



DO NOT MAIL OKLAHOMA TAX RETURN - FORM 511 OR FORM 511NR

2016 Form 511EF

See instructions on Page 2 to determine if you are required to send Form 511EF to the OTC.

OKLAHOMA INDIVIDUAL INCOME TAX DECLARATION FOR ELECTRONIC FILING

Form fields for taxpayer information: Your first name and middle initial, Last name, Your social security number, Spouse's social security number, Mailing address, City, State, ZIP

Your social security number input field

Spouse's social security number input field

Filing status input field

Total number of exemptions input field

PART ONE TAX RETURN INFORMATION (WHOLE DOLLARS ONLY)

Table with 5 rows: 1 Oklahoma Adjusted Gross Income, 2 Oklahoma Income Tax and Use Tax, 3 Oklahoma Income Tax Payments and Credits, 4 Refund, 5 Balance Due

For a balance due return with an electronic payment complete line 6b below. The due date for an electronic payment is 4-20-17. For a balance due return with a non-electronic payment enclose a payment with the 511-V and submit on or before the due date of 4-18-17.

PART TWO DECLARATION OF TAXPAYER

6a I consent that my refund be directly deposited as designated in the electronic portion of my 2016 Oklahoma income tax return. If I have filed a joint return, this is an irrevocable appointment of the other spouse as an agent to receive the refund.

6b I authorize the Oklahoma State Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my Oklahoma taxes owed on this return and/or a payment of estimated tax.

If I have filed a balance due return, I understand that if the Oklahoma Tax Commission (OTC) does not receive full and timely payment of my tax liability, I will remain liable for the tax liability and all applicable interest and penalties.

Under penalties of perjury, I declare I have compared the information contained on my return, with information I have provided to my Electronic Return Originator (ERO), and the amounts described in Part One above, agree with the amounts shown on the corresponding lines of my 2016 Oklahoma income tax return.

In addition, by using a computer system and software to prepare and transmit my return electronically, I consent to the disclosure to the Oklahoma Tax Commission of all information pertaining to my use of the system and software and to the transmission of my tax return electronically.

Sign Here: Your Signature, Date, Spouse's Signature (If joint return, both must sign), Date

PART THREE DECLARATION OF ELECTRONIC RETURN ORIGINATOR (ERO) AND PAID PREPARER

I declare I have reviewed the above taxpayer's return and the entries on Form 511EF are complete and correct to the best of my knowledge. (EROs who are collectors are not responsible for reviewing the taxpayer's return; however, they must ensure Form 511EF accurately reflects the data on the return.)

ERO Use Only: ERO or Paid Preparer's Signature, Date, PTIN

Paid Preparer Use Only: Paid Preparer Signature, Date, PTIN

Firm name (or yours if self-employed), address and ZIP, Phone number ( )

## Instructions on Requirement to Mail or Retain this Form

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Most people do not mail Form 511EF or any documentation to the Oklahoma Tax Commission (OTC). For most taxpayers, electronic filing is a completely paperless process.

However, if your return contains any of the forms or supporting schedules shown in the table below, you are required to either mail the documentation to the OTC or send the documentation as a PDF attachment with your electronically filed return. If your software does not support PDF attachments, mail any items shown in the table below along with the Form 511EF to the address shown at the bottom of this form.

If you are mailing the documentation, mail with Form 511EF as a cover page. **Do not mail** your Oklahoma tax return (Form 511 or 511NR), your Federal return (Form 1040, 1040A or 1040EZ) or withholding statements (W-2, W-2G or 1099s).

Form Number	Form Title
Form OW-8-P-SUP-I	Annualized Income Installment Method for Individuals
Form 511-NOL or 511NR-NOL	Oklahoma Net Operating Loss
Form 573	Farm Income Averaging
COFT's Form	Oklahoma Volunteer Firefighter Tax Credit
	Include a copy of other state's income tax return if Form 511TX is filed.
	Include any Oklahoma statements containing additional information.

**NOTE: Do not enclose a payment with this form.** If you need to make a payment, use Form 511-V "Oklahoma Income Tax Payment Voucher" and mail to the address on the payment voucher or make your payment electronically. For electronic payment options visit our website ([www.tax.ok.gov](http://www.tax.ok.gov)).

**Do not mail your Oklahoma tax return (Form 511 or 511NR), your Federal return (Form 1040, 1040A or 1040EZ) or withholding statements (W-2, W-2G or 1099s).**

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If no additional forms or documentation are required for your electronically filed return, do not mail Form 511EF. Retain for your records.

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If you are required to mail documentation and Form 511EF to the OTC, mail to:

Oklahoma Tax Commission  
Income Tax  
Post Office Box 26800  
Oklahoma City, OK 73126-0800