

You do not need to submit it to Treasury for testing. It's provided to you to include in your software.

# 2022 MICHIGAN Fiduciary Income Tax Beneficiary Information Continuation

## Schedule

Issued under authority of Public Act 281 of 1967, as amended.

Complete this form if you have more than four (4) beneficiaries. This is a continuation of the *Michigan Fiduciary Income Tax Return* (Form MI-1041), Schedules 2, 3 and 4.

Name of Estate or Trust	Federal Employer Identification Number (FEIN)
-------------------------	---

### SCHEDULE 2: BENEFICIARY IDENTIFICATION

A	B	C
Name and Residency Status R= Resident NR= Nonresident	Address (Number, Street, Apt. #, City, State, ZIP Code)	Social Security number or FEIN
e.		
f.		
g.		
h.		
i.		
j.		
k.		
l.		

### SCHEDULE 3: ALLOCATION OF NET MICHIGAN ADJUSTMENT FOR RESIDENT ESTATES OR TRUSTS

Beneficiary Identification from Schedule 2	A Federal Distributable Net Income			B Percentage of Amount in Column A	C Allocation of Net Michigan Adjustment (Multiply amount on Form MI-1041 line 40 by percentage in Column B.)
	Type of Income (Dividend, Interest, Rent, etc.)	Location (City, State)	Amount		
e.				%	
f.				%	
g.				%	
h.				%	
i.				%	
j.				%	
k.				%	
l.				%	

Continue on page 2. If Schedule 4 does not apply, only submit page 1 of Form 5680 with your fiduciary return.

**SCHEDULE 4: CAPITAL GAIN OR (LOSS) DISTRIBUTED TO BENEFICIARIES WHEN FORM MI-1041D IS FILED**

Beneficiary Identification from Schedule 2	A Federal Gain or (Loss)	B Michigan Gain or (Loss)
e.		
f.		
g.		
h.		
i.		
j.		
k.		
l.		