





SOFTWARE DEVELOPER USE ONLY VENDOR ID # 9999

Last Name and TIN XXXXXXXXXXXXXXXXXXXX 999999999

Partners or Members of Ownership Entity

Part II. Owner Information

1. Taxpayer Entity

9999XXXXXXXXXXXXXXXXXXXXXXXXX
9999XXXXXXXXXXXXXXXXXXXXXXXXX
9999XXXXXXXXXXXXXXXXXXXXXXXXX

2. Taxpayer's Entity TIN

9999XXXXXXXXXXXXXXXXXXXXXXXXX

3. Taxpayer's Address

9999XXXXXXXXXXXXXXXXXXXXXXXXX
9999XXXXXXXXXXXXXXXXXXXXXXXXX
9999XXXXXXXXXXXXXXXXXXXXXXXXX

4. Partner is a X General Partner X Limited Partner X Limited Liability Company Member

5. Partner type is an X Individual X Corporation X Partnership

6. Taxpayer's percentage of Federal Low-Income Housing Tax Credit 999%

7. Taxpayer's percentage of DC Low-Income Housing Tax Credit 999%

Each partnership or other entity involved in marketing DC Low-Income Housing Tax Credits must attach an assignment letter.

Taxpayer or Shareholder Claiming the Credit

Part III. Instructions:

In the schedule below, each shareholder, partner or member who receives a proportionate share of the DC Low-Income Housing Tax Credit should list the amount claimed/earned each year. Then complete the following lines to arrive at the credit to be claimed on their tax return. This form will be used to show your credits earned and used and will be filed with shareholders' income tax return or insurance premium tax return.

The letters TIN appear at certain points on this form and mean taxpayer identification number. The DC Low-Income Housing Tax Credit can only be claimed for buildings placed in service after October 1, 2021. For the purposes of the DC Low-Income Housing Tax Credit, transfers of ownership of the credit do not trigger recapture. However, in case of a transfer, the Chief Financial Officer and/or the Commissioner of Insurance must be notified. Both the transferor, on the return following the transfer, and the transferee, on tax returns claiming the credit should check the box indicating transfer below.

There is a ten year carry forward of unused tax credits.

2021 CERTIFICATION OF DC LOW-INCOME HOUSING TAX CREDIT PAGE 3

Last Name and TIN XXXXXXXXXXXXXXXXXXXX 9999999999



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Name of Taxpayer XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX

FEIN / SSN / NAIC of Taxpayer/Shareholder 9999999999

Tax Year	FYE 20 99	FYE 20 99	FYE 20 99	FYE 20 99	FYE 20 99
Credit Amount	999999999.00	999999999.00	999999999.00	999999999.00	999999999.00
Unused Carryforward	999999999.00	999999999.00	999999999.00	999999999.00	999999999.00
Total Available Credit	999999999.00	999999999.00	999999999.00	999999999.00	999999999.00
DC Tax Liability	999999999.00	999999999.00	999999999.00	999999999.00	999999999.00
Current Year Credit Allowed	999999999.00	999999999.00	999999999.00	999999999.00	999999999.00
Unused DC Low-Income Housing Tax Credit	999999999.00	999999999.00	999999999.00	999999999.00	999999999.00
Recaptured Credit	999999999.00	999999999.00	999999999.00	999999999.00	999999999.00

To add additional tax years use chart on page 4.

Check if Transfer has occurred (this does not apply to insurance companies).

Attach the following documentation when filing the DC Income Tax Return or Insurance Premium Tax Return where the credit is claimed:

- A properly executed Form Certification of DC Low-Income Housing Tax Credit, Page 3, reflecting the total amount of credit claimed;
- A federal Schedule K-1 equivalent indicating the amount of State credit allocated; and
- A schedule that includes each property for which a credit is claimed with a building-by-building allocation.

\*\*\* Failure to attach these documents will result in disallowance of the credit.\*\*\*

**NOTE: Do NOT submit a claim for credit for any property for which a Federal Form 8609 has not been issued. Estimates will not be accepted.**

