



SOFTWARE DEVELOPER USE ONLY VENDOR ID # 1234

Leave lines blank that do not apply.

Information

Mark: [X] if amended return See instructions Mark: [X] if this is your final return

Tax year ending(MMDDYYYY) 99999999

Mark: Type of entity: [X] Estate [X] Simple trust [X] Complex trust
Mark: Type of trust: [X] Testamentary (created by a will) [X] Inter vivos (living)

Estate or trust's federal employer ID number 999999999

Daytime telephone number 999999999

Estate or trust name 9999XX

Fiduciary's name and title 9999XX

Fiduciary's Address (number, street and suite/apartment number if applicable)
9999XXXXXXXXXXXXXXXXXXXXXXXXXXXX
9999XXXXXXXXXXXXXXXXXXXXXXXXXXXX

City XXXXXXXXXXXXXXXXXXXX State XX ZIP Code + 4 999999999

Complete if entity is a trust (MMDDYYYY) Date created 99999999

Complete if entity is an estate (MMDDYYYY) Date of deceased's death 99999999

If trust ended in 2020, enter date (MMDDYYYY) 99999999

If estate ended in 2020, enter date (MMDDYYYY) 99999999

Name of grantor 9999XX

Has a DC D-76 or D-76EZ estate tax return been filed? [X] Yes [X] No
If no, will one be filed? [X] Yes [X] No

Address of grantor (number, street and suite/apartment number if applicable)
9999XXXXXXXXXXXXXXXXXXXXXXXXXXXX
9999XXXXXXXXXXXXXXXXXXXXXXXXXXXX

City XXXXXXXXXXXXXXXXXXXX State XX ZIP Code + 4 999999999

Complete federal Form 1041 before continuing
Round cents to nearest dollar. If amount is zero, leave line blank; if minus, enter amount and mark oval.

Income

- 1 Federal total income from federal Form 1041. Mark if loss [X] 1 999999999.00
2 Additions to federal total income.
a) Capital gains deferred on federal return due to investment in a federal Qualified Opportunity Fund. 2a 999999999.00
b) Other additions to federal total income from Calculation A, Line f, page 6. 2b 999999999.00
3 Add Lines 1, 2a and 2b. Mark if loss [X] 3 999999999.00
4 Subtractions from federal total income.
a) Capital gains deferred due to DC approved investment in a DC Qualified Opportunity Fund. 4a 999999999.00
b) Other subtractions from federal total income from Calculation B, Line d, page 6. 4b 999999999.00
5 Add Lines 4a and 4b. 5 999999999.00
6 Total DC fiduciary income Subtract Line 5 from Line 3. If zero or a loss, stop here; do not fill in rest of form. Mark if loss [X] 6 999999999.00

Deductions

- 7 Interest from federal Form 1041. 7 999999999.00
8 Taxes Subtract the state, local and DC franchise tax entered on federal Form 1041. 8 999999999.00
9 Deduction for distributions to beneficiaries from federal Form 1041. 9 999999999.00

D-41PAGE 2

Name XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX

FEIN 99999999



- 10 Other deductions Enter total of Lines 12, 13, 14, 15a, 15b and 19 from federal Form 1041. 10 99999999.00
- 11 Trust deduction Enter \$100 for trusts. If the trust ended during 2020, prorate the amount. 11 99999999.00
See page 7 for instructions.
- 12 Total deductions Add Lines 7 - 11. 12 99999999.00
- 13 Total fiduciary income Subtract Line 12 from Line 6. Mark if loss 13 99999999.00

Tax and payments

- 14 Tax on fiduciary income. Use Calculation C/Tax Schedule to determine tax 14 99999999.00
- 15 Credit for taxes paid to other states. Credit may not exceed amount on Line 14. See instructions, page 7. Attach copy of state return. 15 99999999.00
- 16 Net tax on fiduciary income. Line 14 minus Line 15 16 99999999.00
- 17a Income tax withheld 17a 99999999.00
- 17b 2020 estimated fiduciary income tax payments 17b 99999999.00
- 18 Payments made with extension of time to file from FR-127F calculation, Line 3 18 99999999.00
- 19 If this is an amended 2020 return, payments made with original 2020 D-41 return. 19 99999999.00
- 20 If this is an amended 2020 return, enter refunds requested with original 2020 D-41 return. 20 99999999.00
- 21 Total payments Add Lines 17a - 19, do not include Line 20. 21 99999999.00

If Line 21 is more than Line 16 subtract Line 16 from Line 21. If Line 21 is less than Line 16 subtract Line 21 from Line 16.

22 Amount of overpayment 99999999.00 25 Total amount due 99999999.00

23 Amount, if any, to be applied to 2021 estimated tax 99999999.00

24 Refund Subtract Line 23 from Line 22 99999999.00

Payment Attach check or money order (US dollars) to the D-41P voucher only; make it payable to: DC Treasurer. Write the estate or trust's FEIN and "2020 D-41" on your payment.

Will this refund you requested go to an account outside the U.S.? Yes No See instructions

Refund Options

Mark one refund choice: Direct Deposit or Paper Check

Direct Deposit

To have your refund deposited to your checking OR savings account, fill in and enter bank routing and account numbers. See instructions.

Routing Number 999999999 Account Number 9999999999999999

Third party designee To authorize another person to discuss this return with OTR, mark here and enter the name and phone number of that person. See instructions.

Designee's name XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX Phone 999999999

Signature

Under penalties of law, I declare that I have examined this return and, to the best of my knowledge, it is correct.

Declaration of paid preparer is based on the information available to the preparer.

Signature of fiduciary or officer representing the fiduciary

Date

99999999

Signature of paid preparer

Preparer's Tax Identification Number (PTIN)

999999999

Preparer's address (number and street)

City

State

ZIP Code +4

9999XXXXXXXXXXXXXXXXXXXXXXXXXXXX

XXXXXXXXXXXXXXXXXXXXXXXXXXXX

XX

999999999

Email Address

9XXXX9XXXX9XXXX9XXXXXXXXXXXXXXXXXXXX

Send your signed and completed original return to:

Office of Tax and Revenue
PO Box 96153
Washington DC 20090-6153