# ▼ Attach W-2 Forms Here ▼

## Form IT-8879 State Form 53399 (R17 / 9-21)

# Indiana Individual Income Tax DECLARATION OF ELECTRONIC FILING

Income Tax for the Tax Year January 1 - December 31, 2021

Do Not	Mail	This
Form	To D	OR

(R17 / 9-21)														
(1(17/9-21)	Submission ID													
First Name and Middle Initial	Last Name			Your Social Security Number					Spouse's Social Security Number					
Spouse's First Name and Middle Initial	Spouse's Last Name S		Stree	eet Address										
City					State		Zi	p Code	e	Dayti	ime Tele	ephor	ie Num	ber
Dowt	I Tour Date 1.4	F41	- 10	100	442		N.L.	. 4 D						
Part			, ,			[			ge)					
Federal Adjusted Gross Income				,		- 1	1.							
2. Indiana Adjusted Gross Income						- 1	2.							
3. Total Indiana Tax							3.							
Total State Tax Withheld     Total County Tax Withheld							<u>4.</u>	_						
Total Indiana Tax Credits							<u>5.</u> 6.							
7. Refund							7.							
8. Amount You Owe														
o. Amount rou owe					! 4		O.	-1						
	Pai	T II I	Direct	рерс	SIT									
9. Routing number		Note:	The first	t two a	ligits o	f the ro	utin	g num	ber ı	nust b	e 01 - 1	2 or 2	21 - 32.	,
10. Account number										Do I	Not N	/lail		
11. Type of account:  Checking	☐ Savings ☐ Ho	oosier Wo	rko MC							Thi	s Fo	rm		
	•			_	¬					To	DO	R		
12. Place an "X" in the box if refund w	_						_		,					
My request for direct deposit of my re with my routing number, account num					•					-		al insti	itution	
with my fouting number, account num		ı <b>rt III</b>	Decla			ile iliy i	Cluli	u is più	pheni	y uepos	sileu.			
Under penalties of perjury, I declare a corresponding lines of the electronic complete. I consent to my ERO send using a computer system and softwar pertaining to my use of the system and/or transmitter an acknowledgeme reason(s) for the rejection. If the procreason(s) for the delay of when the respective corresponding to the system and the system and the system are successful.	portion of my income tax ding my return, this decl re to prepare and transr and software and to the tr ent of receipt of transmis essing of my return or r	creturn. Taration, a aration, a nit my ret ansmissi ssion and	to the be and accourn electon of my an indicant	est of mompany etronically return cation o	ny know ying scl Illy, I co n electro of wheth	rledge a hedules nsent to onically. ner or n	and be and be and the	elief, r l stater disclo so cons y retur	ny 20 ments sure sent t n is a	21 retures to the to the Ito t	urn is true DOR. DOR of DOR seled, and,	ue, co In ade all inf nding if reje	rrect and dition, formation my ER ected, the	nd by on RO he
Your PIN: check one box only														- 1
Tour Time chook one box only														
I authorize	to enter my PIN		nter all zer	;	as my s	signatur	e on	my ta	x yea	r 2021	electro	nically	/ filed	N
income tax return.	2004				4	-4	\hI	ا جاجات				&!		_
☐ I will enter my PIN as my signature own PIN and your return is filed u										niy ii yo	ou are e	meni	ig your	
•	o .					·								- 1
Your signature ►			Date											
Spouse's PIN: check one box only														A
☐ I authorize	to enter my PIN				ae my e	innatur	e on	my ta	v vea	r 2021	electro	nically	, filed	N
income tax return.	to criter my r mv	do not e	nter all zer	ros	as my s	ngriatui	COII	iiiy ta	к уса	1 202 1	Ciccuio	ilically	, ilicu	•
I will enter my PIN as my signatu own PIN and your return is filed u										nly if y	ou are e	enterir	ng your	A
Spouse's signature ▶			Date											
Part IV Practiti	oner Certification	and Au	ıthent	icatio	n - Pı	ractiti	one	r PIN	l Me	thod	ONLY	′	,	
ERO's EFIN/PIN. Enter your six-digit	EFIN followed by your f	ive-digit s	elf seled	cted PI	N			do not er	nter all	zeros				
I certify that the above numeric entry taxpayer(s) indicated above. I confirm														
ERO's Signature ▶			Date _											

# IT-8879 Instructions

### Purpose of this form

Complete Form IT-8879 when the Practitioner PIN method is used or when the taxpayer(s) authorizes the Electronic Return Originator (ERO) to enter or generate the taxpayer's Personal Identification Number (PIN) on his or her electronically filed Indiana individual income tax return.

