

2019 PIT FORMS CHANGE LOG - SWD

2019 PIT-1 FORM CHANGE LOG - SWD					
Form Number	Page #	Change Made	Reason For Change	Version Number	Revision Date
PIT-1	1	Line 13; Line name changed to <i>Deduction for certain dependents</i> .	Legislation 2019 HB-0006	1.0	8/19/2019
PIT-1	1	Line 17; Added Line 13 to the calculation of NM taxable income.	ITD	1.0	8/19/2019
PIT-1	2	Removed driver's license requirement, added "declined" option.	Per change in policy	1.0	8/19/2019
PIT-1	2	Removed 2D barcode section; enlarged mail submittal instructions.	3.1.4.17 NMAC Amendment; removed 2D barcodes as an approved electronic	1.0	8/19/2019
PIT-1	2	Line 41, changed est. tax year to 2020	Error	1.1	10/15/2019
PIT-1	1	Line 12, Federal Form 1040, line 8 corrected to read Federal Form 1040, line 9)	Error	1.2	1/21/2020
PIT-1-INS	2	Replaced residency language with domicile where appropriate for tax purposes of servicemembers' and their spouses.	Veterans Benefits and Transition Act of 2018; tax relief based on domicile of either spouse	1.0	8/19/2019
PIT-1-INS	4	Column 1, paragraph 5, updated act reference to VBTA of 2018.	Outdated	1.0	8/19/2019
PIT-1-INS	10	Removed 4 credits from the attachments schedule: A03 Agricultural water, B02 Blended biodiesel, C01 Cancer clinical, and	Credit and carryforward periods expired	1.0	8/19/2019
PIT-1-INS	10	Added F03 New Film Production Tax Credit instructions. F04 New Mexico New Film	Legislation 2019 SB-0003	1.0	8/19/2019

2019 PIT FORMS CHANGE LOG - SWD

Form Number	Page #	Change Made	Reason For Change	Version Number	Revision Date
PIT-1-INS	15	Column 3, removed 2D barcode as an approved media for electronically	3.1.4.17 NMAC Amendment; removed 2D barcodes as an approved electronic	1.0	8/19/2019
PIT-1-INS	20	Line 5 instructions; updated exemption information.	Clarity	1.0	8/19/2019
PIT-1-INS	22	Updated Line 10 worksheet and instructions.	Per Bulletin 300.18	1.0	8/19/2019
PIT-1-INS	22-23	Column 3, Line 13 instructions; line name changed to <i>Deduction for Certain Dependents</i> ; added instructions and	Legislation 2019 HB-0006	1.0	8/19/2019
PIT-1-INS	23	Column 3, changed rate to 40% of net capital gain deduction.	Legislation 2019 HB-0006	1.0	8/19/2019
PIT-1-INS	29	Lines 25 and 25a instructions; changed Working Families Tax Credit percentage from 10% to 17%.	Legislation 2019 HB-0006	1.0	8/19/2019
PIT-1-INS	1, 34, 35	Removed driver's license requirement, added "declined" option.	Per change in policy	1.0	8/19/2019
PIT-ADJ	1	Added <i>Line 12</i> to the line instructions for Line 4; renamed Line 16, Active duty pay for United States armed forces.	Clarity	1.0	8/19/2019
PIT-ADJ-INS	1A-2A	Added <i>Line 12</i> to the instructions for Line 4; renamed Line 16, Active duty pay for United States armed forces.	Clarity	2.0	9/9/2019
PIT-ADJ-INS	2A-3A	Removed table and instructions to calculate a percentage to enter for the amount in Line	TCJA	2.0	9/9/2019
PIT-ADJ-INS	6A	Column 1, Line 15 Net capital gains deduction instructions; changed rate to	Legislation 2019 HB-0006	2.0	9/9/2019

