## **D-407** (SD) **2019 Estates and Trusts Income Tax Return**

8-28-19	North Carolina Department	of Revenue    DOR   Use   Only			
For calendar year 2019 or	fiscal year beginning 12 1	9 19 and ending 12 19 99			
ABCDEFGHIJKLMNOPQRSTUVWXYZABCDEFGHIJKLMN ABCDEFGHIJKLMNOPQRSTUVWXYZABCDEFGHIJKLMN ABCDEFGHIJKLMNOPQRSTUVWXYZABCDE 12345 ABCDEFGHIJKLMNOPQR NC 12345-1234 ABCDE					
Filing Information:  Initial Return Amended Return Final Return Entity has Nonresident Beneficiaries Qualified Funeral Trust  Estate Information: If no return filed last year, reason why ABCDEFGH  Date of Decedent's Death 12 19 99 Check box if final ABCDEFGHIJKLMNOPQRSTUVWXYZABC  Trust Information: distribution of assets If no return filed last year, reason why ABCDEFGH  Date Trust Created 12 19 99 made during the tax year. ABCDEFGHIJKLMNOPQRSTUVWXYZABC  Name and Address of Grantor ABCDEFGHIJKLMNOPQRSTUVWXYZABCDEFGHIJKLMNOPQRSTUVWXYZABCD  ABCDEFGHIJKLMNOPQRSTUVWXYZABCD  ABCDEFGHIJKLMNOPQR AB 12345 ABCDEFGHIJKLMN  N.C. Education Endowment Fund: You may contribute to the N.C. Education Endowment Fund by making a contribution or designating some or all of your overpayment to the Fund. To make a contribution, enclose Form NC-EDU and your payment of \$ 1234567890. To designate your					
overpayment to the Fund, enter the amount Federal Extension Was the entity granted			No 🗌		
ABCD ABCD 12345	IR A AR A FR A	NRB A QFT A			
ABCDEFGHIJKLMNOPQRSTUV	WXYZABCDEFGHIJKLMN	999123456 FDA A			
ABCDEFGHIJKLMNOPQRSTUV	WXYZABCDEFGHIJKLMN	FDEXT Y			
ABCDEFGHIJKLMNOPQRSTUVWXYZABCDE 12345					
ABCDEFGHIJKLMNOPQR AB	12345-1234	15A 123456	71201		
01 -1234567890	09 1234567890	15B 123456	XX O2		
02 1234567890	10 1234567890	16 1234567890			
04 1234567890	11 1234567890	18 1234567890			
06 -1234567890	12 1234567890	19 12345678			
08 1234567890	14 1234567890	21 1234567890			
Sign Return Below Re	efund Due 1234567890	☐ Payment Due 123456789	90		
I certify that, to the best of my knowledge, this return is accurate and complete.  ( )  Signature of Fiduciary Representing Estate or Trust Date Contact Phone Number (Include area code)  Check here if you authorize the North Carolina Department of Revenue to discuss this return and attachments with the paid preparer below.					
I declare and certify that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete.					
Signature of Preparer Other Than Fiduciary  Date  ( )  Preparer's Contact Phone Number (Include area code)					
MAIL TO: North Carolina Department of Revenue, P.O. Box 25000, Raleigh, North Carolina 27640-0640					
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Last Name (First	10 Characters) ABCDEFGHIJ Federal Employer ID	Number 999123456
Computation of	Income Tax Due or Refund	
1. Federal taxable	income	11234567890
2. Additions to inco	2. 1234567890	
3. Add Lines 1 and	31234567890	
4. Deductions from	4. 1234567890	
5. Line 3 minus Lir	51234567890	
6. Income not taxa	61234567890	
7. N.C. taxable inc	71234567890	
8. Tax	8. 1234567890	
9. Tax credits	9. 1234567890	
0. Tax paid with ex	10. 1234567890	
<ol> <li>Other prepayme</li> </ol>	11. 1234567890	
2. Tax paid by part	12. 1234567890	
3. Total tax credits	13. 1234567890	
4. Tax Due - If Line	14. 1234567890	
5. a. Penalties		15a. 123456
b. Interest		15b. 123456
c. Add Lines 15	15c. <b>1234567890</b>	
16. Add Lines 14 ar	16. <b>1234567890</b>	
17. If Line 8 is less t	17. 1234567890	
<ol><li>Contribution to N</li></ol>	18. <b>1234567890</b>	
19. Contribution of o	19. <b>12345678</b>	
20. Add Lines 18 ar	20. 1234567890	
21. Subtract Line 20	21. 1234567890	
Additions	<ol> <li>Interest income from obligations of states other than North Carolina</li> <li>State, local, or foreign income taxes deducted on the federal return</li> <li>Adjustment for bonus depreciation</li> <li>Other additions to income</li> <li>Total additions to income - Add Lines 1 - 4</li> </ol>	<ol> <li>1. 1234567890</li> <li>2. 1234567890</li> <li>3. 1234567890</li> <li>4. 1234567890</li> <li>5. 1234567890</li> </ol>
Deductions	<ol> <li>Interest income from obligations of the United States or United States' possessions</li> <li>Taxable portion of Social Security and Railroad Retirement benefits</li> <li>Retirement benefits received from vested N.C. State government, N.C. Local government, or federal g</li> <li>State, local, or foreign income tax refunds reported on federal return</li> <li>Adjustment for bonus depreciation added back in 2014, 2015, 2016, 2017, and 2018         <ul> <li>a. 2014</li> <li>10a. 1234567890</li> <li>b. 2015</li> <li>10b. 1234567890</li> <li>c. 2016</li> <li>10c. 1234567890</li> </ul> </li> </ol>	6. 1234567890 7. 1234567890 8. 1234567890 9. 1234567890
	f. Add Lines 10a, 10b, 10c, 10d, and 10e and enter on Line 10f  11. Other deductions from income  12. Total deductions from income - Add Lines 6 - 9, 10f, and 11	10f. 1234567890 11. 1234567890 12. 1234567890
Schedule B. Ap	portionment of Income and Adjustments	
Identifying Numi     Name     Net N.C. Source	ABCDEFGHIJKLMNO ABCDEFGHIJKLMNO ABCDEFGHIJKLMAC ABCDEFGHIJKLMNO ABCDEFGHIJKNO ABCDEFGHIJKLMNO	
4. Addition	1234567800 1234567800 1234567800	1234567800

4. Additions

5. Deductions