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Form **IT-40**
State Form 154
(R20 / 9-21)

2021

**Indiana Full-Year Resident
Individual Income Tax Return**

Due April 18, 2022



If filing for a fiscal year, enter the dates (see instructions) (MM/DD/YYYY):

from to:

Place "X" in box if amending W X

Your Social Security Number A

Spouse's Social Security Number B

C Place "X" in box if applying for ITIN

D Place "X" in box if applying for ITIN

Your first name Initial F Last name Suffix DU

If filing a joint return, spouse's first name Initial I Last name Suffix DV

Present address (number and street or rural route) Place "X" in box if you are married filing separately. L

City State Zip/Postal code

Foreign country 2-character code (see instructions) P

Enter below the **2-digit county code** numbers (found on the back of Schedule CT-40) for the county where you lived and worked on January 1, 2021.

County where you lived R County where you worked S County where spouse lived T County where spouse worked U


Round all entries

- 1. Enter your federal adjusted gross income from your federal income tax return, Form 1040 or Form 1040-SR, line 11 **Federal AGI**
- 2. Enter amount from Schedule 1, line 7, and enclose Schedule 1 **Indiana Add-Backs**
- 3. Add line 1 and line 2
- 4. Enter amount from Schedule 2, line 12, and enclose Schedule 2 **Indiana Deductions**
- 5. Subtract line 4 from line 3
- 6. You must complete Schedule 3. Enter amount from Schedule 3, line 6, and enclose Schedule 3 **Indiana Exemptions**
- 7. Subtract line 6 from line 5 **Indiana Adjusted Gross Income**
- 8. State adjusted gross income tax: multiply line 7 by 3.23% (.0323) (if answer is less than zero, leave blank)
- 9. County tax. Enter county tax due from Schedule CT-40 (if answer is less than zero, leave blank)
- 10. Other taxes. Enter amount from Schedule 4, line 4 (enclose sch.)
- 11. Add lines 8, 9 and 10. Enter total here and on line 15 on the back **Indiana Taxes**



15121111694



04
05 12. Enter credits from Schedule 5, line 10 (enclose schedule) 

06
07 13. Enter offset credits from Schedule 6, line 8 (enclose schedule)

08
09 14. Add lines 12 and 13 _____ **Indiana Credits**

10
11 15. Enter amount from line 11 _____ **Indiana Taxes**

12
13 16. If line 14 is equal to or more than line 15, subtract line 15 from line 14 (if smaller, skip to line 23)

14
15 17. Enter donations from Schedule IN-DONATE (enclose schedule); cannot be greater than line 16

16
17 18. Subtract line 17 from line 16 _____ **Overpayment**

18
19 19. Amount from line 18 to be applied to your 2022 estimated tax account (see instructions).

20
21 Enter your county code county tax to be applied \$

22
23 Spouse's county code county tax to be applied \$

24
25 Indiana adjusted gross income tax to be applied _____ \$

26
27 Total to be applied to your estimated tax account (a + b + c; cannot be more than line 18)

28
29 20. Penalty for underpayment of estimated tax from Schedule IT-2210 or IT-2210A _____

30
31 **21. Refund:** Line 18 minus lines 19d and 20. Note: If less than zero, see line 23 _____ **Your Refund**

32
33 **22. Direct Deposit** (see instructions)

34
35 a. Routing Number

36
37 b. Account Number

38
39 c. Type: Checking Savings Hoosier Works MC

40
41 d. Place an "X" in the box if refund will go to an account outside the United States

42
43 23. If line 15 is more than line 14, subtract line 14 from line 15. Add to this any amount on line 20
44 (see instructions) _____

45
46 24. Penalty if filed after due date (see instructions) _____

47
48 25. Interest if filed after due date (see instructions) _____

49
50 **26. Amount Due:** Add lines 23, 24 and 25 _____ **Amount You Owe**

51 Do not send cash. Please make your check or money order payable to:
52 Indiana Department of Revenue. Credit card payers must see instructions.
53

54 **Sign and date this return after reading the Authorization statement on Schedule 7. You must enclose Schedule 7.**

55
56
57 Your Signature _____ Date _____ Spouse's Signature _____ Date _____

- 58
59 • If enclosing payment mail to: Indiana Department of Revenue, P.O. Box 7224, Indianapolis, IN 46207-7224.
60 • Mail all other returns to: Indiana Department of Revenue, P.O. Box 40, Indianapolis, IN 46206-0040.