

# IDAHO ANNUAL INFORMATION RETURN

|                                |                               |
|--------------------------------|-------------------------------|
| Name of person or organization | Social Security number or EIN |
|--------------------------------|-------------------------------|

Current mailing address

City, State and Zip Code

| <b>INFORMATION FORMS INCLUDED</b>  | Number of<br>Forms Included |
|--|-----------------------------|
| 1. Form 1098, Mortgage Interest Statement, if the property was located in Idaho.....   | 1                           |
| 2. Form 1099-A, Acquisition or Abandonment of Secured Property, if the property was located in Idaho.....  | 2                           |
| 3. Form 1099-B, Proceeds From Broker and Barter Exchange Transactions, if the property was located in Idaho or the service was performed in Idaho..... | 3                           |
| 4. Form 1099-C, Cancellation of Debt, if the secured property was located in Idaho.....  | 4                           |
| 5. Form 1099-MISC, Miscellaneous Income, if issued for Idaho transactions.....   | 5                           |
| 6. Form 1099-S, Proceeds From Real Estate Transactions, if Idaho property .....  | 6                           |
| 7. Form W-2G, Certain Gambling Winnings, if the gambling took place in Idaho.....  | 7                           |

Under penalties of perjury, I declare that to the best of my knowledge and belief this return is true, correct, and complete.

|           |       |      |
|-----------|-------|------|
| Signature | Title | Date |
|-----------|-------|------|

## INSTRUCTIONS

You may use federal Form 1096 instead of this form.

1. **File this form by the last day of February.** Keep a copy for your records. Your information return must be filed on a calendar year basis even if your tax return is on a fiscal year basis.
2. **Report and include only the forms listed that apply to you.** The other information forms required by the IRS that are not listed aren't required by Idaho. Forms 1099-R that claim Idaho withholding must be submitted on Form 967.
3. **Penalties.** Penalties apply for failure to file a return, for late filing, and for filing a false or fraudulent return.

**MAIL TO: Idaho State Tax Commission, PO Box 36, Boise ID 83722-0410**