

**ALABAMA DEPARTMENT OF REVENUE  
TEST SCENARIOS FOR THE 2018  
ALABAMA INDIVIDUAL INCOME TAX RETURN**

**TEST # 7**

**FORMS REQUIRED:**

FORM 40 ALABAMA INDIVIDUAL INCOME TAX RETURN  
ALABAMA SCHEDULE A: ITEMIZED DEDUCTIONS  
**ALABAMA SCHEDULE DS: DEPENDENT SCHEDULE**  
**ALABAMA SCHEDULE HOF: HEAD OF FAMILY**  
ALABAMA SCHEDULE NTC: NET TAX CALCULATOR  
**ALABAMA SCHEDULE RC: REFUNDABLE CREDIT**  
**ALABAMA SCHEDULE AAC: ALABAMA ADOPTION TAX CREDIT**  
**ALABAMA SCHEDULE AATC: ALABAMA ACCOUNTABILITY TAX CREDIT**  
FEDERAL INCOME TAX DEDUCTION WORKSHEET

**RETURNS NEEDED:**

1 - FEDERAL FORM C: PROFIT OR LOSS FROM BUSINESS  
1 - 8829: EXPENSES FOR BUSINESS USE OF YOUR HOME  
1 - FED SCH SE: SELF-EMPLOYMENT TAX

**OTHER INFORMATION ABOUT THE TEST:**

MAY IRS DISCUSS THE RETURN WITH PREPARER: NO  
MAY ALABAMA DISCUSS THE RETURN WITH PREPARER: NO

**Payments to Alabama PACT Program or Alabama College Education Savings Program: 1,000**

**TAXPAYER HAS ELECTED TO DIRECT DEPOSIT REFUND:**

**RTN:**  
**ACCT#:**  
**SAVINGS: YES**

No donation check-offs

**Add ALL the applicable Authentication Header elements (including below)**

**DRIVER'S LICENSE INFORMATION**

**State Issued Number, State Issued State Code, Expiration Date and Issued Date**

**Cell phone number**

PREPARER FIRM:  
PREPARER SSN:  
PREPARER EIN:  
PREPARER PHONE:  
PREPARER SELF-EMPLOY IND: Yes  
PREPARER ADDRESS:

PAID PREPARER:  
ADDRESS: SAME AS FIRM ADDRESS

TAXPAYER:  
NAME: Candace Ethiopia  
OCCUPATION: Self-Employed  
Daytime phone #  
AGE:  
SSN: 400-00-7409

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**TEST # 7 OTHER INFORMATION**

FILING STATUS: Single

**NUMBER OF DEPENDENTS: 4**

ADDRESS:

ALABAMA ELECTION CAMPAIGN FUND: NONE

RESIDENCY: FULL YEAR  
FILED AL RETURN PRIOR YEAR? YES  
CURRENT EMPLOYER: Self-Employed  
OTHER FED INCOME? NONE

ESTIMATED PAYMENTS OF ALABAMA INCOME TAX:

**4/18**  
**6/18**  
**9/18**  
**1/19**

ESTIMATE PAYMENTS OF FED INCOME TAX:

BUSINESS INCOME OR LOSS – FED SCH C:

TOTAL PENSIONS AND ANNUITIES: none

TAXABLE PENSIONS AND ANNUITIES: none

OTHER INCOME: W – 2 G GAMBLING WINNINGS none

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**ITEMIZED DEDUCTION INFORMATION FOR  
ALABAMA SCHEDULE A - ITEMIZED DEDUCTIONS**

MEDICAL AND DENTAL EXPENSES - Line 1:

REAL ESTATE TAXES – line 5: TOTAL 125.00

**NOTE: 16.67% ALLOCATED TO 8829**

FICA TAX - Line 6: none

OTHER TAXES - Line 8: CAR TAG TAX – PERSONAL PPROPERTY TAX

HOME MORTGAGE INTEREST REPORTED ON FEDERAL  
FORM 1098 – Line 10a: Total 2800.00

**NOTE: 16.67% ALLOCATED TO 8829**

HOME MORTGAGE INTEREST NOT REPORTED ON FEDERAL FORM 1098 - Line 10b: NONE

POINTS NOT REPORTED ON FORM 1098 - Line 12: NONE

CONTRIBUTIONS BY CASH OR CHECK - Line 15:

CONTRIBUTIONS OTHER THAN CASH OR CHECK - Line 16: NONE

CONTRIBUTION CARRYOVER FROM PRIOR YEAR - Line 17: NONE

OTHER MISC DEDUCTIONS - Line 25: NONE

\*\*\*\*\*COMPLETE\*\*\*\*\*

**ALABAMA SCHEDULE AATC: ALABAMA ACCOUNTABILITY TAX CREDIT**

**Please complete the entire form – Part 1, Lines 1 – 40 and Part 2, Lines 1 – 7 and Part 3, 1 - 20**