateLocalInterest, FederalAmount) plus line 11, Column A (OtherAdditionsAmt).	Math Error	Active
513NR-004	Form 513NR, line 12, Column B (IncomePlusAdditions, StateAmount) should equal line 9, Column B (TotalIncome, StateAmount) plus line 10, Column B (StateLocalInterest, StateAmount) plus line 11, Column B (OtherAdditionsAmt).	Math Error	Active
513NR-005	Form 513NR, line 18, Column A (TotalOklahomaSubtractions, FederalAmount) should equal the sum of Column A (FederalAmount) for the following: line 13 (USGovernmentInterest), line 15 (OklaDepletion), line 16 (CapitalGainDeduction), and line 17 (IncomeDistributionDeduction).	Math Error	Active
513NR-006	Form 513NR, line 18, Column B (TotalOklahomaSubtractions, StateAmount) should equal the sum of Column B (StateAmount) for the following: line 13 (USGovernmentInterest), line 14 (NetOperatingLossDeductionState), line 15 (OklaDepletion), line 16 (CapitalGainDeduction), and line 17 (IncomeDistributionDeduction).	Math Error	Active
513NR-007	Form 513NR, line 19 (OKAGIOK, StateAmount) should equal line 12, Column B (IncomePlusAdditions, StateAmount) minus line 18, Column B (TotalOklahomaSubtractions, StateAmount).	Math Error	Active
513NR-008	Form 513NR, line 19a (OKAGIAll, FederalAmount) should equal line 12, Column A (IncomePlusAdditions, FederalAmount) minus line 18, Column A (TotalOklahomaSubtractions, FederalAmount).	Math Error	Active
513NR-009	Form 513NR, line 24 (TotalDeductions) should equal line 21 (InterestTaxesFiduciaryFees) plus line 22 (FederalEstateTax) plus line 23 (Exemption)	Math Error	Active
513NR-010	Form 513NR, line 25 (TaxableIncome) should equal line 19a (OKGIAll) minus line 24 (TotalDeductions).	Math Error	Active
513NR-011	If Form 513NR, line 26 (TaxableIncomeB) is greater than zero, line 27 (Tax) should have a value. If zero, enter zero.	Missing Data	Active
513NR-012	If Form 513NR, line 30 (OtherCredits) is not null or zero, Form 513NR, line 30 (LineNumberOf511CR) must have a value.	Missing Data	Active
513NR-013	Form 513NR, line 31 (TaxMinusCredits) should equal line 29 (OKStateIncomeTax) minus line 30 (OtherCredits). If zero or less, enter zero.	Math Error	Active

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Error Code	Rule Text	Error Category	2018
513NR-014	Form 513NR, line 38 (TotalPayments) should equal the sum of line 32 (EstimatedTaxPaid), line 33 (ExtensionPayment), line 34 (StateWithholding), line 35 (CreditsFrom577And578), line 36 (AmountPaid) and line 37 (RefundsOrOverpaymentApplied).	Math Error	Active
513NR-015	If Form 513NR, line 38 (TotalPayments) is greater than line 31 (TaxMinusCredits), line 39 (Overpayment) should equal line 38 minus line 31.	Math Error	Active
513NR-016	If Form 513NR, line 31 (TaxMinusCredits) is greater than line 38 (TotalPayments), line 42 (TaxDue) should equal line 31 minus line 38.	Math Error	Active
Form 511CR			
511CR-001	If Form 511CR, line 1c (InvestJobsCreditAllowed) is not null or zero, line 1d (InvestmentCreditCheckBox) and/or (NewJobsCreditCheckBox) must be checked.	Missing Data	Active
511CR-002	If Form 511CR, line 9a, column C (ZeroEmissionElectricFacilityCr, TotalAllowableCredit) is not null or zero, line 9b (WindCheckBox) and/or (WaterSunGeothermalCheckBox) must be checked.	Missing Data	Active