

2023 D-41 SUB Fiduciary Income Tax Return



SOFTWARE DEVELOPER USE ONLY VENDOR ID # 9999

Information

Mark: [X] if amended return See instructions Mark: [X] if this is your final return

Tax period ending (MMDDYYYY) 99999999

Mark: Type of entity: [X] Estate [X] Simple trust [X] Complex trust

Mark: Type of trust: [X] Testamentary (created by a will) [X] Inter vivos (living)

Estate or trust's federal employer ID number 999999999

Daytime telephone number 999999999

Estate or trust name 9999XX

Fiduciary's name and title 9999XX

Fiduciary's Address (number, street and suite/apartment number if applicable) 9999XXXXXXXXXXXXXXXXXXXXXXXXXXXX 9999XXXXXXXXXXXXXXXXXXXXXXXXXXXX

City State ZIP Code + 4 XXXXXXXXXXXXXXXXXXXX XX 999999999

Complete if entity is a trust (MMDDYYYY) Date created 99999999

Complete if entity is an estate (MMDDYYYY) Date of deceased's death 99999999

If trust ended in 2023, enter date (MMDDYYYY) 99999999

If estate ended in 2023, enter date (MMDDYYYY) 99999999

Name of grantor 9999XX

Has a DC D-76 or D-76EZ estate tax return been filed? [X] Yes [X] No

Address of grantor (number, street and suite/apartment number if applicable) 9999XXXXXXXXXXXXXXXXXXXXXXXXXXXX 9999XXXXXXXXXXXXXXXXXXXXXXXXXXXX

If no, will one be filed? [X] Yes [X] No

City State ZIP Code + 4 XXXXXXXXXXXXXXXXXXXX XX 999999999

Complete federal Form 1041 before continuing

Income

Round cents to nearest dollar. If amount is zero, leave line blank; if minus, enter amount and mark oval.

- 1 Federal total income from federal Form 1041. Mark if loss [X] 1 999999999.00
2 Additions to federal total income. a) Capital gains deferred on federal return due to investment in a federal Qualified Opportunity Fund. 2a 999999999.00 b) Other additions to federal total income from Calculation A, Line f, page 8. 2b 999999999.00
3 Add Lines 1, 2a and 2b. Mark if loss [X] 3 999999999.00
4 Subtractions from federal total income. a) Capital gains deferred due to DC approved investment in a DC Qualified Opportunity Fund. 4a 999999999.00 b) Other subtractions from federal total income from Calculation B, Line d, page 8. 4b 999999999.00
5 Add Lines 4a and 4b. 5 999999999.00
6 Total DC fiduciary income Subtract Line 5 from Line 3. If zero or a loss, stop here; do not fill in rest of form. Mark if loss [X] 6 999999999.00

Deductions

- 7 Interest from federal Form 1041. 7 999999999.00
8 Taxes Subtract the state, local and DC franchise tax entered on federal Form 1041. 8 999999999.00
9 Deduction for distributions to beneficiaries from federal Form 1041. 9 999999999.00

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Name XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX
FEIN 999999999



10 Other deductions Enter total of Lines 12, 13, 14, 15a, 15b and 19 from federal Form 1041. 10 999999999.00
11 Trust deduction Enter \$100 for trusts. See page 7 for instructions. 11 999999999.00
12 Total deductions Add Lines 7 - 11. 12 999999999.00
13 Total fiduciary income Subtract Line 12 from Line 6. Mark if loss X 13 999999999.00

Tax and payments

14 Tax on fiduciary income. Use Calculation C/Tax Schedule to determine tax 14 999999999.00
15 Credit for taxes paid to other states. Credit may not exceed amount on Line 14. 15 999999999.00
See instructions, page 7. Attach copy of state return.
16 DC Low -Income Housing Tax Credit (see instructions) 16 999999999.00
17 Net tax on fiduciary income. Line 14 minus Lines 15 and 16, if less than 0, enter 0. 17 999999999.00
18a Income tax withheld 18a 999999999.00
18b 2023 estimated fiduciary income tax payments 18b 999999999.00
19 Payments made with extension of time to file from FR-127F calculation, Line 3 19 999999999.00
20 If this is an amended 2023 return, payments made with original 2023 D-41 return. 20 999999999.00
21 If this is an amended 2023 return, enter refunds requested with original 2023 D-41 return. 21 999999999.00
22 Total payments Add Lines 18 a- 20, do not include Line 21. 22 999999999.00

If Line 22 is more than Line 17 subtract Line 17 from Line 22.

If Line 22 is less than Line 17 subtract Line 22 from Line 17.

23 Amount of overpayment 999999999.00

26 Total amount due 999999999.00

24 Amount, if any, to be applied to 2024 estimated tax
999999999.00

Payment
Attach check or money order (US dollars) to the D-41P voucher only;
make it payable to: DC Treasurer. Write the estate or trust's FEIN
and "2023 D-41" on your payment.

25 Refund Subtract Line 24 from Line 23
999999999.00

Will this refund you requested go to an account outside the U.S.? X Yes X No See instructions

Refund Options

Mark one refund choice: X Direct Deposit or X Paper Check

Direct Deposit

To have your refund deposited to your X checking or X savings account, fill in and enter bank routing and account numbers. See instructions.
Routing Number 999999999 Account Number 9999999999999999

Third party designee To authorize another person to discuss this return with OTR, mark here X and enter the name and phone number of that person.
See instructions.

Designee's name XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX Phone 999999999

Signature Under penalties of law, I declare that I have examined this return and, to the best of my knowledge, it is correct.
Declaration of paid preparer is based on the information available to the preparer.

Signature of fiduciary or officer representing the fiduciary

Date
99999999

Signature of paid preparer

Preparer's Tax Identification Number (PTIN)
999999999

Preparer's address (number and street)

City State ZIP Code +4
9999XXXXXXXXXXXXXXXXXXXXX XXXXXXXXXXXXXXXXXXXXXXX XX 999999999

Email Address

9XXXX9XXXX9XXXX9XXXXXXXXXXXXXXXXXXXXX

Send your signed and completed original return to:
Office of Tax and Revenue
PO Box 96153
Washington DC 20090-6153