





2020 Form 2, pg. 2

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Massachusetts Fiduciary Income Tax Return

NAMEOFESTATEORTRUSTXXXXXXXXXXXXXXXXXXXX ESTTRIDNOXX

- 11. Part B 5.0% income taxable to fiduciary. Subtract line 10 from line 9. Not less than "0" 11 XXXXXXXXXXXXXXXX
- 12. Nonresident/charitable deduction. Not less than "0." 12 XXXXXXXXXXXXXXXX
- 13. Net Part B 5.0% income taxable to fiduciary. Subtract line 12 from line 11. Not less than "0" 13 XXXXXXXXXXXXXXXX

Part A Interest and Dividend Income

- 14. Part A 5.0% interest and dividend income 14 XXXXXXXXXXXXXXXX
- 15. Part A 5.0% common trust fund interest and dividend income 15 XXXXXXXXXXXXXXXX
- 16. Total Part A 5.0% interest and dividend income. Add lines 14 and 15 16 XXXXXXXXXXXXXXXX
- 17. Income distribution deduction 17 XXXXXXXXXXXXXXXX
- 18. Part A 5.0% interest and dividend income taxable to fiduciary. Subtract line 17 from line 16. Not less than "0" 18 XXXXXXXXXXXXXXXX
- 19. Nonresident/charitable deduction. Not less than "0." 19 XXXXXXXXXXXXXXXX
- 20. Net Part A 5.0% interest and dividend income taxable to fiduciary. Subtract line 19 from line 18. Not less than "0" 20 XXXXXXXXXXXXXXXX
- 21. Net Part A and Part B 5.0% income taxable to fiduciary. Add lines 13 and 20 21 XXXXXXXXXXXXXXXX
- 22. Tax 22 XXXXXXXXXXXXXXXX

Part A 12% Capital Gains

- 23. Taxable Part A 12% capital gains. Not less than "0" 23 XXXXXXXXXXXXXXXX
- 24. Part A 12% short-term common trust fund capital gains 24 XXXXXXXXXXXXXXXX
- 25. Total Part A 12% capital gains. Add lines 23 and 24 25 XXXXXXXXXXXXXXXX
- 26. Income distribution deduction 26 XXXXXXXXXXXXXXXX
- 27. Part A 12% capital gains taxable to fiduciary. Subtract line 26 from line 25. Not less than "0" 27 XXXXXXXXXXXXXXXX
- 28. Nonresident/charitable deduction. Not less than "0" 28 XXXXXXXXXXXXXXXX
- 29. Net Part A 12% capital gain income taxable to fiduciary. Subtract line 28 from line 27. Not less than "0" 29 XXXXXXXXXXXXXXXX
- 30. 12% tax 30 XXXXXXXXXXXXXXXX

Part C 5.0% Capital Gains

- 31. Part C 5.0% long-term capital gains Not less than "0." If filing Schedule D-IS, Installment Sales, fill in X 31 XXXXXXXXXXXXXXXX
- 32. Part C 5.0% long-term common trust fund capital gains 32 XXXXXXXXXXXXXXXX
- 33. Total Part C 5.0% long-term capital gains. Add lines 31 and 32 33 XXXXXXXXXXXXXXXX
- 34. Income distribution deduction 34 XXXXXXXXXXXXXXXX
- 35. Part C 5.0% long-term capital gains taxable to fiduciary. Subtract line 34 from line 33. Not less than "0" 35 XXXXXXXXXXXXXXXX
- 36. Nonresident/charitable deduction. Not less than "0." 36 XXXXXXXXXXXXXXXX

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