### The ERO will:

- 1. Enter the taxpayer's (and spouse's if filing a joint return) name, address, Social Security number, and daytime telephone number where indicated at the top of the form.
- 2. Complete Part I, using the amounts from the taxpayer's Indiana individual income tax return.
- 3. Complete Part II, if the taxpayer(s) elects to have their refund direct deposited into their financial institution savings, checking or Hoosier Works MC® account.
- 4. Enter or generate, if authorized by the taxpayer(s), the taxpayer's PIN in the boxes provided in Part III. If the taxpayer(s) does not authorize the ERO to enter or generate the PIN, the taxpayer(s) must enter their own PIN in Part III.
- 5. Enter on the Authorization Line in Part III, the ERO firm name (not the name of the individual preparing the return) if the ERO is authorized to enter the PIN for the taxpayer(s).
- 6. The ERO will then enter their Practitioner PIN, sign and date on Part IV only if using the Practitioner PIN method.
- 7. Keep the submission ID on file. It is not necessary to fill in the submission ID unless the form is requested by the department. Before providing the form to the department, this field should be completed.

NOTE: The ERO must receive the completed and signed Form IT-8879 from the taxpayer(s) before the electronic return is transmitted.

### Important Notes for the ERO

- Do not send Form IT-8879 to the Indiana Department of Revenue (DOR) unless requested to do so by a DOR representative.
- Keep the original IT-8879, signed by the taxpayer(s) along with any wage or tax statements, forms requiring signatures, or any
  other documentation that is used to verify Indiana deductions and credits in your files for three (3) years from December 31st
  of the year the return was signed.
- Provide the taxpayer(s) with a signed copy of the IT-8879.
- For direct deposit purposes, the ERO must verify the taxpayer's financial institution's Routing Transit Number, Account Number and Account Type.
- The ERO must use only use the Practitioner PIN Program for any "State Only" electronically filed return.
- If the taxpayer(s) enters his or her own PIN and the return is filed using the Self-Select PIN method, Form IT-8879 does not need to be completed.

# IT-8879 Part I Instructions

- Line 1: Federal Adjusted Gross Income from Forms IT-40 (Line 1), IT-40PNR Schedule A (Line 36A). Leave blank if filing Form IT-40RNR.
- Line 2: Indiana Adjusted Gross Income from Forms IT-40 (Line 7), IT-40PNR (Line 7) or IT-40RNR (Lines 3A + 3B).
- Line 3: Total Indiana Tax from Forms IT-40 (Line 11), IT-40PNR (Line 11) or IT-40RNR (Line 6).
- Line 4: Total State Tax Withheld from Forms IT-40 Schedule 5 (Line 1), IT-40PNR Schedule F (Line 1) or IT-40RNR (Line 7).
- Line 5: Total County Tax Withheld from Forms IT-40 Schedule 5 (Line 2), IT-40PNR (Schedule F Line 2), or IT-40RNR (Line 8).
- Line 6: Total Indiana Credits from Forms IT-40 (Line 14), IT-40PNR (Line 14) or IT-40RNR (Line 9).
- Line 7: Refund from Forms IT-40 (Line 21), IT-40PNR (Line 21) or IT-40RNR (Line 10).
- Line 8: Amount You Owe from Forms IT-40 (Line 26), IT-40PNR (Line 26) or IT-40RNR (Line 15).

Lines 10, 11: Hoosier Works MasterCard® - To directly deposit a refund in a Hoosier Works MasterCard® account, enter the 12-digit account number on line 10. You can find the 12-digit account number in the upper right-hand corner of the account monthly statement. DO NOT use the MasterCard®16-digit number. Make sure to check the "Hoosier Works MC" box on line 11.

ERO must retain this form. Do Not Submit this form to DOR unless requested to do so.