

2020 Substitute Documents

Vendor Name: _____ NACTP# _____

Product Name: _____ Vendor Barcode# _____

Primary Forms Contact:

Contact Name: _____ Telephone: _____

Email Address: _____

Additional Forms Contacts:

Contact Name: _____ Telephone: _____

Email Address: _____

Contact Name: _____ Telephone: _____

Email Address: _____

Contact Name: _____ Telephone: _____

Email Address: _____

What's new for 2020:

Regarding income tax substitute document forms testing, there will be a calculation testing component if your business model includes MeF development.

Permit form substitute document testing will involve your submission of two data-filled scenarios to test for scan-line accuracy.

New Forms 2020:

- *ID-FTHB First-time Home Buyer Savings Account*
- *ID-529 Credit for employer contributions to employee's Idaho College savings account*

Please Email: substituteforms@tax.idaho.gov

2020 SUBSTITUTE DOCUMENTS
CHECK THE FORMS YOU WILL BE SUPPORTING

- | | | | | | |
|--------------------------|-------|--------------------------------------------------|--------------------------|---------|-----------------------------------------------------------------------------------|
| <input type="checkbox"/> | 24 | Idaho Grocery Credit Refund | <input type="checkbox"/> | 68 | Idaho Broadband Equipment Investment Credit |
| <input type="checkbox"/> | 39R | Idaho Supplemental Schedule for Form 40 | <input type="checkbox"/> | 68R | Recapture of Broadband Equipment Investment Credit |
| <input type="checkbox"/> | 39NR | Idaho Supplemental Schedule for Form 43 | <input type="checkbox"/> | 70 | Idaho Statement of Credit Transfer |
| <input type="checkbox"/> | 40 | Idaho Individual Income Tax Return | <input type="checkbox"/> | 75 | Idaho Fuels Use Report |
| <input type="checkbox"/> | ID-VP | Income Tax Voucher Payment | <input type="checkbox"/> | 83 | Idaho Small Employer Investment Tax Credit |
| <input type="checkbox"/> | 41 | Idaho Corporation Income Tax Return | <input type="checkbox"/> | 83R | Recapture of Idaho Small Employer Investment Tax Credit |
| <input type="checkbox"/> | 41A | Idaho Supplemental Schedule of Entities | <input type="checkbox"/> | 84 | Idaho Small Employer Real Property Improvement Tax Credit |
| <input type="checkbox"/> | 41ES | Estimated Tax Payment/Extension of Time | <input type="checkbox"/> | 84R | Recapture of Idaho Small Employer Real Property Improvement Tax Credit |
| <input type="checkbox"/> | 41ESR | Underpayment of Estimated Tax | <input type="checkbox"/> | 85 | Idaho Small Employer New Jobs Tax Credit |
| <input type="checkbox"/> | 41S | Idaho S Corporation Income Tax Return | <input type="checkbox"/> | 85R | Recapture of Idaho Small Employer New Jobs Tax Credit |
| <input type="checkbox"/> | 42 | Idaho Supplemental Schedule for Multistate | <input type="checkbox"/> | 89SE | Certificate for Idaho's Small Employer Tax Incentive |
| <input type="checkbox"/> | 43 | Idaho Part-Year or Nonresident Income Tax Return | <input type="checkbox"/> | 96 | Idaho Annual Information Return |
| <input type="checkbox"/> | 44 | Idaho Business Income Tax Credits & Recapture | <input type="checkbox"/> | ID-POA | Power of Attorney |
| <input type="checkbox"/> | 49 | Idaho Investment Tax Credit | <input type="checkbox"/> | 402 | Individual Apportionment for Multistate Businesses |
| <input type="checkbox"/> | 49C | Idaho Investment Tax Credit Carryover | <input type="checkbox"/> | 910 | Idaho Withholding Report |
| <input type="checkbox"/> | 49E | Property Tax Exemption Election Form | <input type="checkbox"/> | 967 | Idaho Annual Withholding Report |
| <input type="checkbox"/> | 49ER | Recapture of Qualified Investment Exemption | <input type="checkbox"/> | CG | Idaho Capital Gains Deduction |
| <input type="checkbox"/> | 49R | Recapture of Idaho Investment Tax Credit | <input type="checkbox"/> | ID K-1 | Partner's, Shareholder's, or Beneficiary's Share of Idaho Adjustments and Credits |
| <input type="checkbox"/> | 51 | Estimated Payment of Idaho Individual Income Tax | <input type="checkbox"/> | PTE-01 | Income Tax Withheld for Individual Nonresident Owner of a Pass-through Entity |
| <input type="checkbox"/> | 56 | Idaho Net Operating Loss Carryforward/Carryback | <input type="checkbox"/> | PTE-12 | Schedule for Pass-through Owners |
| <input type="checkbox"/> | 65 | Idaho Partnership Return of Income | <input type="checkbox"/> | 850 | Sales and Use Report |
| <input type="checkbox"/> | 66 | Idaho Fiduciary Income Tax Return | <input type="checkbox"/> | ID-FTHB | First-time Home Buyer Savings Account |
| <input type="checkbox"/> | 67 | Credit for Idaho Research Activities | <input type="checkbox"/> | ID-529 | Credit for employer contributions to college savings account |