

FORM
40A Alabama **2020**
 Individual Income Tax Return
 FULL YEAR RESIDENTS ONLY



For the year Jan. 1 - Dec. 31, 2020, or other tax year:

Beginning: _____ Ending: ●

Your social security number _____ Spouse's SSN if joint return _____

● Check if primary is deceased
 Primary's deceased date (mm/dd/yy) ●

● Check if spouse is deceased
 Spouse's deceased date (mm/dd/yy) ●

Your first name _____ Initial _____ Last name _____

Spouse's first name _____ Initial _____ Last name _____

Present home address (number and street or P.O. Box number) _____

City, town or post office _____ State _____ ZIP code _____

● Check if address is outside U.S. Foreign Country _____

▶ CHECK BOX IF AMENDED RETURN ●

Filing Status/ 1 ● \$1,500 Single 3 ● \$1,500 Married filing separate. Complete Spouse SSN ● _____

Exemptions 2 ● \$3,000 Married filing joint 4 ● \$3,000 Head of Family (with qualifying person).

Income and Adjustments	A — Alabama tax withheld		B — Income	
	5a	●	5b	●
5a Alabama Income Tax Withheld (from Schedule W-2, line 18, column G)				
5b Wages, salaries, tips, etc. (from Schedule W-2, line 18, column I plus J)				
6 Interest and dividend income. If over \$1,500.00, use Form 40			6	●
7 Total income. Add lines 5b and 6 (column B)			7	●
Deductions	8	●		
8 Standard Deduction (enter amount from table on page 9 of instructions)				
9 Federal tax deduction (see instructions)	9	●		
DO NOT ENTER THE FEDERAL TAX WITHHELD FROM YOUR FORM W-2(S)				
10 Personal exemption (from line 1, 2, 3, or 4)	10	●		
11 Dependent exemptions (from page 2, Part II, line 2)	11	●		
12 Total deductions. Add lines 8, 9, 10, and 11			12	●
13 Taxable income. Subtract line 12 from line 7. Enter the result			13	●
14 Find the tax for the amount on line 13. Use the tax table in the Instruction Booklet			14	●
15 Consumer Use Tax (see instructions). If you certify that no use tax is due, check box ● <input type="checkbox"/>			15	●
16 You may make a voluntary contribution to:			16a	●
a Alabama Democratic Party	<input type="checkbox"/> \$1	<input type="checkbox"/> \$2	<input type="checkbox"/> none	
b Alabama Republican Party	<input type="checkbox"/> \$1	<input type="checkbox"/> \$2	<input type="checkbox"/> none	16b
17 Total tax liability and voluntary contribution. Add lines 14, 15, 16a, and 16b			17	●
18 Alabama income tax withheld (from column A, line 5a)			18	●
19 Automatic Extension Payment			19	●
20 Amended Returns Only — Previous payments (see instructions)			20	●
21 Total payments. Add lines 18, 19 and 20			21	●
22 Amended Returns Only — Previous refund (see instructions)			22	●
23 Adjusted Total Payments. Subtract line 22 from line 21			23	●
AMOUNT YOU OWE				
24 If line 17 is larger than line 23, subtract line 23 from line 17, and enter AMOUNT YOU OWE. Place payment, along with Form 40V, loose in the mailing envelope. (FORM 40V MUST ACCOMPANY PAYMENT.)			24	●
OVERPAID				
25 If line 23 is larger than line 17, subtract line 17 from line 23 and enter amount OVERPAID			25	●
Donations				
26 Total Donation Check-offs from page 2, Part IV, line 2			26	●
REFUND				
27 REFUNDED TO YOU. Subtract line 26 from line 25. (You MUST SIGN this return before your refund can be processed.)			27	●

● I authorize a representative of the Department of Revenue to discuss my return and attachments with my preparer.
Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here In Black Ink
 Keep a copy of this return for your records.

Your Signature _____ Date _____ Daytime Telephone Number _____ Your Occupation _____

Spouse's Signature (if joint return, BOTH must sign) _____ Date _____ Daytime Telephone Number _____ Spouse's Occupation _____

Preparer's Signature _____ Date _____ Check if Self-employed Preparer's SSN or PTIN _____ E.I. Number _____

Paid Preparer's Use Only
 Firms's Name (or yours if self employed) _____ Daytime Telephone No. _____ ZIP Code _____
 Address _____



PART I 1 Were you (and your spouse, if married filing jointly) a resident of Alabama for the entire year 2020? ... Yes No

2 Did you file an Alabama income tax return for the year 2019? ... Yes No

3 Give name and address of your present employer: Yourself

General Information

Your Spouse

All Taxpayers Must Complete This Section.

4 Your occupation Spouse's occupation

5 Enter the Federal Adjusted Gross Income and Federal Taxable Income as reported on your 2020 Federal Individual Income Tax Return.

6 Do you have income which is reported on your Federal return, but not reported on your Alabama return? ... Yes No

If yes, enter source(s) and amount(s) below (other than state income tax refund): Source Amount

PART II

Table with 4 columns: (1) First name, Last name, (2) Dependent's Social Security Number, (3) Dependent's Relationship to You, (4) Did you provide more than one-half dependent's support?

Dependents

Do not include yourself or your spouse

b Total number of dependents claimed above ... 1b

2 Amount allowed. (Multiply the total number of dependents claimed on line 1b by the amount from the dependent chart below.)

Dependent Exemption chart with columns: Amount on Line 7, Page 1, Dependent Exemption

Enter amount here and on page 1, line 11 ... 2

PART III

Federal Tax Liability Ded.

1 Enter the Federal Income Tax Liability from worksheet (see instructions) here and on line 9, page 1 ... 1

PART IV

1 You may donate all or part of your overpayment. (Enter the amount in the appropriate boxes.)

Donation Check-offs

Table of donation check-off options: a Senior Services Trust Fund, b Alabama Arts Development Fund, c Alabama Nongame Wildlife Fund, d Child Abuse Trust Fund, e Alabama Veterans Program, f Alabama State Historic Preservation Fund, g Alabama State Veterans Cemetery at Spanish Fort Foundation, Incorporated, h Foster Care Trust Fund, i Mental Health, j Alabama Firefighters Annuity and Benefit Fund, k Alabama Breast & Cervical Cancer Program, l Victims of Violence Assistance, m Alabama Military Support Foundation, n Alabama Veterinary Medical Foundation Spay-Neuter Program, o Cancer Research Institute, p Alabama Association of Rescue Squads, q USS Battleship Commission, r Children First Trust Fund

2 Total Donations. Add lines 1a, b, c, d, e, f, g, h, i, j, k, l, m, n, o, p, q, and r. Enter here and on page 1, line 26 ... 2

Drivers License Info

DOB (mm/dd/yyyy) Your state DL# Iss date Exp date

WHERE TO FILE FORM 40A

If you are receiving a refund, Form 40A, line 27, mail your return to: Alabama Department of Revenue, P.O. Box 154, Montgomery, AL 36135-0001

Mail only your 2020 Form 40A to one of the above addresses. Prior year returns, amended returns, and all other correspondence should be mailed to Alabama Department of Revenue, P.O. Box 327464, Montgomery, AL 36132-7464.