



Name(s) as shown on Form 40 or 40NR

Your social security number

**PART A – Credit For Taxes Paid To Other States** (*NOTE: CR Credits are NOT allowable for Nonresidents*)

**1 CREDIT ALLOWABLE.** Enter the amount from Schedule CR, line 27 ..... **1** ●

**PART B – Basic Skills Education Credit**

Attach this schedule to your Alabama return along with a copy of your approved certification notice issued by the Alabama Department of Education. Enter your assigned Department of Education Certification Number \_\_\_\_\_.

**1** Name of employer/firm sponsoring the education program \_\_\_\_\_  
**2** Name of approved provider \_\_\_\_\_ Location \_\_\_\_\_

**3** Were all participants for whom you are claiming a tax credit continuously employed by you for at least 16 weeks?  Yes  No

**4** If the answer to line 3 is yes, did employee(s) work at least 24 hours each week?  Yes  No

**5** If the answer to lines 3 and 4 above is yes, enter the total expenses available for credit (see instructions).....

<b>5</b>		
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**6** Total maximum credit available. Multiply line 5 by 20% (.20).....

<b>6</b>		
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**7** Tax due Alabama from Form 40, page 1, line 17, or Form 40NR, page 1, line 19.....

<b>7</b>		
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**8 CREDIT ALLOWABLE.** Enter the amount from line 6 or 7, whichever is smaller ..... **8** ●

**PART C – Rural Physician Credit**

**1** Name of hospital and community where you live and provide medical services \_\_\_\_\_

**2** Tax due Alabama from Form 40, page 1, line 17, or Form 40NR, page 1, line 19.....

<b>2</b>		
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**3** Maximum Rural Physician Credit.....

<b>3</b>		<b>\$5,000 00</b>
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**4 CREDIT ALLOWABLE.** Enter the amount from line 2 or 3, whichever is smaller ..... **4** ●

**PART D – Coal Credit**

**1 CREDIT ALLOWABLE**..... **1** ●

**PART E – Alabama Enterprise Zone Act Credit**

**1** Enter amount from Schedule EZK1, Part II, page 2, line 13, or Schedule EZ, Part IV, page 2, line 13 ..... **1** ●

**PART F – Full Employment Act of 2011 Credit.** *Owners of qualified employers that are entities taxed under subchapters S or K of the Internal Revenue Code will report their pro rata share of credit on line 6 below.*

Were you in business with 50 or fewer full and/or part-time employees on June 9, 2011?  Yes  No If "No", you do not qualify for this credit.

**1** Number of full time employees on 12-31-2016.....

<b>1</b>		
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**2** Number of full time employees on 12-31-2015.....

<b>2</b>		
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**3** Subtract line 2 from line 1. If less than or equal to zero, STOP! You do not qualify for credit.....

<b>3</b>		
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**4** Number of qualifying new employees from line 3 that completed their first 12 months service in 2017.....

<b>4</b>		
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**5** Multiply line 4 by \$1,000.00..... **5**

**6** Pro rata share of credit from Schedule K-1..... **6**

FEIN of entity \_\_\_\_\_ (If credit from more than one entity, attach schedule.)

**7 CREDIT ALLOWABLE.** Add line 5 and line 6..... **7** ●

**PART G – Heroes for Hire Tax Credit Act.** *For owners of qualified employers that are entities taxed under subchapters S or K of the Internal Revenue Code, skip Lines 1 and 2 and report your pro rata share of credit on line 3 below.*

**Employee Credit**

**1** Number of recently deployed unemployed veterans included in Part F, line 4 or Schedule SBA, Part II, line 6.... **1**

<b>1</b>		
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**2** Multiply line 1 by \$1,000.00..... **2**

**3** Pro rata share of credit from Schedule K-1..... **3**

FEIN of entity \_\_\_\_\_ (If credit from more than one entity, attach schedule.)

**4 CREDIT ALLOWABLE.** Add line 2 and line 3..... **4** ●

**PART H – Heroes for Hire Tax Credit Act.** *For owners of qualified employers that are entities taxed under subchapters S or K of the Internal Revenue Code skip Lines 1 through 4 and report your pro rata share of credit on line 5 below.*

**Business Start-up Expenses Credit**

**1** Name and business ID number.....

**2** Enter total amount of business start-up expenses.....

<b>2</b>		
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**3** Maximum credit.....

<b>3</b>		<b>\$2,000 00</b>
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**4** Enter the lesser of line 2 or line 3..... **4**

**5** Pro rata share of credit from Schedule K-1..... **5**

FEIN of entity \_\_\_\_\_ (If credit from more than one entity, attach schedule.)

**6 CREDIT ALLOWABLE.** Add line 4 and line 5..... **6** ●



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**PART I – Credit for Taxes paid to a Foreign Country**

**Note:** All dollar figures must be in U.S. dollars.

1 S Corporation/Partnership/Estate/Trust Name \_\_\_\_\_

2 FEIN \_\_\_\_\_

3 Name of country income earned in \_\_\_\_\_

4 Your pro rata share in entity .....	4		
5 Pro rata share of income from foreign operations .....	5		
6 Alabama tax imposed on pro rata share of income from foreign operations (line 5) .....	6		
7 Pro rata share of tax due the foreign country as shown on that country's tax return .....	7		
8 Tax due Alabama from Form 40, page 1, line 17 .....	8		
9 Multiply line 7 by 50% (.50) .....	9		

**10 CREDIT ALLOWABLE.** Enter the lesser of line 6, line 8 or line 9 ..... **10** ●

**PART J – Neighborhood Infrastructure Incentive Plan Credit**

**Note:** Do not include condominium, homeowner's or neighborhood homeowner association fees paid.

1 Local Neighborhood Infrastructure Authority District Name and Address \_\_\_\_\_

2 FEIN \_\_\_\_\_

3 Local Neighborhood Infrastructure Authority District Charter Number \_\_\_\_\_

4 Date of original assessment \_\_\_\_\_

5 Were you assessed by the Neighborhood Infrastructure Authority District between January 1, 2012 and December 31, 2015?  Yes  No  
If "Yes" is selected, please complete lines 6 through 9 below. If "No" is selected, no credit is allowable.

6 Enter amount of voluntary assessment paid .....	6		
7 Multiply line 6 by 10% (.10) .....	7		
8 Maximum Allowable Credit .....	8	\$1,000	00

**9 CREDIT ALLOWABLE.** Enter the lesser of line 7 or line 8 ..... **9** ●

**PART K – Summary**

**1 TOTAL CREDITS ALLOWABLE.** Add Part A, line 1, Part B, line 8, Part C, line 4, Part D, line 1, Part E, line 1, Part F, line 7, Part G, line 4, Part H, line 6, Part I, line 10 and Part J, line 9. Enter the total here and on Schedule NTC, line 4 ..... **1** ●