2019 PIT FORMS CHANGE LOG - SWD

Form Number	Page #	Change Made	Reason For Change	Version Number	Revision Date
PIT-B	2	Added text frame.	ITD	1.0	8/19/2019
PIT-B					
PIT-B-INS	2B	Updated military spouse information.	Veterans Benefits and Transition Act of 2018	1.0	8/19/2019
PIT-B-INS	2B, 8B, 9B & 11B	Minor text formatting and additions to instructions for clarity.	Per TRD reviews	1.0	8/19/2019
PIT-B-INS	5	Line 3, added reference to line 4b to Form 1040 or 1040 SR to be included in the calculation.	income item was separated out for 2019 Forms 1040 and 1040 SR	1.1	10/15/2019
PIT-CR	1	Removed 4 credits: A03 Agricultural water, B02 Blended biodiesel, C01 Cancer clinical, and T01 Technology jobs.	Credit and carryforward periods expired	1.0	8/19/2019
PIT-CR	1	Added 2 credits: F03 New Film Production Tax Credit, F04 New Mexico New Film Production Tax Credit.	Legislation 2019 SB-0002	1.0	8/19/2019
PIT-CR-INS	1CR	Column 1; added folder destination for tax credit forms on public web.	Clarity	1.0	8/19/2019
PIT-CR-INS	2CR, 4CR, & 10CR	Removed instructions for 4 credits: A03 Agricultural water, B02 Blended biodiesel, C01 Cancer clinical, and T01 Technology jobs.	Credit and carryforward periods expired	1.0	8/19/2019
PIT-CR-INS	5CR	Column 1 removed <i>corporate</i> from FYETC heading; Columns 2-3; added new section	Clarity of steps to be taken before qualified employer can apply for the	1.0	8/19/2019
PIT-CR-INS	7CR-8CR	Updated R03 Renewable energy, S01 Solar market and S02 Sustainable building	Credits expired but can still be either carried forward or refunded	1.0	8/19/2019

Revised 01/21/2020

2019 PIT FORMS CHANGE LOG - SWD

Form Number	Page #	Change Made	Reason For Change	Version Number	Revision Date
PIT-CR-INS	10CR	Added credit: F03 New Film Production Tax Credit instructions. F04 New Mexico New	Legislation 2019 SB-0002	1.0	8/19/2019
PIT-D	1	Tax year only	Annual update	1.0	8/19/2019
PIT-D-INS	-	Tax year only	Annual update	1.0	8/19/2019
PIT-ES	1	Tax year only	Annual update	1.0	8/19/2019
PIT-ES-INS	3ES	Updated hyperlink destination for FYI-320 on public web.	Outdated	1.0	8/19/2019
PIT-EXT	1	Tax year only	Annual update	1.0	8/19/2019
PIT-EZ-INS	2EZ	Line 5 instructions; updated exemption information.	Clarity	1.0	8/19/2019
PIT-EZ-INS	2EZ	Updated Line 10 worksheet and instructions.	Per Bulletin 300.18	1.0	8/19/2019
PIT-EZ-INS	3EZ	Column 2, Line 13 instructions; line name changed to <i>Deduction for Certain</i>	Legislation 2019 HB-0006	1.0	8/19/2019
PIT-EZ-INS	3EZ	Column 3; changed rate to 40% of net capital gain deduction.	Legislation 2019 HB-0006	1.0	8/19/2019
PIT-EZ-INS	5EZ	LINES 25 and 25a instructions; changed Working Families Tax Credit percentage from 10% to 17%. Added New Film	Legislation 2019 HB-0006	1.0	8/19/2019

2019 PIT FORMS CHANGE LOG - SWD

Form Number	Page #	Change Made	Reason For Change	Version Number	Revision Date
PIT-EZ-INS	21EZ	Removed driver's license requirement, added "declined" option.	Per change in policy; C. Turner	1.0	8/19/2019
PIT-PV	1	Tax year only	Annual update	1.0	8/19/2019
PIT-RC	1	Tax year only	Annual update	1.0	8/19/2019
PIT-RC-INS	10RC	Column 1, Line 3, 2nd paragraph; changed <i>out-of-state residents</i> to <i>non-residents</i> .	Clarity, consistency	1.0	8/19/2019
PIT-S	1	Tax year only	Annual update	1.0	8/19/2019
PIT-X	1	Line 13; Line name changed to <i>Deduction for certain dependents</i> .	Legislation 2019 HB-0006	1.0	8/19/2019
PIT-X	1	Update instructions for submitting schedules with amended returns.	Per RPD	1.0	8/19/2019
PIT-X	2	Removed driver's license requirement,	Per change in policy	1.0	8/19/2019
PIT-X	1 & 2	Line 13, added reference to PIT-1 line 13 worksheet and instructions; Line 41, changed est. tax year to 2020	Errors	1.1	10/15/2019
PIT-X-INS	3, 4	Removed driver's license requirement, added "declined" option.	Per change in policy	1.0	8/19/2019