

2019 California Resident Income Tax Return

540

Check here if this is an AMENDED return. Fiscal year filers only: Enter month of year end: month _____ year 2020.

Your first name	Initial	Last name	Suffix	Your SSN or ITIN	<input type="checkbox"/> A <input type="checkbox"/> R <input type="checkbox"/> RP
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	
If joint tax return, spouse's/RDP's first name	Initial	Last name	Suffix	Spouse's/RDP's SSN or ITIN	
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	
Additional information (see instructions)				PBA code	
<input type="text"/>				<input type="text"/>	
Street address (number and street) or PO box			Apt. no./ste. no.	PMB/private mailbox	
<input type="text"/>			<input type="text"/>	<input type="text"/>	
City (If you have a foreign address, see instructions)			State	ZIP code	
<input type="text"/>			<input type="text"/>	<input type="text"/>	
Foreign country name		Foreign province/state/county		Foreign postal code	
<input type="text"/>		<input type="text"/>		<input type="text"/>	
Date of Birth	Your DOB (mm/dd/yyyy)		Spouse's/RDP's DOB (mm/dd/yyyy)		
	<input type="text"/>		<input type="text"/>		
Prior Name	Your prior name (see instructions)		Spouse's/RDP's prior name (see instructions)		
	<input type="text"/>		<input type="text"/>		

If your California filing status is different from your federal filing status, check the box here

Filing Status

- 1 Single
- 2 Married/RDP filing jointly. See inst.
- 3 Married/RDP filing separately. Enter spouse's/RDP's SSN or ITIN above and full name here
- 4 Head of household (with qualifying person). See instructions.
- 5 Qualifying widow(er). Enter year spouse/RDP died.
- 6 If someone can claim you (or your spouse/RDP) as a dependent, check the box here. See inst.

For line 7, line 8, line 9, and line 10: Multiply the number you enter in the box by the pre-printed dollar amount for that line. **Whole dollars only**

Exemptions

- 7 **Personal:** If you checked box 1, 3, or 4 above, enter 1 in the box. If you checked box 2 or 5, enter 2 in the box. If you checked the box on line 6, see instructions. 7 X \$122 = \$
- 8 **Blind:** If you (or your spouse/RDP) are visually impaired, enter 1; if both are visually impaired, enter 2. 8 X \$122 = \$
- 9 **Senior:** If you (or your spouse/RDP) are 65 or older, enter 1; if both are 65 or older, enter 2. 9 X \$122 = \$

10 **Dependents: Do not include yourself or your spouse/RDP.**

	Dependent 1	Dependent 2	Dependent 3
First Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
Last Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
SSN	<input type="text"/>	<input type="text"/>	<input type="text"/>
Dependent's relationship to you	<input type="text"/>	<input type="text"/>	<input type="text"/>

Total dependent exemptions 10 X \$378 = \$

Your name: Your SSN or ITIN:

11 **Exemption amount:** Add line 7 through line 10. Transfer this amount to line 32 11 \$

Taxable Income

12 State wages from your federal Form(s) W-2, box 16 12 .00

13 Enter federal adjusted gross income from federal Form 1040 or 1040-SR, line 8b 13 .00

14 California adjustments – subtractions. Enter the amount from Schedule CA (540), Part I, line 23, column B. 14 .00

15 Subtract line 14 from line 13. If less than zero, enter the result in parentheses. See instructions 15 .00

16 California adjustments – additions. Enter the amount from Schedule CA (540), Part I, line 23, column C. 16 .00

17 California adjusted gross income. Combine line 15 and line 16 17 .00

18 Enter the **larger of** Your California **itemized deductions** from Schedule CA (540), Part II, line 30; **OR** Your California **standard deduction** shown below for your filing status:

- Single or Married/RDP filing separately. \$4,537
- Married/RDP filing jointly, Head of household, or Qualifying widow(er) . . . \$9,074

 If Married/RDP filing separately or the box on line 6 is checked, STOP. See instructions 18 .00

19 Subtract line 18 from line 17. This is your **taxable income**. If less than zero, enter -0- 19 .00

Tax

31 Tax. Check the box if from: Tax Table Tax Rate Schedule
 FTB 3800 FTB 3803 31 .00

32 Exemption credits. Enter the amount from line 11. If your federal AGI is more than \$200,534, see instructions. 32 .00

