

2023 Form HS-122

Vermont Homestead Declaration AND
Property Tax Credit Claim

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DUE DATE: April 18, 2023. You may file up to Oct. 16, 2023, but the town may assess a penalty. For details on late filing, see the instructions.**How to file a Homestead Declaration:** Please complete Section A of this form, sign in the signature section at the bottom of page 2, and send the form to the Vermont Department of Taxes**How to file a Property Tax Credit Claim:** To be considered for a Property Tax Credit, you must file a **1**) Homestead Declaration (Section A of this form), **2**) Property Tax Credit Claim (Section B of this form), and **3**) Schedule HI-144, Household Income. Sign this form in the signature section at the bottom of page 2 and send the forms to the Department.**Tired of paper forms? It's fast and convenient to file your claim online at myVTax.vermont.gov.**

Annual Vermont Homestead Declaration

SECTION A.

This form must be filed each year by every Vermont resident whose property meets the definition of a homestead.

A Vermont homestead is the principal dwelling and parcel of land surrounding the dwelling, owned and occupied by a resident individual as the individual's domicile on April 1, 2023. If your homestead is leased to a tenant on April 1, 2023, you may still claim it as a homestead if it is not leased for more than 182 days in the 2022 calendar year.

Please PRINT in BLUE or BLACK INK

Claimant's Last Name	First Name	MI	Claimant's Social Security Number
12345678901234567	12345678901234567	1	123456789
Spouse's/CU Partner's Last Name	First Name	MI	Spouse's or CU Partner's Social Security Number
12345678901234567	12345678901234567	1	123456789
Mailing Address (Number and Street/Road or PO Box)			Claimant's Date of Birth (MM/DD/YYYY)
123456789012345678901234567890123456			MM / DD / YYYY
City	State	ZIP Code	
123456789012345678901	12	1234567890	
Location of Homestead (Use a number, street/road name. Do not use a PO Box or "same.")			City/Town of Legal Residence on April 1, 2023 and State
123456789012345678901234567890123456			123456789012345678 12
Federal Filing Status	<input checked="" type="checkbox"/> Single	<input checked="" type="checkbox"/> Married/CU Filing Jointly	<input checked="" type="checkbox"/> Married/CU Filing Separately <input checked="" type="checkbox"/> Head of Household

A1. SPAN - REQUIRED (from the 2022/2023 property tax bill)..... **A1.** 123 - 456 - 12345**A2.** Business Use of Dwelling..... **A2.** 123.12 %**A3.** Rental Use of Dwelling..... **A3.** 123.12 %**A4.** Business or Rental Use of Improvements or Other BuildingsNot including the dwelling, are improvements or other buildings located on your parcel used for business or rented? ... **A4.** ☒ Yes ☒ No**A5-A8 Special Situations** (See instructions for more information). Check the following if it applies:☒ **A5.** Grantor and sole beneficiary of a revocable trust owning the property☒ **A7.** Homestead property crosses town boundaries (File a declaration for each town.)☒ **A6.** Life estate holder of the property☒ **A8.** Residing in a dwelling on the homestead parcel owned by a related farmer.

Please continue to Page 2, Part B, for property tax credit. Sign on Page 2.

Mail to: Vermont Department of Taxes
PO Box 1881
Montpelier, VT 05601-1881

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Claimant's Last Name	Social Security Number
12345678901234567	123456789



* 2 3 1 2 2 1 2 0 0 *

DUE DATE: April 18, 2023. Claims accepted up to Oct. 16, 2023.

SECTION B.

PROPERTY TAX CREDIT CLAIM

For Household Income up to \$134,800. Complete and attach Schedule HI-144.

To qualify, you must meet the requirements for filing a homestead declaration in addition to the following requirements. ALL eligibility questions must be answered.

- B1. Were you domiciled in Vermont all of calendar year 2022? ☒ Yes, Go to Line B2. ☒ No, STOP.
- B2. Were you claimed as a dependent in 2022 by another taxpayer? ☒ Yes, STOP. ☒ No, Go to Line B3.
- B3. Do you anticipate selling this Vermont housesite on or before April 1, 2023? ☒ Yes, STOP. ☒ No, Continue

Amounts for Lines B4 through B6 are found on the 2022/2023 property tax bill. Round amounts to the nearest dollar.

- B4. Housesite Value B4. 1234567890123.00
- B5. Housesite Education Tax. B5. 123456789012.00
- B6. Housesite Municipal Tax B6. 123456789012.00
- B7. Ownership Interest B7. 123.12 %
- B8. Household Income (Schedule HI-144, Line z).
You MUST attach Schedule HI-144. B8. 123456.00 ☒ Check here if amended Schedule HI-144, Household Income, is included.

Complete the following ONLY if applicable from Form LRC-147, Part B.

- B9. For Profit Mobile Home Lot Rent (Allocable Rent from Form LRC-147) B9. 1234567489012.00

Not-For-Profit Mobile Home Park, Cooperative and Land Trust

- B10. Allocated Education Tax. B10. 1234567489012.00
- B11. Allocated Municipal Tax. B11. 1234567489012.00

OR Property Tax from contiguous property if housesite has less than 2 acres (See instructions.)

- B12. Contiguous property Education Tax B12. 1234567489012.00
- B13. Contiguous property Municipal Tax B13. 1234567489012.00

MAXIMUM CREDIT AMOUNT IS \$8,000.

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Preparers cannot use return information for purposes other than preparing returns.

Signature	Date (MMDDYYYY)	Daytime Telephone Number
	MMDDYYYY	123-213-1234
Signature (If a joint return, BOTH must sign.)	Date (MMDDYYYY)	Daytime Telephone Number
	MMDDYYYY	123-213-1234
Paid Preparer's Signature	Date (MMDDYYYY)	Preparer's Telephone Number
	MMDDYYYY	123-213-1234
Firm's Name (or yours if self-employed) and address	Preparer's SSN or PTIN	FEIN
12345678901234567890123456789012345678	123456789	123456789

☒ Check if the Department of Taxes may discuss this return with the preparer shown.

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