2023 Schedule H

XXXXXXXXXXXXX

Expenses and Fiduciary Compensation

AREA RESERVED
FOR 2-D BARCODE

NAMEOFESTATEORTRUSTXXXXXXXXXXXXXXXXXX ESTTRIDNOXX

Part 1. Expense deduction computation. For common trust fund income, see instructions for adjustments

1a.	Amount paid this year for rentals of safe deposit boxes	**1a**	XXXXXXXXXXX
1b.	Amount paid this year for premiums on surety bonds	**1b**	XXXXXXXXXXX
1.	Total expenses. Add lines 1a and 1b	**1**	XXXXXXXXXXX
2.	Total taxable Part A income. Add Schedule B, line 36 and Form 2, lines 15 and 24	**2**	XXXXXXXXXXX
3a.	Add Schedule B, lines 4, 12, 13 and 14, and Form 2, lines 15 and 24	**3a**	XXXXXXXXXXX
3b.	Common trust fund interest and dividend income included in Form 2, line 15 that is also included in Schedule B, line 4	**3b**	XXXXXXXXXXX
3c.	Massachusetts bank interest included in Schedule B, line 6 that is also included in Schedule B, line 4	**3c**	XXXXXXXXXXX
3d.	Add lines 3b and 3c	**3d**	XXXXXXXXXXX
3.	Total taxable and nontaxable Part A income. Subtract line 3d from 3a. Not less than "0"	**3**	XXXXXXXXXXX
4.	Divide line 2 by line 3 and enter percentage	**4**	XXXXXXXXXXX
5.	Multiply line 4 by line 1 and enter the result here and on Schedule B, line 37a. This is the maximum expense deduction allowed against Part A income	**5**	XXXXXXXXXXX

Part 2. Fiduciary compensation deduction computation

6.	Total fiduciary compensation paid	**6**	XXXXXXXXXXX
7.	Total taxable 5.0% income from Form 2, line 7. Not less than "0"	**7**	XXXXXXXXXXX
8a.	Add Schedule B, lines 4, 12, 13 and 14, and Form 2, lines 15 and 24	**8a**	XXXXXXXXXXX
8b.	Common trust fund interest and dividend income included in Form 2, line 15 that is also included in Schedule B, line 4	**8b**	XXXXXXXXXXX
8c.	Massachusetts bank interest included in Schedule B, line 6 that is also included in Schedule B, line 4	**8c**	XXXXXXXXXXX
8d.	Add lines 8b and 8c	**8d**	XXXXXXXXXXX
8.	Total taxable and nontaxable Part A income. Subtract line 8d from 8a. Not less than "0"	**8**	XXXXXXXXXXX
9.	Subtract Schedule D, line 11 from Schedule D, line 8 and add Form 2, line 32. Not less than "0"	**9**	XXXXXXXXXXX
10.	Add lines 7, 8 and 9	**10**	XXXXXXXXXXX
11.	Divide line 8 by line 10 and enter percentage	**11**	XXXXXXXXXXX
12.	Multiply line 11 by line 6 and enter the result here. This is the amount of fiduciary compensation actually paid on allowed against Part A income	**12**	XXXXXXXXXXX
13.	Add Schedule B, line 36 and Form 2, lines 15 and 24	**13**	XXXXXXXXXXX
14.	Total taxable and nontaxable income. Enter the amount from line 8 above	**14**	XXXXXXXXXXX
15.	Divide line 13 by line 14 and enter percentage	**15**	XXXXXXXXXXX
16.	Multiply line 15 by line 12	**16**	XXXXXXXXXXX
17.	Enter 7% of line 13	**17**	XXXXXXXXXXX
18.	Enter here and on Schedule B, line 37b, the amount from line 16 or 17, whichever is smaller. This is the maximum fiduciary compensation deduction allowed against Part A income	**18**	XXXXXXXXXXX

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