33 Subtract line 32 from line 31. If less than zero, enter -0- 33 .00

34 Tax. See instructions. Check the box if from: Schedule G-1 FTB 5870A 34 .00

35 Add line 33 and line 34 35 .00

Special Credits

40 Nonrefundable Child and Dependent Care Expenses Credit. See instructions. 40 .00

43 Enter credit name code and amount. 43 .00

44 Enter credit name code and amount. 44 .00

45 To claim more than two credits. See instructions. Attach Schedule P (540). 45 .00

46 Nonrefundable renter's credit. See instructions 46 .00

47 Add line 40 through line 46. These are your total credits 47 .00

48 Subtract line 47 from line 35. If less than zero, enter -0- 48 .00

Your name: Your SSN or ITIN:

Other Taxes	61 Alternative minimum tax. Attach Schedule P (540) ● 61	<input type="text"/>	<input type="text"/>	.00
	62 Mental Health Services Tax. See instructions ● 62	<input type="text"/>	<input type="text"/>	.00
	63 Other taxes and credit recapture. See instructions ● 63	<input type="text"/>	<input type="text"/>	.00
	64 Add line 48, line 61, line 62, and line 63. This is your total tax. ● 64	<input type="text"/>	<input type="text"/>	.00

Payments	71 California income tax withheld. See instructions ● 71	<input type="text"/>	<input type="text"/>	.00
	72 2019 CA estimated tax and other payments. See instructions ● 72	<input type="text"/>	<input type="text"/>	.00
	73 Withholding (Form 592-B and/or 593). See instructions ● 73	<input type="text"/>	<input type="text"/>	.00
	74 Excess SDI (or VPMI) withheld. See instructions ● 74	<input type="text"/>	<input type="text"/>	.00
	75 Earned Income Tax Credit (EITC) ● 75	<input type="text"/>	<input type="text"/>	.00
	76 Young Child Tax Credit (YCTC). See instructions ● 76	<input type="text"/>	<input type="text"/>	.00
	77 Add lines 71 through 76. These are your total payments. See instructions ● 77	<input type="text"/>	<input type="text"/>	.00

Use Tax	91 Use Tax. Do not leave blank. See instructions. ● 91	<input type="text"/>	<input type="text"/>	.00
	If line 91 is zero, check if: <input type="checkbox"/> No use tax is owed.			
				<input type="checkbox"/> You paid your use tax obligation directly to CDTFA.

Overpaid Tax/Tax Due	92 Payments balance. If line 77 is more than line 91, subtract line 91 from line 77 ● 92	<input type="text"/>	<input type="text"/>	.00
	93 Use Tax balance. If line 91 is more than line 77, subtract line 77 from line 91 ● 93	<input type="text"/>	<input type="text"/>	.00
	94 Overpaid tax. If line 92 is more than line 64, subtract line 64 from line 92. ● 94	<input type="text"/>	<input type="text"/>	.00
	95 Amount of line 94 you want applied to your 2020 estimated tax ● 95	<input type="text"/>	<input type="text"/>	.00
	96 Overpaid tax available this year. Subtract line 95 from line 94 ● 96	<input type="text"/>	<input type="text"/>	.00
	97 Tax due. If line 92 is less than line 64, subtract line 92 from line 64 ● 97	<input type="text"/>	<input type="text"/>	.00

Your name: Your SSN or ITIN:



