



Kentucky Department of Revenue Estate and Trust Tax Forms List Supported By Tax Software for TY2017

(1/3/2018)

Company Information	
Name:	
Kentucky Software Id:	
Primary Contact Name/e-mail address:	
Secondary Contact Name/e-mail address:	
Type of Software Product (Check all that apply)	
DIY/Consumer Product:	ESTTRST (Web-based): (Desktop):
Professional/Paid Preparer Product:	ESTTRST (Web-based): (Desktop):
Type of Taxes Supported (Check all that apply)	
Linked Unlinked	
Check the tax forms supported by your software: (Check all that apply.)	
	Financial Transactions Supported through Estate Trust Tax Software (Check all that apply.)
	Direct Debit of Additional Tax Due
	Direct Debit of Estimate Tax
	Estate Trust Forms and Schedules:
	741 - Kentucky Fiduciary Income Tax Return - Form 42A741
	741(K-1) - Kentucky Beneficiary's Share of Income, Deductions, Credits, Etc. - Form 42A741(K-1)
	Schedule D (741) - Kentucky Capital Gains and Losses - Form 42A741(D)
	8879-F - Kentucky Fiduciary Income Tax Declaration for Electronic Filing - Form 42A740-S26
	PTE-WH – Kentucky Nonresident Income Tax Withholding on Distributive Share Income – 40A200
	740EXT – Application for Extension of Time to File Individual Income Tax Returns for Kentucky for Form 741 – Form 41A740EXT/40A102
	Schedule J (741) - Kentucky Farm Income Averaging - Form 42A740-J
	Schedule KNOL (740) - Kentucky Net Operating Loss Schedule - Form 42A740-KNOL
	Schedule P (740) - Kentucky Pension Income Exclusion - Form 42A740-P
	2210-K - Underpayment of Estimated Tax by Individuals - Form 42A740-S1
	4562-K – Kentucky Depreciation and Amortization
	4972-K - Kentucky Tax on Lump-Sum Distributions - Form 42A740-S21
	8582-K - Kentucky Passive Activity Loss Limitations - Form 42A740-S18
	8863-K - Kentucky Education Tuition Tax Credit - Form 42A740-S24
	Worksheet A – Credit for Tax Paid to Other States
	Worksheet C – LLET Credit
	Worksheet E- Federal Estate Tax Deduction WorkSheet
	720S(K-1) - Schedule K-1 - Shareholders Share of Income, Credits, Deductions, Etc - Form 41A720S(K-1)
	765(K-1) – Schedule K-1 - Partner’s Share of Income, Credits, Deductions, Etc. – form 41A765(K-1)
	4797-K – Sale of Business Property – Form 41A720-S60
	Income and Withholding Statements (Check all that apply.)
	1099-B
	1099-DIV
	1099-G

	1099-INT
	1099-K
	1099-MISC
	1099-OID
	1099-R
	PTE-WH (Form 740-NP)
	W-2
	W-2G
	PDF Attachment List
	ComputationLine2.pdf

Limitations/Comments