Montana Form FID

12/5/2018

- stateSchemaVersion has been updated to MTEstateTrust2018V2.0
- Part I, Part II and Part III of the Montana Schedule H have been changed from required to optional.

8/6/2018

- stateSchemaVersion has been updated to MTEstateTrust2018V1.0

- NOL checkbox (ReturnState/ReturnDataState/FormMTFID/FilingInformation/ReturnStatus/NOL) on page 1 of the 2017 form has been deleted. The NOL checkbox has been moved to Schedule H of the 2018 form. The xpath for this element is ReturnState/ReturnDataState/SchHMTFID/PartII/ForegoCarrybackNOL and it is a BooleanType.

- Line 15a and Line 15b from the 2017 form have been deleted. The xpath for the two deleted elements are below.
  ReturnState/ReturnDataState/FormMTFID/DeductionsExemptions/OtherNon2PercentDeduction
  ReturnState/ReturnDataState/FormMTFID/DeductionsExemptions/Allowable2PercentDeduction

  The xpath for the new Line 15 on the 2018 form is below. This element is a USAmountNNType.
  ReturnState/ReturnDataState/FormMTFID/DeductionsExemptions/OtherDeductions

Schedule B

- Line 9 on the Schedule B is new for 2018. This new element is formatted as a USAmountNNType. The xpath for this element is below.
  ReturnState/ReturnDataState/SchBMTFID/StateLocalTaxes

Schedule H

- Part II NOL checkbox is new to 2018. This s formatted as a BooleanType and the new xpath is below.
  ReturnState/ReturnDataState/SchHMTFID/PartII/ForegoCarrybackNOL

- Part III Amended Return information is new for 2018. There are 5 checkboxes that are all formatted as BooleanTypes and the xpaths for these new elements are below. These elements are set up as a sequence and multiple options can be selected. These are formatted exactly like the IIT Form 2.
  ReturnState/ReturnDataState/SchHMTFID/PartIII/AmendedReturnReason/NOLCarryback
  ReturnState/ReturnDataState/SchHMTFID/PartIII/AmendedReturnReason/FederalAudit
  ReturnState/ReturnDataState/SchHMTFID/PartIII/AmendedReturnReason/AmendedFederalReturn

ReturnState/ReturnDataState/SchHMTFID/PartIII/AmendedReturnReason/FilingStatus
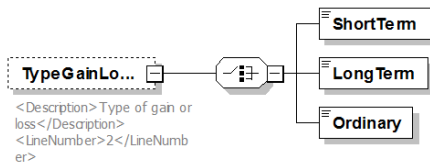ReturnState/ReturnDataState/SchHMTFID/PartIII/AmendedReturnReason/Other

Part III also includes a small table for the changes to the amended return. This includes three elements for the table and those three elements are unbounded. This table is exactly like the IIT Form 2. The two elements shown below are formatted as String20Type.
ReturnState/ReturnDataState/SchHMTFID/PartIII/ChangeDetail/FormOrSchedule
ReturnState/ReturnDataState/SchHMTFID/PartIII/ChangeDetail/LineOrBoxNumber
The last element is a String255Type.
ReturnState/ReturnDataState/SchHMTFID/PartIII/ChangeDetail/ReasonForChange

Form 1099B
2017

2018   Choice gate changed and a new GenTax field will need to be added for the Ordinary element.