

# D-403

## 2021 PARTNERSHIP INCOME TAX RETURN (REVISION 8-25-21)

### CHANGES FOR THE YEAR

- Barcode, line geometry, revision date, verbiage and tax year references updated.
- Indicator added for new Form NC-PE 2021 NC Additions and Deductions for Pass-Through Entities.
- Line amounts should be populated with a value or enter a "0" on each field for all 7 of the test samples.
- NOTE:** to avoid a resubmission request for the incorrect variety of test samples, make sure to submit test samples with negative values on Lines 1, 8, and 10 Form D-403, including the full field.

#### Production Details:

|                                    |   |
|------------------------------------|---|
| <b>Approved By Date:</b>           | November 12, 2021   |
| <b>Form Period Date Effective:</b> | Calendar Year December 31, 2021;<br>Fiscal Year November 30, 2022 |
| <b>For Filing Periods</b>          | December 2021 and later   |
| <b>Form Placed in Software:</b>    | After December 31, 2021   |

### 9-12 TEST SAMPLES REQUIRED:

- 1 Blank
- 1 Full Field
- 7 by PDF or 10 by Mail which must include the following:
  - 1 Test sample with negative values on lines 1,8, and10

**Note:** This form is part of a set; all forms in the set require approval.

### BARCODE:

The barcode must read 71101XX023. Replace (XX) with your two-digit Software Developer Identification Number.

Align barcode on the first page between Row 25, Column 6-10 and Row 40, Column 6-10. Print the number either stacked or vertically to the right of the barcode.

### USE:

- 12 point Courier font for scanband
- All capital letters for variable text
- Correct barcode length
- Correct matching line geometry
- Data placement from SD version
- Hard coded year "21" for the tax year - including blank copy
- High resolution bitmap for barcodes
- Matching alignment between the full field and test samples
- No punctuation or special characters in address field
- Proper format when data of paid preparer ID and telephone number flows into scan band
- Various ID numbers using the prefixes of 999, 900, 000 or 666 for FEINs/SSNs

## BARCODE DIMENSIONS:

- MAKE SURE THE BARCODE READS AND IS PROPERLY PLACED BASED ON THE SPECIFICATIONS GIVEN
- SYMBOLOGY CODE 39
- DENSITY 4.18 CPI
- HEIGHT 0.500
- HIGH RESOLUTION BITMAP FOR BARCODES
- RATIO 3:1

## TEST SAMPLES:

- CONFIRM DATA/TEXT PLACEMENT MATCHES THE SP VERSION
- PLEASE NOTE: BLANK AND FULL FIELD ARE REQUIRED BUT ARE NOT CONSIDERED TEST SAMPLES
- IF SENDING IN BY COURIER, PLEASE SEND ADDITIONAL TEST SAMPLES AS REQUIRED
- USE THE FIELD DESCRIPTION FORMATTING FOR PLACEMENT OF VARIABLE DATA
- USE A DIFFERENT AMOUNT FOR EACH FIELD OR ENTER A "0"
- ENSURE EACH LINE IS POPULATED ACROSS REQUIRED TEST SAMPLES

| PROPOSED VARIETY OF D-403 TEST SAMPLES |    |    |    |    |    |    |    |
|--|----|----|----|----|----|----|----|
| TEST SAMPLE:                           | 1  | 2  | 3  | 4  | 5  | 6  | 7  |
| CY/FY                                  | FY | CY | FY | FY | CY | FY | CY |
| IR                                     | N  | Y  | N  | N  | N  | N  | N  |
| AR                                     | N  | N  | Y  | Y  | N  | N  | N  |
| FR                                     | Y  | N  | Y  | Y  | N  | N  | Y  |
| SP                                     | Y  | N  | N  | N  | N  | Y  | N  |
| LLC                                    | Y  | N  | N  | Y  | Y  | N  | N  |
| NO                                     | N  | Y  | Y  | N  | Y  | N  | Y  |
| NPA                                    | N  | Y  | N  | N  | Y  | N  | Y  |
| NC                                     | Y  | N  | Y  | N  | N  | Y  | Y  |
| PTP                                    | N  | Y  | N  | N  | N  | Y  | N  |
| NC-PE                                  | N  | N  | Y  | N  | Y  | N  | N  |
| FDEXT                                  | Y  | N  | Y  | N  | N  | N  | Y  |
| NEG LN 01                              | Y  | N  | N  | Y  | N  | N  | N  |
| NEG LN 08                              | N  | N  | Y  | N  | N  | N  | Y  |
| NEG LN 10                              | N  | Y  | N  | N  | Y  | N  | N  |
| NEG LN 15                              | N  | N  | N  | Y  | N  | Y  | N  |

