

Montana Form 2 Draft Information

9.24.2018

The Montana Form 2 return and the instructions are in early draft. We have not included the FAQ with the instructions because we still need to work on them, nor have we included the recovery worksheet for the Subtractions Schedule Line 6, because it is not ready yet.

These instructions are not final. Do not share the draft form or instructions with external parties. This information is being provided in draft form early to help with the new Form 2 development.

Please note, the new Montana Form 2 format includes the Elderly Homeowner/Renter Credit as a regular schedule, which uses the lines of Form 2 as much as possible to determine Gross Household Income, and that Form 2EC was discontinued.

If you have any questions, send an email to dore-Services@mt.gov .