

Government of the District of Columbia

2017 D-2440 SUB Disability Income Exclusion



Important: Print in CAPITAL letters using black ink. Leave lines blank that do not apply.

SOFTWARE DEVELOPER'S USE ONLY Vendor #1234

Name as shown on Form D-40

ABCDEFGHIJKLMNABCDEFGHIJKLMNABCDEFGHIJKLMNXXXX

Taxpayer identification number (TIN)

123456789

Personal information

Date of your birth (MMDDYY) 000000 Date you retired (MMDDYY) 000000 Name of your employer ABCDEFGHIJKLMNABCDEFGHIGH Payor, if other than employer ABCDEFGHIJKLMNABCDEFGHIGH

Date of spouse's/domestic registered partner's birth(MMDDYY) 000000 Date retired (MMDDYY) 000000 Name of employer ABCDEFGHIJKLMNABCDEFGHIGH Payor, if other than employer ABCDEFGHIJKLMNABCDEFGHIGH

Have you filed a physician's certification for this disability in previous years? X Yes X No

If yes, do not file another certification. If no, you must file the physician's certification provided below.

Income If married or registered domestic partners, use both columns. Round cents to nearest dollar. If amount is zero, leave line blank.

Table with 4 columns: Line number, Description, You, Your spouse/registered domestic partner. Includes lines 1-4 for total amount and calculations.

Limitation on exclusion

Table with 2 columns: Line number, Amount. Includes lines 5-10 for gross income, taxable social security income, and disability income payment.

Enter on D-40 Schedule I, Calculation B, Line 2 (see D-40 instructions). The exclusion may not exceed \$5200 per disabled person.

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2017 Physician's Certification of Permanent and Total Disability

Name of disabled taxpayer ABCDEFGHIJKLMNABCDEFGHIJKLMNABCDEFGHIJKLMNXXXX Taxpayer identification number (TIN) 123456789

I certify that the above taxpayer was permanently and totally disabled when the taxpayer retired. (Enter retirement date.) MM DD YY 000000

Physician's first name, middle initial, last name ABCDEFGHIJKLMNABCDEFGHIJKLMNABCDEFGHIJKLMNXXXX

Physician's address (number and street) 12345ABCDEF... Suite number 123ABC

City ABCDEFGHIJKLMNABCDEFGHIGH State AB Zip Code + 4 123456789

Physician's phone number 1234567890 Physician's signature \_\_\_\_\_ Date (MM DD YYYY) 00000000

Attach to Form D-40. See instructions.