



INFORMATION MANAGEMENT BUREAU

To: Tax Software Developers

Concerning: UPDATED Tax Year 2024 Form 2 Timeline

As you may have heard already, the Montana Individual Income Tax Form 2 has and is undergoing many changes for tax year 2024. Our department is making final changes based on public comment and we plan to send a draft to the NACTP by May 15th. We have updated the timeline for the posting of the form and requirements to all vendors on SES. This timeline is tentative and subject to change as development progresses.

May – Initial draft and summary of changes.

June – Final draft and the initial form requirements.

July – Final form requirements and instructions.

The department is in the process of establishing requirements and evaluating the feasibility of implementing 2D barcodes on the Form 2. We plan on posting an update by May 15th, 2024. We will answer 2D related questions after that update.

If you have any questions, please contact us.

Sincerely,

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