

2018

Beneficiary's Share of Income, Deductions, Credits, etc.

K-1 (541)

For calendar year 2018 or fiscal year beginning (mm/dd/yyyy) \_\_\_\_\_, and ending (mm/dd/yyyy) \_\_\_\_\_.

Fiduciaries: Complete a separate Schedule K-1 (541) for each beneficiary.

Beneficiaries: Refer to the instructions for Schedule K-1 (541).

Name of estate or trust

Beneficiary's SSN/ITIN, California corporation no., California SOS file no., or FEIN
Estate's or trust's FEIN
Beneficiary's name, address (number and street, suite, Apt., PO box, or PMB no.), City, State, and ZIP code
Fiduciary's name, address (number and street, suite, Apt., PO box, or PMB no.), City, State, and ZIP code.

- A Beneficiary's percentage of distribution at year end
B Check here if this is: (1) A final Schedule K-1 (541) (2) An amended Schedule K-1 (541)
C What type of entity is this beneficiary? (1) Individual (2) Estate/Trust (3) Qualified Exempt Organization (4) Other
D Is this beneficiary a resident of California?
E Is the fiduciary a resident of California?

Table with 5 columns: (a) Allocable share item, (b) Amount from federal Schedule K-1 (Form 1041), (c) California Adjustments, (d) Total amounts using California law, (e) California source amounts and credits. Rows include Interest, Dividends, Net capital gain, etc.