

D-8609A Reporting Form for the Allocation, Transfer, Sale or Assignment of Low-Income Housing Tax Credit



SOFTWARE DEVELOPER USE ONLY VENDOR ID # 9999

For calendar year 2021 or taxable year beginning 99999999 and ending 99999999

Select One:

- 1. You are filing this report as the person/entity ("Transferor") who originally generated the credit.
- or -
2. You are filing this report as the person/entity to whom a credit was allotted or transferred, and who is allocating or transferring any portion of such credit to another person/entity.

Form with multiple sections for Name, FEIN/SSN/NAIC company code, Name of project, Federal Building Identification number, Street address, City, State, Zip Code + 4, Phone number, Name of project owner, Taxpayer Identification number, NAIC company code, Name of recipient, Name of transferor (if different than project owner).

Taxpayer's credit share

This statement is issued by the owner/transferor of a project that is eligible to claim the District of Columbia Low-Income Housing Tax Credit (LIHTC) to each recipient to whom the owner/transferor has allocated or has transferred, sold or assigned all or a portion of the LIHTC in accordance with the organizational documents governing the owner/transferor.

Allotment information

1 Amount of credit allocated..... 1 9999999999.00
- or -
2 Amount of credit transferred, sold or assigned..... 2 9999999999.00

Owner/Transferor Taxpayer ID Number Date