**Placement of Variable Data**

| Print Line Number | Identification        | Begin Print Position | Maximum Field Length | End Print Position | Field Description   |
|-------------------|-----------------------|----------------------|----------------------|--------------------|---|
| 7                 | Fiscal Year Beginning | 35                   | 8                    | 42                 | Numeric; No Punctuation Starting Date. Ex. 02 01 21<br><b>21 must be hard coded</b> |
| 7                 | And Ending            | 52                   | 8                    | 59                 | Numeric; No Punctuation Ending Date. Ex. 01 31 22                                   |
| 16                | Legal Name            | 6                    | 4                    | 9                  | Alphanumeric<br>1 <sup>st</sup> four characters of legal name                       |
| 16                | Address               | 12                   | 4                    | 15                 | Alphanumeric;<br>1 <sup>st</sup> four characters of address                         |
| 16                | Zip Code              | 18                   | 5                    | 22                 | Numeric; 5-digit zip code   |
| 16                | Initial Return        | 25                   | 2                    | 26                 | IR  |
| 16                | Initial Return        | 29                   | 1                    | 29                 | Alpha; Y or N<br>Y: Yes<br>N: No  |
| 16                | Amended Return        | 32                   | 2                    | 33                 | AR  |
| 16                | Amended Return        | 36                   | 1                    | 36                 | Alpha; Y or N<br>Y: Yes<br>N: No  |
| 16                | Final Return          | 39                   | 2                    | 40                 | FR  |
| 16                | Final Return          | 43                   | 1                    | 43                 | Alpha; Y or N<br>Y: Yes<br>N: No  |
| 16                | Short Period          | 46                   | 2                    | 47                 | SP  |
| 16                | Short Period          | 50                   | 1                    | 50                 | Alpha; Y or N<br>Y: Yes<br>N: No  |
| 16                | Entity is LLC         | 53                   | 3                    | 55                 | LLC   |
| 16                | Entity is LLC         | 58                   | 1                    | 58                 | Alpha; Y or N<br>Y: Yes<br>N: No  |
| 16                | Entity has NR Owners  | 61                   | 2                    | 62                 | NO  |
| 16                | Entity has NR Owners  | 65                   | 1                    | 65                 | Alpha; Y or N<br>Y: Yes<br>N: No  |
| 16                | NC-NPA Form attached  | 68                   | 3                    | 70                 | NPA   |
| 16                | NC-NPA Form attached  | 73                   | 1                    | 73                 | Alpha; Y or N<br>Y: Yes<br>N: No  |

