

NC-5

WITHHOLDING RETURN

(REVISION 9-25-07)

CHANGES FOR THE YEAR

- If your company reproduced the NC-5 form on last year, your data placement should match the trained approved version.
- If your company has not reproduced the NC-5, then match the SD version.
- One test sample must include the tax amount of \$1,003,849.00.

Production Details:

Approved By Date:	October 15, 2021
Form Period Date Effective:	Monthly thru December 31, 2022; Quarterly thru December 31, 2022
For Filing Periods	January 2021 and later
Form Placed in Software:	After December 17, 2021
Unchanged/Updated:	Unchanged

18 TEST SAMPLES REQUIRED:

- 1 Blank
- 1 Full Field
- 12 Monthly
- 4 Quarterly

BARCODE:

The barcode must read 30401XX011. Replace (XX) with your two-digit Software Developer Identification Number.

Align barcode between Row 61, Column 41-66 and Row 63, Column 41-66. Print the number above the barcode.

USE:

- 12 point Courier for variable data
- 12 point Courier font for scanline
- All capital letters for variable text
- Amount due with 0.00 format
- Correct barcode length
- Correct check digits
- Correct font and size in scanline
- Correct matching line geometry
- Data placement from approved trained version
- Function Code 06106 (monthly)
- Function Code 06157 (quarterly)
- High resolution bitmap for barcode
- Matching alignment between the full field and test samples
- No punctuation or special characters in address field
- Period Ending Chart
- Right aligned amount due
- Various ID numbers using the prefixes of 999, 900, 000 or 666 for FEINs/SSNs

BARCODE DIMENSIONS:

- IF YOUR COMPANY SUPPORTED THIS FORM FOR 2020, DO NOT UPDATE THE ALIGNMENT, PLACEMENT OR BARCODE DIMENSIONS ON YOUR 2021 UNCHANGED FORM
- SYMBOLOGY CODE 39
- DENSITY 4.18 CPI
- HEIGHT 0.500
- HIGH RESOLUTION BITMAP FOR BARCODES
- RATIO 3:1

TEST SAMPLES:

- IF YOUR COMPANY SUPPORTED THIS FORM FOR 2020, DO NOT SHIFT VERBIAGE AND LINE NUMBERS ON YOUR 2021 UNCHANGED FORM TEST SAMPLES
- PLEASE NOTE: BLANK AND FULL FIELD ARE REQUIRED BUT ARE NOT CONSIDERED TEST SAMPLES
- IF SENDING IN BY COURIER, PLEASE SEND ADDITIONAL TEST SAMPLES AS REQUIRED
- USE THE FIELD DESCRIPTION FORMATTING FOR PLACEMENT OF VARIABLE DATA
- USE A DIFFERENT AMOUNT FOR EACH FIELD
- ENSURE EACH LINE IS POPULATED ACROSS REQUIRED TEST SAMPLES

NC-5 and NC-5X			
Period Ending	Monthly File By Date	Quarterly File By Date	Scan Line with Check Digit
01/31/22	02/15/22		01228
02/28/22	03/15/22		02224
03/31/22	04/15/22	04/30/22	03221
04/30/22	05/15/22		04227
05/31/22	06/15/22		05223
06/30/22	07/15/22	07/31/22	06220
07/31/22	08/15/22		07226
08/31/22	09/15/22		08222
09/30/22	10/15/22	10/31/22	09229
10/31/22	11/15/22		10227
11/30/22	12/15/22		11223
12/31/22	01/31/23	01/31/23	12220

Placement of Variable Data

Line Number	Identification	Print Position	Field Length	Print Position	Field Description
48	Line 1	68	11	78	Numeric
50	Line 2	68	11	78	Numeric
51	Filing Frequency	6	9	14	Alpha Monthly or Quarterly
51	Period Ending	19	8	26	Numeric
51	Account ID	32	9	40	Numeric; No dashes Print number consecutively
52	Line 3	68	11	78	Numeric
53	Name	6	35	40	Alphanumeric
54	Name	6	35	40	Alphanumeric
54	Line 4	68	11	78	Numeric
55	Address	6	35	40	Alphanumeric
56	City	6	20	25	Alpha
56	State	29	2	30	Alpha
56	Zip Code	34	5	38	Numeric; 5-digit zip code
56	Line 5	68	11	78	Numeric
58	Line 6	68	11	78	Numeric