

Tax period ending MMDDYYYY

Name of Business

ABCDEFGHIJKLMN ABCDEFGHIJKLMN

Taxpayer Identification Number

123456789

Business Mailing Address

ABCDEFGHIJKLMN ABCDEFGHIJKLMN

City

ABCDEFGHIJKLMN ABCDEFGHIJKLMN

State

AB

Zipcode + 4

123456789

PART I - TAXRETURN INFORMATION (Whole dollars only)

PLEASE ENTER WHOLE DOLLAR AMOUNTS

Table with 4 rows: 1. Gross receipts or sales, minus returns & allowances (D-65, Line 1) 123456789.00; 2. Total income (D-65, Line 8) Mark if minus X 123456789.00; 3. Total deductions (D-65, Line 21) 123456789.00; 4. Ordinary Income/Loss (D-65, Line 22) Mark if minus X 123456789.00

PART II - DECLARATION OF PARTNER OR MEMBER

Under penalties of perjury, I declare that the above amounts agree with the amounts shown on the corresponding lines of the electronic portion of the 2019 Partnership Return of Income I have also examined a copy of the return(s) being filed electronically with the District of Columbia, and accompanying schedule and statements. To the best of my knowledge and belief, they are true, correct and complete.

Partner or member's signature

Date

PART III - DECLARATION OF ELECTRONIC RETURN ORIGINATOR (ERO) AND PAID PREPARER

I declare that I have reviewed the above partnership return of income and that the entries on D-65E are complete and correct to the best of my knowledge. The partner or member of the business will have signed this form before I submit the return. I will give the partner or member of the business a copy of all forms and information to be filed with DC. If I am also the Paid Preparer, under penalties of perjury, I declare that I have examined the above partnership return of income and accompanying schedule and statements, and to the best of my knowledge and belief, they are true, correct and complete. Declaration of preparer is based on all information of which the preparer has any knowledge.

X Mark if also paid preparer

ERO's Signature

Date

ERO Taxpayer Identification Number

ERO's Use Only

Firm's name (or yours if self-employed)

Address and Zip Code

EIN

Phone Number

Under penalties of perjury, I declare that I have examined the above partnership return of income and accompanying schedule and statements, and to the best of my knowledge and belief, they are true, correct, complete. Declaration of preparer is based on all information of which I have any knowledge.

Paid Preparer Use Only

Preparer's name (type/print)

Preparer's signature

PTIN

Firm's name

Firm's address

Firm's EIN

PLEASE KEEP FOR YOUR RECORDS. DO NOT MAIL.

## **FORM D-65E**

The Form D-65E, District of Columbia (DC) Partnership Return of Income Declaration for Electronic Filing, is the declaration document and signature authorization for an e-filed return filed by an electronic return originator (ERO). Form D-65E must be completed and signed by all appropriate parties before the return is transmitted electronically to the IRS. Do not mail a copy of an electronically filed D-65 and/or applicable schedules to the DC Office of Tax and Revenue (OTR).

### **ERO Responsibilities**

The ERO will do the following:

1. Confirm the identity of the taxpayer(s).
2. Enter the name of business and federal employer identification number at the top of the form.
3. Complete Part I and/or Part II using the amounts from the taxpayer's DC 2019 tax returns.
4. After the return has been prepared and before the return is transmitted (or released for transmission), the taxpayer (s) must verify the information on the return and sign and date the completed Form D-65E. The ERO must provide the taxpayer with a copy of this form. The ERO and/or paid preparer are also required to sign and date this section of Form D-65E.
5. The D-65E must be retained by the ERO for a period of three years from the end of the calendar year in which it is transmitted (a D-65E for a return transmitted 2/15/2020 must be retained until 12/31/2023). DO NOT SEND THIS DOCUMENT TO THE DC OTR. Please be advised that a copy of the D-65E and all attached documents must be submitted to the DC OTR if specifically requested during the three-year retention period.
6. If the ERO changes the electronic return after the taxpayer has signed the Form D-65E but before transmitting the data, the ERO must ask the taxpayer to sign a corrected Form D-65E if the DC taxable income changes by more than \$150 or the DC refund changes by more than \$100. Non-substantive changes are permissible if the person making the corrections initials the changes.

### **Taxpayer Responsibilities**

Taxpayers have the following responsibilities:

1. Verify the accuracy of the prepared Partnership Return of Income.
2. Sign and date D-65E. Taxpayers must sign by handwritten or electronic signature, if supported by computer software.
3. Return the completed D-65E to the ERO in person, or by US mail, private delivery service, fax, email or an Internet website.
4. Your return will not be transmitted to DC until the ERO or paid preparer receives your signed D-65E.
5. Ensure you obtain and keep a copy of your tax return.
6. I agree, that by using a computer system and software to prepare and transmit my return electronically, I consent to the disclosure to DC of all information pertaining to my use of the system and software and to the transmission of my tax return electronically.