

NC-40

INDIVIDUAL ESTIMATED INCOME TAX

(FORM REVISION 9-16-09)

CHANGES FOR THE YEAR

- Form NC-40 did not change for 2020.
- If your company reproduced Form NC-40 last year, your data placement for the form should match the approved trained version.
- If your company has not reproduced Form NC-40, then match the SD version.

Production Details:

Approved By Date:	October 4, 2020
Form Period Date Effective:	Calendar Year December 31, 2020; Fiscal Year November 30, 2021
For Filing Periods	December 2020 and later
Form Placed in Software:	After December 31, 2020
Unchanged/Updated:	Unchanged

18 TEST SAMPLES

REQUIRED:

- 1 Blank
- 1 Full Field
- 18 by PDF or Mail which must include the following:
 - 4 vouchers for quarter one
 - 4 vouchers for quarter two
 - 4 vouchers for quarter three
 - 4 vouchers for quarter four

Note: 1 foreign and 1 fiscal year test sample should be provided. If you do not support one of the required types, list as a limitation.

BARCODE:

The barcode must read 71701XX006. Replace (XX) with your two-digit Software Developer Identification Number.

Align barcode between Row 61, Column 40-65 and Row 63, Column 40-65. Print the number above the barcode.

USE:

- 12 point Courier font in scanline
- 12 point Courier font for variable fields
- All capital letters for variable text
- Amount due with 0.00 format
- Correct barcode length
- Correct check digits
- Correct matching line geometry
- Data placement from approved trained version
- Foreign zip code 00000
- Function Code (06301)
- High resolution bitmap for barcode
- Matching alignment between the full field and test samples
- Right aligned amount due
- Scanline period 12211
- Various ID numbers using the prefixes of 999, 900, 000 or 666 for FEIN/SSNs

Placement of Variable Data

Line Number	Identification	Print Position	Field Length	Print Position	Field Description
50	T/P Last Name	8	4	11	Alpha First four characters of last name
50	Address	15	4	18	Alphanumeric First four characters of address
50	Zip Code	22	5	26	Numeric; Print 5-digit zip If Foreign address, enter 5 zeroes as this is a data captured field.
50	Calendar Year	45	4	48	2021 or blank
50	Fiscal Year Begin	72	8	79	Numeric; No Punctuation Starting Date. Ex. 03 01 21
52	T/P First Name	8	16	23	Alpha
52	T/P Middle Initial	26	1	26	Alpha
52	T/P Last Name	29	20	48	Alpha
52	T/P SSN	51	9	59	Numeric; No dashes Print number consecutively
52	Fiscal Year End	72	8	79	Numeric; No Punctuation Ending Date. Ex. 02 28 21
54	Spouse First Name	8	16	23	Alpha
54	Spouse Middle Initial	26	1	26	Alpha
54	Spouse Last Name	29	20	48	Alpha
54	Spouse SSN	51	9	59	Numeric; No dashes Write number consecutively
55	Due Date	68	8	75	Numeric; No Punctuation Starting Date. Ex. 04 15 21
56	Address	8	35	42	Alphanumeric
56	Apartment Number	45	5	49	Alphanumeric
58	City	8	20	27	Alpha
58	State	31	2	32	Alpha
58	Zip Code	36	5	40	Numeric; Print 5-digit zip If Foreign address, enter 5 zeroes.
58	County	43	5	47	Alpha; First five characters

58	Foreign Country	50	10	59	Alpha; if applicable
58	Amount Due	67	12	78	Numeric; With 0.00