

Form 41: Test 7 – Vendor Created Test Scenario

Each software vendor should send in test 7 using all of their own data except for the below specified items.

1. Complex Nonresident Trust
2. Schedule D
3. Schedule E
4. 3 resident beneficiaries and 3 nonresident beneficiaries
5. Composite Payments were made on behalf of the trust and should be allocated to the beneficiaries.
6. Part of the refund should be applied to estimate tax for the next filing year.