

FC Liaison(s)
Schedule
Form Year

Jeff Ward
U-IC
2023
As of 06.30.23

Impact/Required Changes(Yes, No, N/A)

	Line Item/Form Change Description	MTC	GeniSys	MeF	FairFax
1	+1 year end update	N	Y	Y	N



Schedule U-IC Member's Individual Credits

For calendar year 2023 or taxable period beginning	2023 and ending
Member's name	Federal Identification number
Tax type: End date of group's tax year	
<input type="radio"/> Financial institution <input type="radio"/> Business corporation	
Name of principal reporting corporation	Federal Identification number

1 Member's total excise used for determining the credit limitation (from this member's Schedule U-ST, line 37) **1**

Credits Subject to 50% Limitation (See instructions)

2 Total of this member's BRWFLD, EDIPCR, EOACC, INVTAX, VACSTR and VANPOL credits used against its excise **2**

3 Total of other members' BRWFLD, EDIPCR, EOACC, INVTAX, VACSTR and VANPOL credits used by this member **3**

4 Total BRWFLD, EDIPCR, EOACC, INVTAX, VACSTR and VANPOL credits used by member against its own excise.
 Combine lines 2 and 3 **4**

Massachusetts Research Credit

5 Total of this member's section 38M credits used against its own excise. **5**

6 Total of section 38M credits of other members used by this member. **6**

7 Total of all section 38M credits used by this member. Combine lines 5 and 6 **7**

Other Credits

8 Total of this member's other credits being used against its own excise **8**

9 Total of other credits of other members being used by this member **9**

10 Total of other credits used by this member against excise. Combine lines 8 and 9 **10**

Summary

11 Total of member's own credits being used against excise. Combine lines 2, 5 and 8 **11**

12 Credits from other members used against this corporation's excise. Combine lines 3, 6 and 9 **12**

13 Pass-through entity withholding. Payer identification number ▶ **13**