2020 Schedule H

XXXXXXXXXXX

Expenses and Fiduciary Compensation

AREA RESERVED FOR 2-D BARCODE

NAMEOFESTATEORTRUSTXXXXXXXXXXXXXXXX ESTTRIDNOXX

Part 1. Expense deduction computation. For common trust fund income, see instructions for adjustments

1a.	Amount paid this year for rentals of safe deposit boxes	1a	XXXXXXXXXXX
1b.	Amount paid this year for premiums on surety bonds	1b	XXXXXXXXXXX
1.	Total expenses. Add lines 1a and 1b	1	XXXXXXXXXXX
2.	Total taxable Part A income. Add Schedule B, line 36 and Form 2, lines 15 and 24	2	XXXXXXXXXXX
3a.	Add Schedule B, lines 4, 12, 13 and 14, and Form 2, lines 15 and 24	3a	XXXXXXXXXXX
3b.	Common trust fund interest and dividend income included in Form 2, line 15 that is also included in Schedule B, line 4	3b	XXXXXXXXXXX
3c.	Massachusetts bank interest included in Schedule B, line 6 that is also included in Schedule B, line 4	3c	XXXXXXXXXXX
3d.	Add lines 3b and 3c	3d	XXXXXXXXXXX
3.	Total taxable and nontaxable Part A income. Subtract line 3d from 3a. Not less than "0"	3	XXXXXXXXXXX
4.	Divide line 2 by line 3 and enter percentage	4	XXXXXXXXXXX
5.	Multiply line 4 by line 1 and enter the result here and on Schedule B, line 37a. This is the maximum expense deduction allowed against Part A income	5	XXXXXXXXXXX

Part 2. Fiduciary compensation deduction computation

6.	Total fiduciary compensation paid	6	XXXXXXXXXXX
7.	Total taxable 5.0% income from Form 2, line 7. Not less than "0"	7	XXXXXXXXXXX
8a.	Add Schedule B, lines 4, 12, 13 and 14, and Form 2, lines 15 and 24	8a	XXXXXXXXXXX
8b.	Common trust fund interest and dividend income included in Form 2, line 15 that is also included in Schedule B, line 4	8b	XXXXXXXXXXX
8c.	Massachusetts bank interest included in Schedule B, line 6 that is also included in Schedule B, line 4	8c	XXXXXXXXXXX
8d.	Add lines 8b and 8c	8d	XXXXXXXXXXX
8.	Total taxable and nontaxable Part A income. Subtract line 8d from 8a. Not less than "0"	8	XXXXXXXXXXX
9.	Subtract Schedule D, line 11 from Schedule D, line 8 and add Form 2, line 32. Not less than "0"	9	XXXXXXXXXXX
10.	Add lines 7, 8 and 9	10	XXXXXXXXXXX
11.	Divide line 8 by line 10 and enter percentage	11	XXXXXXXXXXX
12.	Multiply line 11 by line 6 and enter the result here. This is the amount of fiduciary compensation actually paid on allowed against Part A income	12	XXXXXXXXXXX
13.	Add Schedule B, line 36 and Form 2, lines 15 and 24	13	XXXXXXXXXXX
14.	Total taxable and nontaxable income. Enter the amount from line 8 above	14	XXXXXXXXXXX
15.	Divide line 13 by line 14 and enter percentage	15	XXXXXXXXXXX
16.	Multiply line 15 by line 12	16	XXXXXXXXXXX
17.	Enter 7% of line 13	17	XXXXXXXXXXX
18.	Enter here and on Schedule B, line 37b, the amount from line 16 or 17, whichever is smaller. This is the maximum fiduciary compensation deduction allowed against Part A income	18	XXXXXXXXXXX

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