|    |                             |    |    |    |  |
|----|-----------------------------|----|----|----|--|
| 16 | NC-478 Attached             | 76 | 2  | 77 | NC   |
| 16 | NC-478 Attached             | 80 | 1  | 80 | Alpha; Y or N<br>Y: Yes<br>N: No                 |
| 18 | Name of Partnership         | 6  | 40 | 45 | Alphanumeric                                     |
| 18 | Apartment Number            | 48 | 5  | 52 | Alphanumeric                                     |
| 18 | FEIN                        | 55 | 9  | 63 | Numeric; No dashes<br>Print number consecutively |
| 18 | SOS ID Number               | 66 | 7  | 72 | Numeric  |
| 18 | Publicly Traded Partnership | 75 | 3  | 77 | PTP  |
| 18 | Publicly Traded Partnership | 80 | 1  | 80 | Alpha; Y or N<br>Y: Yes<br>N: No                 |
| 20 | Address                     | 6  | 35 | 40 | Alphanumeric                                     |
| 20 | City                        | 43 | 20 | 62 | Alpha  |
| 20 | State                       | 65 | 2  | 66 | Alpha  |
| 20 | Zip Code                    | 69 | 5  | 73 | Numeric; 5-digit zip code                        |
| 20 | NC-PE attached              | 76 | 2  | 77 | PE   |
| 20 | NC-PE attached              | 80 | 1  | 80 | Alpha; Y or N<br>Y: Yes<br>N: No                 |
| 22 | Line 01                     | 16 | 2  | 17 | 01   |
| 22 | Line 01                     | 20 | 11 | 30 | Numeric; "-"                                     |
| 22 | Line 10                     | 33 | 2  | 34 | 10   |
| 22 | Line 10                     | 37 | 11 | 47 | Numeric; "-"                                     |
| 22 | Line 14B                    | 50 | 3  | 52 | 14B  |
| 22 | Line 14B                    | 57 | 7  | 63 | Numeric  |
| 22 | FDEXT                       | 73 | 5  | 77 | Alpha  |
| 22 | FDEXT                       | 80 | 1  | 80 | Alpha  |
| 24 | Line 02                     | 16 | 2  | 17 | 02   |
| 24 | Line 02                     | 21 | 10 | 30 | Numeric  |
| 24 | Line 11                     | 33 | 2  | 34 | 11   |
| 24 | Line 11                     | 38 | 10 | 47 | Numeric  |

|    |          |    |   |    |         |
|----|----------|----|---|----|---------|
| 24 | Line 14C | 50 | 3 | 52 | 14C     |
| 24 | Line 14C | 58 | 7 | 64 | Numeric |
| 24 | Line 21B | 67 | 3 | 69 | 21B     |
| 24 | Line 21B | 75 | 6 | 80 | Numeric |

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|    |          |    |    |    |         |
|----|----------|----|----|----|---------|
| 26 | Line 04  | 16 | 2  | 17 | 04      |
| 26 | Line 04  | 21 | 10 | 30 | Numeric |
| 26 | Line 12  | 33 | 2  | 34 | 12      |
| 26 | Line 12  | 38 | 10 | 47 | Numeric |
| 26 | Line 14D | 50 | 3  | 52 | 14D     |
| 26 | Line 14D | 57 | 7  | 63 | Numeric |
| 26 | Line 22  | 67 | 2  | 68 | 22      |
| 26 | Line 22  | 71 | 10 | 80 | Numeric |

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|    |         |    |    |    |         |
|----|---------|----|----|----|---------|
| 28 | Line 06 | 16 | 2  | 17 | 06      |
| 28 | Line 06 | 21 | 10 | 30 | Numeric |
| 28 | Line 13 | 33 | 2  | 34 | 13      |
| 28 | Line 13 | 38 | 10 | 47 | Numeric |
| 28 | Line 19 | 50 | 2  | 51 | 19      |
| 28 | Line 19 | 54 | 10 | 63 | Numeric |
| 28 | Line 23 | 67 | 2  | 68 | 23      |
| 28 | Line 23 | 71 | 10 | 80 | Numeric |

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|    |          |    |    |    |              |
|----|----------|----|----|----|--------------|
| 30 | Line 08  | 16 | 2  | 17 | 08           |
| 30 | Line 08  | 20 | 11 | 30 | Numeric; "-" |
| 30 | Line 14A | 33 | 3  | 35 | 14A          |
| 30 | Line 14A | 41 | 7  | 47 | Numeric      |
| 30 | Line 21A | 50 | 3  | 52 | 21A          |
| 30 | Line 21A | 58 | 6  | 63 | Numeric      |