

**ALABAMA DEPARTMENT OF REVENUE
TEST SCENARIOS FOR THE 2018
ALABAMA INDIVIDUAL INCOME TAX RETURN**

TEST # 10

FORMS REQUIRED:

FORM 40 ALABAMA INDIVIDUAL INCOME TAX RETURN
ALABAMA SCHEDULE D: INCOME FROM SALE OF REAL ESTATE, STOCKS, ETC.
ALABAMA SCHEDULE E: INCOME FROM RENTAL REAL ESTATE, ROYALTIES,
PARTNERSHIPS, S – CORPS, ESTATES AND TRUSTS
ALABAMA FORM NOL 85A: NET OPERATING LOSS CARRYBACK OR CARRYFORWARD
ALABAMA FORM NTC: NET TAX CALCULATION
FEDERAL INCOME TAX DEDUCTION WORKSHEET

RETURNS NEEDED:

- 1 - FEDERAL FORM W-2
- 1 - FEDERAL SCHEDULE D: CAPITAL GAINS AND LOSSES
- 1 - FEDERAL SCHEDULE E - INCOME FROM RENTAL REAL ESTATE, ROYALTIES, ETC...

STANDARD DEDUCTION

OTHER INFORMATION ABOUT THE TEST:

No Donation check-offs

MAY IRS DISCUSS THE RETURN WITH PREPARER:	YES
MAY ALABAMA DISCUSS THE RETURN WITH PREPARER:	YES

Add ALL the applicable Authentication Header elements (including below)

DRIVER'S LICENSE INFORMATION

State Issued Number, State Issued State Code, Expiration Date and Issued Date

Cell phone number

PREPARER FIRM:
PREPARER SSN:
FEDERAL PIN #:
PREPARER EIN:
PREPARER PHONE:
PREPARER SELF-EMPLOY IND: YES
PREPARER ADDRESS:

PAID PREPARER:
ADDRESS: SAME AS FIRM ADDRESS

TAXPAYER:
NAME: Herodias Herod
OCCUPATION: Artist
Daytime phone #:
AGE:
SSN: 400-00-7411

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TEST # 10 OTHER INFORMATION

FILING STATUS: Head of Family

NUMBER OF DEPENDENTS: 1

DEPEDENTS NAME/SSN/RELATIONSHIP: Salome Herod
400-00-9878
DAUGHTER

TAX PAYERS'S ADDRESS:

RESIDENCY: FULL YEAR
FILED AL RETURN PRIOR YEAR? YES
CURRENT EMPLOYER PRIMARY TAXPAYER:

SCHEDULE D: GAIN OR LOSS FROM SALE OF REAL ESTATE, STOCKS - ETC.

SCHEDULE E:

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TEST # 10 - W-2 Information

W-2 Block

- a. Control Number:
- b. Employer's ID No:
- c. Employer's Name, Address, and Zip Code:

d. Employee SSN: 400-00-7411

e. Employee's Name, Address and Zip Code:

Herodias Herod

- 1. Wages, Tips, and Other Compensation:
- 2. Federal Income Tax Withheld:
- 3. Social Security Wages:
- 4. Social Security Tax Withheld:
- 5. Medicare Wages and Tips:
- 6. Medicare Tax Withheld:
- 7. Social Security Tips: 0
- 8. Allocated Tips: 0
- 9. Advance EIC Payment: 0
- 10. Dependent Care Benefits: 0
- 11. Nonqualified Plans: 0
- 12. a, b, c, d N/A
- 13. State: Employee/Retirement Plan/Sick Pay None
- 14. Other:
- 15. State 1: AL
Employer's State ID No:
- 16. State Wages 1:
- 17. State Income Tax1:

Blocks 18 through 20: Not Applicable