

D-8609A Reporting Form for the Allocation, Transfer, Sale or Assignment of Low-Income Housing Tax Credit



SOFTWARE DEVELOPER USE ONLY VENDOR ID #9999

For calendar year 2021 or taxable year beginning 99999999 and ending 99999999

Select One:

- X 1. You are filing this report as the person/entity ("Transferor") who originally generated the credit. - or - X 2. You are filing this report as the person/entity to whom a credit was allotted or transferred, and who is allocating or transferring any portion of such credit to another person/entity. If you selected #2, enter the name and FEIN/SSN/NAIC company code of the person/entity who allocated or transferred the credit to you.

Form fields for Name, FEIN/SSN/NAIC company code, Name of project, Federal Building Identification number, Street address, City, State, Zip Code + 4, Phone number, Name of project owner, Taxpayer Identification number, NAIC company code, Street address, City, State, Zip Code + 4, Phone number, Name of recipient, Taxpayer Identification number, NAIC company code, Street address, City, State, Zip Code + 4, Phone number, Name of transferor (if different than project owner), Taxpayer Identification number, OTR Certificate number, Street address, City, State, Zip Code + 4, Phone number.

Taxpayer's Credit Share

This statement is issued by the owner/transferor of a project that is eligible to claim the District of Columbia Low-Income Housing Tax Credit (LIHTC) to each recipient to whom the owner/transferor has allocated or has transferred, sold or assigned all or a portion of the LIHTC in accordance with the organizational documents governing the owner/transferor. The recipient should enter the amount of the credit being received from the project on the LIHTC line of the appropriate tax return and file a copy with the return. Retain this statement with your records.

Allotment information

1 Amount of credit allocated..... 1 9999999999.00 - or - 2 Amount of credit transferred, sold or assigned..... 2 9999999999.00

Owner/Transferor Taxpayer ID Number Date