

2021 D-2440 SUB Disability Income Exclusion



Important: Print in CAPITAL letters using black ink. Leave lines blank that do not apply.

SOFTWARE DEVELOPER USE ONLY

VENDOR ID# 9999

Taxpayer identification number (TIN)

99999999

Name as shown on Form D-40

XX

Personal information

Date of your birth (MMDDYYYY) 99999999 Date you retired (MMDDYYYY) 99999999 Name of your employer XXXXXXXXXXXXXXXXXXXXXXXXXXXX Payor, if other than employer XXXXXXXXXXXXXXXXXXXXXXXXXXXX

Date of spouses/registered partner's birth (MMDDYYYY) 99999999 Date retired (MMDDYYYY) 99999999 Name of employer XXXXXXXXXXXXXXXXXXXXXXXXXXXX Payor, if other than employer XXXXXXXXXXXXXXXXXXXXXXXXXXXX

Have you filed a physician's certification for this disability in previous years? X Yes X No

If yes, do not file another certification. If no, you must file the physician's certification provided below.

Income If married or registered domestic partners, use both columns. Round cents to nearest dollar. If amount is zero, leave line blank.

Table with 4 columns: Line number, Description, You, Your spouse/registered domestic partner. Rows include Total amount of disability payments received in 2021, calculations for weeks received, and total income.

Limitation on exclusion

Table with 10 rows for limitation on exclusion. Includes Federal adjusted gross income, taxable social security income, and disability income payment excludable.

Enter on D-40 Schedule I, Calculation B, Line 2 (see D-40 instructions). The exclusion may not exceed \$5200 per disabled person.

2021 Physician's Certification of Permanent and Total Disability

Name of disabled taxpayer XX

Taxpayer identification number (TIN)

99999999

I certify that the above taxpayer was permanently and totally disabled when the taxpayer retired. (Enter retirement date.) MM DD YYYY

Physician's first name, middle initial, last name XX

99999999

Physician's address (number and street) 9XXXX9XXXX9XXXX9XXXXXXXXXXXXXXXXXXXXXXXXX

Suite number

9XXXX

City XXXXXXXXXXXXXXXXXXXXXXXXXXXX

State

XX

Zip Code + 4

99999999

Physician's phone number

9999999999

Physician's signature

Date (MMDDYYYY)

99999999

Attach to Form D-40. See instructions.

Enter your last name XXXXXXXXXXXXXXXXXXXX

Enter your TIN 999999999



Government of the District of Columbia

2021 Physician's Certification of Permanent and Total Disability

Name of disabled taxpayer XXXXXXXXXXXXXXXXXXXX

Taxpayer identification number (TIN) 999999999

I certify that the above taxpayer was permanently and totally disabled when the taxpayer retired. (Enter retirement date.)MM DD YYYY

Physician's first name, middle initial, last name XXXXXXXXXXXXXXXXXXXX

99999999

Physician's address (number and street) 9XXXX9XXXX9XXXX9XXXXXXXXXXXXXXXXXX

Suite number 9XXXX

City XXXXXXXXXXXXXXXXXXXX

State XX

Zip Code + 4 99999999

Physician's phone number 999999999

Physician's signature

Date (MMDDYYYY) 99999999

Attach to Form D-40. See instructions.