## Individual Income Tax:

**Required Forms:**

Form 40: Individual Income Tax Return

Schedule W-2: Wages, Salaries, Tips, etc.

Schedule HOF: Head of Family Schedule

Schedule DS: Dependents Schedule

Schedule A: Itemized Deductions

Schedule B: Interest and Dividend Income

Schedule DC: Donation Check-Offs

Schedule CR: Credits for Taxes Paid to Other States

Schedule D: Net Profit or Loss

Schedule E: Supplemental Income and Loss

Schedule AATC: Alabama Accountability Tax Credit

Schedule AAC: Alabama Adoption Tax Credit

Schedule ATP: Additional Taxes & Penalties

Schedule CP: Composite Payments

Schedule HBC: First Time Second Chance Home Buyer Deduction

NOL-85A: Net Operating Loss Carryback or Carryforward

NOL-85: Computation of Net Operating Loss

Schedule OC: Other Available Credits – no limitations on schedule

Schedule KRCC-I – Recipient’s Share of Capital for Individual Taxpers

40V: Individual Income Tax Payment Voucher

Form 40NR: Individual Non-Resident Return

Schedule W-2: Wages, Salaries, Tips, etc.

Schedule HOF: Head of Family Schedule

Schedule DS: Dependents Schedule

Schedule A: Itemized Deduction

Schedule B: Interest and Dividend Income

Schedule D: Profit from Sale of Real Estate, Stocks, Bonds, etc.

Schedule E: Income from Rents, Royalties, Partnerships, Estates, Trusts, and S Corporations

Schedule AATC: Alabama Accountability Tax Credit

Schedule AAC: Alabama Adoption Tax Credit

NOL-85A: Net Operating Loss Carryback or Carryforward (5)

NOL-85: Computation of Net Operating Loss

Schedule KRCC-I – Recipient’s Share of Capital for Individual Taxpayers (2)

Schedule OC: Other Available Credits – No limitation on schedule

Schedule CP: Composite Payments

40V – Individual Income Tax Payment Voucher

**Optional Forms/Schedule:**

4952A: Investment Interest Expense Deduction

40ES: Estimated Tax

2210AL: Underpayment of Estimated Tax by Individuals

EOO: Alabama E-file Opt Out Election Form