	<u>Code</u>	<u>Amount</u>
California Seniors Special Fund. See instructions	● 400	<input type="text"/> .00
Alzheimer's Disease and Related Dementia Voluntary Tax Contribution Fund	● 401	<input type="text"/> .00
Rare and Endangered Species Preservation Voluntary Tax Contribution Program	● 403	<input type="text"/> .00
California Breast Cancer Research Voluntary Tax Contribution Fund	● 405	<input type="text"/> .00
California Firefighters' Memorial Fund	● 406	<input type="text"/> .00
Emergency Food for Families Voluntary Tax Contribution Fund	● 407	<input type="text"/> .00
California Peace Officer Memorial Foundation Fund	● 408	<input type="text"/> .00
California Sea Otter Fund	● 410	<input type="text"/> .00
California Cancer Research Voluntary Tax Contribution Fund	● 413	<input type="text"/> .00
School Supplies for Homeless Children Fund	● 422	<input type="text"/> .00
State Parks Protection Fund/Parks Pass Purchase	● 423	<input type="text"/> .00
Protect Our Coast and Oceans Voluntary Tax Contribution Fund	● 424	<input type="text"/> .00
Keep Arts in Schools Voluntary Tax Contribution Fund	● 425	<input type="text"/> .00
Prevention of Animal Homelessness and Cruelty Voluntary Tax Contribution Fund	● 431	<input type="text"/> .00
California Senior Citizen Advocacy Voluntary Tax Contribution Fund	● 438	<input type="text"/> .00
Native California Wildlife Rehabilitation Voluntary Tax Contribution Fund	● 439	<input type="text"/> .00
Rape Kit Backlog Voluntary Tax Contribution Fund	● 440	<input type="text"/> .00
Organ and Tissue Donor Registry Voluntary Tax Contribution Fund	● 441	<input type="text"/> .00
National Alliance on Mental Illness California Voluntary Tax Contribution Fund	● 442	<input type="text"/> .00
Schools Not Prisons Voluntary Tax Contribution Fund	● 443	<input type="text"/> .00
Suicide Prevention Voluntary Tax Contribution Fund	● 444	<input type="text"/> .00
110 Add code 400 through code 444. This is your total contribution	● 110	<input type="text"/> .00

Contributions

Advanced Draft
12/31/19

Your name: Your SSN or ITIN:

Amount You Owe **111 AMOUNT YOU OWE.** If you do not have an amount on line 96, add line 93, line 97, and line 110. See instructions. **Do not send cash.**
Mail to: **FRANCHISE TAX BOARD, PO BOX 942867, SACRAMENTO CA 94267-0001** ● **111** **.00**
Pay Online – Go to **ftb.ca.gov/pay** for more information.

Interest and Penalties **112** Interest, late return penalties, and late payment penalties **112** **.00**
113 Underpayment of estimated tax.
Check the box: ● **FTB 5805 attached** ● **FTB 5805F attached** ● **113** **.00**
114 Total amount due. See instructions. Enclose, but **do not** staple, any payment **114** **.00**

115 REFUND OR NO AMOUNT DUE. Subtract the sum of 110, line 112 and line 113 from line 96. See instructions.
Mail to: **FRANCHISE TAX BOARD, PO BOX 942840, SACRAMENTO CA 94240-0001** ● **115** **.00**

Refund and Direct Deposit
Fill in the information to authorize direct deposit of your refund into one or two accounts. **Do not** attach a voided check or a deposit slip. See instructions. **Have you verified the routing and account numbers?** Use whole dollars only.
All or the following amount of my refund (line 115) is authorized for direct deposit into the account shown below:
● Routing number ● Type Checking Savings ● Account number ● **116** Direct deposit amount **.00**
The remaining amount of my refund (line 115) is authorized for direct deposit into the account shown below:
● Routing number ● Type Checking Savings ● Account number ● **117** Direct deposit amount **.00**

IMPORTANT: See the instructions to find out if you should attach a copy of your complete federal tax return.
To learn about your privacy rights, how we may use your information, and the consequences for not providing the requested information, go to **ftb.ca.gov/forms** and search for **1131**. To request this notice by mail, call 800.852.5711.

Under penalties of perjury, I declare that I have examined this tax return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete.

Your signature Date Spouse's/RDP's signature (if a joint tax return, both must sign)

● Your email address. Enter only one email address. ● Preferred phone number

Sign Here

It is unlawful to forge a spouse's/RDP's signature.

Joint tax return? (See instructions)

Paid preparer's signature (declaration of preparer is based on all information of which preparer has any knowledge)

Firm's name (or yours, if self-employed) ● PTIN

Firm's address ● Firm's FEIN

Do you want to allow another person to discuss this tax return with us? See instructions. ● Yes No

Print Third Party Designee's Name Telephone Number